

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Approved
 Fiscal Year 2075/76

As on 2075/06/29

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Kalika Power Company Ltd. (For General Public)	Hydropower	4,800,001	6,000,000	1,200,000	100	120,000,000	120,000,000	10%	-	-	Kathmandu Capital Market Ltd.&Global IME Capital Ltd.	2075/05/03
2	Chautari Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,800,000	1,800,000	100	180,000,000	54,000,000	30%	126,000,000	70%	NIBL ACE Capital Ltd.	2075/05/21
3	Himalaya Urja Bikas Company Ltd. (For Local People)	Hydropower	1	8,415,000	8,415,000	100	841,500,000	990,000	30%	840,510,000		Nabil Investment Banking Ltd.	2075/06/02
4	Madhya Bhotekoshi Jalavidyut Co. Ltd. <u>For</u> 1) Employees having membership of Employee Provident Fund 2) Employees of Promoter Shareholding Companies 3) Employees of Lending Institutions	Hydropower	1	45,000,000	45,000,000	100	4,500,000,000	1,440,000,000	24%	3,060,000,000	51%	Global IME Capital Ltd., NIBL Ace Capital Ltd., Prabhu Capital Ltd., Laxmi Capital Market Ltd., Civil Capital Market Ltd., Sanima Capital, CBIL Capital Ltd.	2075/06/29
			Total		56,415,000		5,641,500,000	1,614,990,000		-			

Further Public Offering (FPO) Approved

Fiscal Year 2075/76

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Amount	Issue Manager	Date of Approval
Total										