

**Securities Board of Nepal**  
**Regulation and Management Department**  
**Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status**  
**Fiscal Year 2077/78**

As on 2078/01/02

**Under Preliminary Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	Sahas Urja Limited (For Local and Public)	Hydropower	IPO	10,500,000	1,050,000,000	NIBL Ace Capital Ltd.	2077/08/24	Requested to submit all required documents and revised prospectus, on 2077/11/21.
2	Manakamana Smart Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	389,000	38,900,000	NMB Capital Ltd.	2077/11/14	
3	Jeevan Bikash Laghubitta Bittiya Sanstha Ltd.	Microfinance	IPO	1,977,300	197,730,000	NMB Capital Ltd.	2077/11/17	
4	Sayapatri Hydropower Ltd. (For Local & Public)	Hydropower	IPO	900,000	90,000,000	NIBL Ace Capital Ltd.	2077/11/20	
5	Balephi Hydropower Ltd. (For Local & Public)	Hydropower	IPO	3,655,940	365,594,000	Global IME Capital Ltd.	2077/11/25	
6	Green Ventures Ltd. (For Local & Public)	Hydropower	IPO	6,250,000	625,000,000	Laxmi Capital Market Ltd.	2077/11/28	
7	Upper Solu Hydro Electric Company (For Local & Public)	Hydropower	IPO	3,307,500	330,750,000	NMB Capital Ltd.	2077/12/16	
<b>Total</b>				<b>26,979,740</b>	<b>2,697,974,000</b>			

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Himalayan Hydropower Limited (For Local People & General Public)	Hydropower	IPO	2,250,000	225,000,000	Global IME Capital Ltd.	2076/07/27	2077/06/14	1. Requested to submit all required documents and revised prospectus, on 2076/10/10. 2. Revised prospectus and additional documents received on 2077/03/03. 3. Requested to clarify on various issues on 2077/04/29 4. Comments sent on 2077/06/14.
2	Dish Media Network Limited	Others	IPO	2,385,929	238,592,900	Global IME Capital Ltd.	2077/03/30	2077/06/19	1. Comments sent on 2077/06/19.
3	Samling Power company Ltd (For Local and Public)	Hydropower	IPO	1,230,000	123,000,000	Nepal SBI Merchant Banking Ltd.	2077/10/05	2078/01/06	1. Requested to submit additional documents on 2077/11/02 2. Comment sent on 2078/01/06.
4	Buddha Bhumi Nepal Hydro Power Co. Ltd. (For Local and Public)	Hydropower	IPO	1,200,000	120,000,000	Civil Capital Market Ltd.	2077/10/08	2078/01/06	1. Comment sent on 2078/01/06.
<b>Total</b>				<b>7,065,929</b>	<b>706,592,900</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Mailung Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	2075/04/21	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18 4) Reply received on 2075/04/21 5) Requested to comply all comments and submit revised prospectus accordingly (2075/07/08). 6) Revised prospectus received on 2075/11/29. 7) Asked to clarify on information disclosed. 8) Reply received on 2076/01/25. 9) Requested to submit Pre-approval from Bidhut Niyaman Aayog, on 2076/02/07. 10) Documents with amended Prospectus received on 2077/09/17.
2	Madhya Bhotekoshi Jalvidyut Co. Ltd. (For Local People & General Public)	Hydropower	IPO	15,000,000	1,500,000,000	Global IME Capital Ltd.	2076/10/07	2076/11/18	2077/03/28	1) Comment sent on 2076/11/18. 2) Reply received on 2077/03/28. 3) Requested to send revised prospectus along with updated documents on 2077/04/21.
3	Nyadi Hydropower Limited (For Local and Public)	Hydropower	IPO	4,050,000	405,000,000	Global IME Capital Ltd.	2077/08/10	2077/10/05	2077/10/26	Under Review
4	Bindhyabasini Hydropower Development Co. Ltd. (For Local People & General Public)	Hydropower	IPO	2,500,000	250,000,000	Sanima Capital Ltd.	2076/10/01	2077/06/19	2077/11/07	1. Requested to submit all required documents on 2076/10/20. 2. Additional documents received on 2076/12/05. 3. Comments sent on 2077/06/19. 4. Reply received on 2077/11/07.
<b>Total</b>				<b>22,286,286</b>	<b>2,228,628,600</b>					

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
<b>Total</b>				<b>-</b>	<b>-</b>				

Grand Total

56,331,955

5,633,195,500