Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2077/78

As on 2078/01/26

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Laxmi Bank Ltd. (8.5% Laxmi Bank Debenture 2088, 10 Year)	Debenture	2,000,000.00	2,000,000,000.00	800,000.00	1,200,000.00	Civil Capital Markets Ltd.	2078/01/06		
2	Agriculture Development Bank Ltd. (4% Agricultural Bond_8 & 9 years)	Debenture	12,000,000.00	12,000,000,000.00	-	12,000,000.00	NIBL Capital Ltd.	2078/01/13		
3	Machhapuchhre Bank Ltd. (8.5% Machhapuchhre Debenture 2087, 10 Year)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Nabil Investment Banking Ltd.	2078/01/15		
	Total		**17,000,000.00**	**17,000,000,000.00**	**2,000,000.00**	**15,000,000.00**				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	NIC Asia Bank Ltd. (8.5% NIC Asia Debenture 2087)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Sunrise Capital Ltd.	2078/01/19	2078/01/24	
2	Muktinath Bikas Bank Debenture (8.75% Muktinath Bank Debenture 2083/84, 7 Year)	Debenture	1,250,000.00	1,250,000,000.00	500,000.00	750,000.00	Sanima Capital Ltd.	2078/01/24	2078/01/24	
3	Jyoti Bikas Bank Ltd. (9%,10 years,Jyoti Bikas Bank Bond 2087)	Debenture	1,500,000.00	1,500,000,000.00	600,000.00	900,000.00	NIBL Ace Capital Ltd.	2077/11/11	2078/01/14	
	Total		**5,750,000.00**	**5,750,000,000.00**	**2,300,000.00**	**3,450,000.00**				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Century Bank Ltd. (9%,10 years,Century Debenture 2087)	Debenture	2,200,000.00	2,200,000,000.00	880,000.00	1,320,000.00	Global IME Capital Ltd.	2077/06/22	2077/08/17	2077/12/23	
2	Nabil Bank Ltd. (7 years, 8% Nabil Debenture 2085)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Himalayan Capital Ltd.	2077/10/06	2077/11/21	2078/01/03	
	Total		**5,200,000.00**	**5,200,000,000.00**	**2,080,000.00**	**3,120,000.00**					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status