Securities Board of Nepal Regulation and Management Department Debenture Pipeline Status Fiscal Year 2075/76

As on 2075/07/07

| | Review |
|--|--------|
| | |
| | |

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------|-------------------|--------|--------------|-----------------|-----------------------|----------------------------|---------------|------------------------|--------------------|-------------------|
| | Total | | _ | _ | | | | | | |
| Review | ed and Comment Se | nt_ | | | | | | | | |
| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | | Processing Status |

Replied and Under Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Date of Comment | Date of Reply | Processing Status |
|------|--|--------------------|--------------|------------------|--------------|----------------------|--------------------------|------------------------|--------------------|------------------|-------------------|
| 1 | Siddhartha Bank Ltd. (10.5% SBL Debenture 2082) | Commercial Bank | 2,250,000 | 2,250,000,000.00 | 450,000 | 1,800,000 | NIBL ACE Capital Ltd. | 2075/05/19 | 2075/06/25 | 2075/07/06 | |
| | | | 2,250,000 | 2,250,000,000.00 | | | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|------|-----------------|--------|--------------|-----------------|--------------|----------------------|---------------|------------------------|-------------------|
| | | | | | | | | | |
| | Total | | - | - | | | | | |
| | Grand Total | | 2,250,000 | 2,250,000,000 | | | | | |