

Securities Board of Nepal
 Regulation and Management Department
 Debenture Pipeline Status
 Fiscal Year 2075/76

As on 2075/09/25

Under Preliminary Review

S.N.	Name of Scheme	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
Total										

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
Total										

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	10.5% Global IME Debenture 2080	Debenture	1,500,000	1,500,000,000.00	300,000	1,200,000	NIBL ACE Capital Ltd.	2075/08/19	2075/09/11	2075/09/20	
2	10% NIC ASIA Debenture 2085/86	Debenture	4,000,000	4,000,000,000	800,000	3,200,000	Nepal SBI Merchant Banker Ltd.	2075/08/26	2075/09/19	2075/09/23	
			5,500,000	5,500,000,000.00							

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status	
Total										
			Grand Total	5,500,000	5,500,000,000					