

Securities Board of Nepal
Regulation and Management Department
Debenture Pipeline Status
Fiscal Year 2076/77

As on 2076/07/28

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nepal SBI Bank Ltd. (10%, Nepal SBI Bank Debenture 2086)	Debenture	2,500,000.00	2,500,000,000	1,000,000.00	1,500,000.00	kumari Capital Ltd.	2076/06/15		
2	ICFC Finance Ltd. (12%, ICFC Finance Ltd. Debenture 2083)	Debenture	200,000.00	200,000,000	80,000.00	120,000.00	Global IME Capital Ltd.	2076/06/16		
3	Agricultural Development Bank Ltd.(10.35%, ADBL Kripi Bank Rinpatra 2083)	Debenture	2,500,000.00	2,500,000,000	1,000,000.00	1,500,000.00	NIBL Ace Capital Ltd.	2076/07/25		
Total										

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nabil Bank Ltd. (10%, Nabil Bank Debenture 2082)	Debenture	2,000,000.00	2,000,000,000.00	800,000.00	1,200,000.00	Laxmi Capital Market Ltd.	2076/04/28	2076/06/05	
2	kumari Bank Ltd. (10.25%, Kumari Bank Debenture 2086)	Debenture	3,000,000.00	3,000,000,000	1,200,000.00	1,800,000.00	Nepal SBI Merchant Banking Ltd.	2076/06/07	2076/06/25	
Total			2,000,000.00	2,000,000,000.00	800,000.00	1,200,000.00				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status