

**Securities Board of Nepal**  
 Regulation and Management Department  
 Debenture Pipeline Status  
 Fiscal Year 2076/77

As on 2076/05/23

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nabil Bank Ltd. (10%, Nabil Bank Debenture 2082)	Debenture	2,000,000	2,000,000,000.00	800,000.00	1,200,000.00	Laxmi Capital Market Ltd.	2076/04/28		
2	Sunrise Bank Ltd. (10.25% Sunrise Debenture 2083)	Debenture	3,000,000	3,000,000,000.00	1,200,000.00	1,800,000.00	Siddhartha Capital Ltd.	2076/05/23		
<b>Total</b>			<b>5,000,000</b>	<b>5,000,000,000</b>	<b>2,000,000</b>	<b>3,000,000</b>				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Prabhu Bank Ltd. (10%, Prabhu Bank Debenture 2086)	Debenture	1,000,000	1,000,000,000.00	400,000.00	600,000.00	Sunrise Capital Limited	2076/02/06	2076/03/08	
<b>Total</b>			<b>1,000,000</b>	<b>1,000,000,000</b>	<b>400,000</b>	<b>600,000</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status

**Waiting For Reply and Compliance**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status