

Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2076/77

As on 2076/11/05

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	NCC Bank Ltd. (10.5%, 10 years, NCC Rinpatra 2086)	Debenture	3,000,000.00	3,000,000,000.00	1,200,000.00	1,800,000.00	Nabil Investment Banking Ltd.	2076/10/01		
2	Bank Of Kathmandu Ltd.(10.25%, 10 years, BOK Debenture 2086)	Debenture	1,600,000.00	1,600,000,000.00	640,000.00	960,000.00	Nabil Investment Banking Ltd.	2076/10/16		
3	Prabhu Bank Ltd. (10%, 8 years, Prabhu Bank Debenture 2084)	Debenture	2,000,000.00	2,000,000,000.00	800,000.00	1,200,000.00	Nabil Investment Banking Ltd.	2076/10/22		
Total			6,600,000.00	6,600,000,000.00	2,640,000.00	3,960,000.00				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Everest Bank Ltd. (10.25%, 7 years, Everest Bank Ltd. Debenture 2083)	Debenture	1,000,000.00	1,000,000,000.00	400,000.00	600,000.00	NIBL Ace Capital Ltd.	2076/09/14	2076/10/23	Comment sent on 2076/10/23
2	Sanima Bank Ltd.(10.25%, 10 years, Sanima Debenture 2086)	Debenture	4,000,000.00	4,000,000,000.00	1,600,000.00	2,400,000.00	NIC ASIA Capital Ltd.	2076/09/27	2076/10/23	Comment sent on 2076/10/23
Total			5,000,000.00	5,000,000,000.00	2,000,000.00	3,000,000.00				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Goodwill Finance Ltd. (12%, 7 years, Goodwill Finance Ltd. Debenture 2083)	Debenture	250,000.00	250,000,000.00	100,000.00	150,000.00	NIBL Ace Capital Ltd.	2076/08/11	2076/09/24	2076/10/16	Reply received on 2076/10/16
Total			250,000.00	250,000,000.00	100,000.00	150,000.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status