

Securities Board of Nepal
Regulation and Management Department
Right Share Pipeline Status
Fiscal Year 2075/76

As on 2076/01/23

Under Preliminary Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-------------------------------------|---------------|-------|----------------------|-------------------------|-------------------------|---------------------|-----------------|---------------|---|
| 1 | Sri Ram Sugar Mills Ltd. | Manufacturing | 1:3 | 8,903,949.81 | 890,394,981.00 | Siddhartha Capital Ltd. | 2074/01/28 | | | 1) Requested to submit all required documents 2) Updated documents received on 2074/08/03 3) Requested to submit additional documents. 4) Additional documents received on 2074/12/08 |
| 2 | Ngadi Group Power Ltd. | Hydropower | 10:3 | 1,606,664.40 | 160,666,440.00 | Siddhartha Capital Ltd. | 2075/09/23 | | | |
| 3 | Womi Laghubitta Bittva Sanstha Ltd. | Microfinance | 1:1 | 1,010,880.00 | 101,088,000.00 | Siddhartha Capital Ltd. | 2075/12/08 | | | Requested to submit all required documents 2076/01/02 |
| 4 | United Insurance Co.(Nepal) Ltd. | Insurance | 1:2.4 | 7,257,600.00 | 725,760,000.00 | NMB Capital Ltd. | 2075/12/29 | | | |
| Total | | | | 18,779,094.21 | 1,877,909,421.00 | | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|----------------------|---------|-------|------------------|-----------------------|----------------------|---------------------|-----------------|---------------|-----------------------------|
| 1 | Srijana Finance Ltd. | Finance | 10:6 | 2,404,080 | 240,408,000.00 | Sunrise Capital Ltd. | 2075/06/02 | 2075/06/26 | | Comment sent on 2075/06/26. |
| Total | | | | 2,404,080 | 240,408,000.00 | | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|---|--------------|-----------|----------------------|-------------------------|-------------------------|---------------------|-----------------|---------------|--|
| 1 | Barun Hydropower Company Ltd. | Hydropower | 1:1 | 2,551,500.00 | 255,150,000 | NIBL ACE Capital | 2075/02/22 | 2075/06/14 | 2075/08/16 | Updated Prospectus received on 2075/10/20, and additional document requested on 2075/11/10 |
| 2 | MultiPurpose Finance Co.Ltd. (Bittiva Sanstha) | Microfinance | 1:8.64469 | 3,585,264 | 358,526,400.00 | Civil Capital Ltd. | 2075/02/27 | 2075/09/25 | 2076/01/10 | |
| 3 | API Power Company Ltd. | Hydropower | 1:2 | 22680000 | 2268000000 | Siddhartha Capital | 2075/09/04 | 2075/11/28 | 2076/01/15 | |
| 4 | JanaUtthan Samudayic Laghubitta Bittva Sanstha Ltd. | Microfinance | 1:1 | 288,000 | 28,800,000.00 | Siddhartha Capital Ltd. | 2075/11/07 | 2075/12/20 | 2076/01/20 | |
| Total | | | | 29,104,764.00 | 2,910,476,400.00 | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-----------------|--------|-------|--------------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | | 0.00 | 0 | | | | | |