

Debenture Approved

Fiscal Year 2077/78

As on 2077/07/27

S.N.	Name of Company	From	To	No. of Unit Registered	Rate	Amount of Debenture Registered	Public Issue Amount	Private Placement Amount	Issue Manager	Date of Approval
1	Siddhartha Bank Ltd. (8.5%, 7 years, SBL Debenture 2084)	1	3,000,000	3,000,000	1000	3,000,000,000.00	1,200,000,000.00	1,800,000,000.00	NMB Capital Ltd.	2077/06/01
2	Bank Of Kathmandu Ltd.(8.5%,10 years,BOK Debenture 2086)	1	1,600,000	1,600,000	1,000	1,600,000,000.00	640,000,000.00	960,000,000.00	Nabil Investment Banking Ltd.	2077/07/24
3	Sanima Bank Ltd.(8.5%,10 years, Sanima Debenture 2086)	1	4,000,000	4,000,000	1000	4,000,000,000.00	1,600,000,000.00	2,400,000,000.00	NIC ASIA Capital Ltd.	2077/07/27
1			Total	8,600,000		8,600,000,000.00	3,440,000,000.00	5,160,000,000.00		