

**Securities Board of Nepal**  
Regulation and Management Department  
**Debenture Pipeline Status**  
Fiscal Year 2077/78

As on 2077/07/27

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Manjushree Finance Ltd.(9.5%,8 years, Manjushree Finance Ltd. Debenture 2085)	Debenture	500,000.00	500,000,000.00	200,000.00	300,000.00	NIBL Ace Capital Ltd.	2077/06/21		
2	Century Bank Ltd. (9%,10 years,Century Debenture 2087)	Debenture	2,200,000.00	2,200,000,000.00	880,000.00	1,320,000.00	Global IME Capital Ltd.	2077/06/22		
3	Kamana Sewa Bikas Bank Ltd.(10 years, 9.5% kamana Sewa Bikas Bank Ltd Debenture,2087)	Debenture	1,000,000.00	1,000,000,000.00	400,000.00	600,000.00	NIBL Ace Capital Ltd.	2077/07/03		
4	Prime Commercial Bank Ltd.(8 years, 8.75% Prime Debenture 2085)	Debenture	3,500,000.00	3,500,000,000.00	1,400,000.00	2,100,000.00	RBB Merchant Banking Ltd.	2077/07/14		
<b>Total</b>			<b>7,200,000.00</b>	<b>7,200,000,000.00</b>	<b>2,880,000.00</b>	<b>4,320,000.00</b>				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	NCC Bank Ltd. (10.5%,10 years, NCC Rinpatra 2086)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Nabil Investment Banking Ltd.	2076/10/01	2076/11/11	
2	Global IME Bank Ltd.(8.5%,10 years, Global IME Bank Ltd. Debenture 2086/87)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Century Capital Market Ltd.	2077/05/29	2077/07/20	
3	Nepal Investment Bank Ltd.(8.5%, 7 years,Nepal Investment Bank Bond 2084)	Debenture	4,000,000.00	4,000,000,000.00	1,600,000.00	2,400,000.00	RBB Merchant Banking Ltd.	2077/06/05	2077/07/27	
<b>Total</b>			<b>10,000,000.00</b>	<b>10,000,000,000.00</b>	<b>4,000,000.00</b>	<b>6,000,000.00</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
<b>Total</b>											

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
<b>Total</b>									