

Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2076/77

As on 2076/06/29

Under Preliminary Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|---|-----------|--------------|-----------------|--------------------|-------------------------|---------------------------------|---------------------|-----------------|-------------------|
| 1 | kumari Bank Ltd. (10.25%, Kumari Bank Debenture 2086) | Debenture | 3,000,000.00 | 3,000,000,000 | 1,200,000.00 | 1,800,000.00 | Nepal SBI Merchant Banking Ltd. | 2076/06/07 | | |
| 2 | Nepal SBI Bank Ltd. (10%, Nepal SBI Bank Debenture 2086) | Debenture | 2,500,000.00 | 2,500,000,000 | 1,000,000.00 | 1,500,000.00 | kumari Capital Ltd. | 2076/06/15 | | |
| 3 | ICFC Finance Ltd. (12%, ICFC Finance Ltd. Debenture 2083) | Debenture | 200,000.00 | 200,000,000 | 80,000.00 | 120,000.00 | Global IME Capital Ltd. | 2076/06/16 | | |
| Total | | | | | | | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|--|-----------|--------------|------------------|--------------------|-------------------------|---------------------------|---------------------|-----------------|-------------------|
| 1 | Nabil Bank Ltd. (10%, Nabil Bank Debenture 2082) | Debenture | 2,000,000.00 | 2,000,000,000.00 | 800,000.00 | 1,200,000.00 | Laxmi Capital Market Ltd. | 2076/04/28 | 2076/06/05 | |
| Total | | | | | | | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Date of Comment | Date of Reply | Processing Status |
|------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-----------------|---------------|-------------------|
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Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-------------------|
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