

**Securities Board of Nepal**  
 Regulation and Management Department  
 Debenture Pipeline Status  
 Fiscal Year 2075/76

As on 2075/12/12

**Under Preliminary Review**

| S.N.         | Name of Company  | Sector    | No. of Units     | Amount of Issue      | Public Issue Units | Private Placement Units | Issue Manager                 | Date of Application | Date of Comment | Processing Status |
|--------------|--|-----------|------------------|----------------------|--------------------|-------------------------|-------------------------------|---------------------|-----------------|-------------------|
| 1            | Nepal Investment Bank Ltd.<br>(10.5% Nepal Investment Bank Debenture 2082) | Debenture | 2,000,000.00     | 2,000,000,000.00     | 800,000.00         | 1,200,000.00            | Siddhartha Capital Ltd.       | 2075/12/05          |                 |                   |
| 2            | Nepal Bangladesh Bank Ltd.<br>(10.25% NBBL Debenture 2085)                 | Debenture | 2,000,000.00     | 2,000,000,000.00     | 800,000.00         | 1,200,000.00            | Nabil Investment Banking Ltd. | 2075/12/11          |                 |                   |
| <b>Total</b> |  |           | <b>4,000,000</b> | <b>4,000,000,000</b> | <b>1,600,000</b>   | <b>2,400,000</b>        |                               |                     |                 |                   |

**Reviewed and Comment Sent**

| S.N.         | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|-----------------|--------|--------------|-----------------|--------------------|-------------------------|---------------|---------------------|-----------------|-------------------|
| <b>Total</b> |                 |        | <b>#REF!</b> | <b>#REF!</b>    | <b>#REF!</b>       | <b>#REF!</b>            |               |                     |                 |                   |

**Replied and Under Review**

| S.N.         | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Date of Comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-----------------|---------------|-------------------|
| <b>Total</b> |                 |        | <b>0</b>     | <b>0.00</b>     |              |                   |               |                     |                 |               |                   |

**Waiting For Reply and Compliance**

| S.N.               | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|--------------------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-------------------|
| <b>Total</b>       |                 |        | <b>-</b>     | <b>-</b>        |              |                   |               |                     |                   |
| <b>Grand Total</b> |                 |        | <b>#REF!</b> | <b>#REF!</b>    |              |                   |               |                     |                   |