

Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2075/76

As on 2076/03/19

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Laxmi Bank Ltd. (10 Years, 10% Laxmi Bank Debenture 2086)	Debenture	2,000,000	2,000,000,000.00	1,200,000.00	800,000.00	Nabil Investment Banking Ltd.	2076/02/21		

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Prabhu Bank Ltd. (10%, Prabhu Bank Debenture 2086)	Debenture	1,000,000	1,000,000,000.00	400,000.00	600,000.00	Sunrise Capital Limited	2076/02/06	2076/03/08	
2	Siddhartha Bank Ltd. (7 Years, 10.25% SBL Debenture 2083)	Debenture	2,500,000	2,500,000,000.00	1,000,000.00	1,500,000.00	NMB Capital Ltd	2076/02/20	2076/03/11	
Total			3,500,000	3,500,000,000	1,400,000	2,100,000				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	NIC ASIA Bank Ltd. (7 Years, 10.25% NIC ASIA Debenture 2083/84)	Debenture	4,400,000	4,400,000,000.00	1,760,000.00	2,640,000.00	Sanima Capital Ltd.	2076/02/06	2076/03/11	2076/03/13	
Total			4,400,000	4,400,000,000.00	1,760,000.00	2,640,000.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
Total			-	-					
Grand Total			7,900,000	7,900,000,000					