As on 2083/07/20

Securities Board of Nepal

Regulation Department

List of applications for Initial Public Offering (IPO)

Fiscal Year 2083/84

Commerical Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
	Total		-	-					

Developement Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
	Total		-	-					

Finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
	Total		-	-					

Hotels and Tourism

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Apex Hospitality Limited (For General Public)	Par	2,250,000	225,000,000	Himalayan Capital Limited	2080/06/12	2083/07/11	2082/12/24	Letter Sent on 2082/12/18 for updates and additional documents
2	Annapurana Cable Car Limited (For Local and General Public)	Par	4,340,000	434,000,000	Muktinath Capital Limited	2080/09/16	2082/12/02	—	Re-application and Compliance Report received on 2082/10/18 after the net worth per share exceeded 90 rupees
3	Akama Hotel Limited (For General Public)	Par	4,285,800	428,580,000	Sanima Capital Limited	2081/03/26	—	—	Compliance report received on 2082.03.06 and Updates received on 2082.10.25 regarding an increase in the issue size to 20% of capital
4	Thamel Plaza Hotel and Suites Ltd. [Ramada Encore] (For General Public)	Par	2,250,000	225,000,000	Nepal SBI Merchant Banking Ltd.	2081/07/21	2082/12/02	2082/12/08	Compliance report and updates received on 2083/05/17
5	Varnabas Musuem Hotel Limited	Par	3,960,000	396,000,000	Himalayan Capital Limited	2081/11/19	—	—	Updates received on 2082.01.02 regarding an increase in the issue size to 36% of capital

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
6	Mountain Glory Limited	Par	4,000,000	400,000,000	Laxmi Sunrise Capital Limited	2081/12/26	—	—	—
7	Maulakali Cablecar Limited (For Local and general public)	Par	1,879,130	187,913,000	Global IME Capital Limited	2082/07/24	—	—	Compliance report along with updates received on 2083/05/31
8	Nagarkot Resort Limited (For General Public)	Par	1,500,000	150,000,000	NMB Capital Limited	2082/08/15	—	—	Along with Compliance Report
9	Hotel Sabrina Limited (For General Public)	Par	4,704,000	470,400,000	NIC Asia Capital Limited	2082/08/16	—	—	Compliance Report received on 2082.08.16 and updates received on 2083.06.29
10	Swornim Hotel Limited [Holiday Inn Express] (For General Public)	Par	3,800,000	380,000,000	Global IME Capital Limited	2082/08/16	—	—	Compliance report received on 2082.09.28
11	Shree Airlines Limited (For General Public along with premium @200)	Premium	6,300,000	1,260,000,000	Himalayan Capital Limited	2082/09/18	—	—	Along with Compliance Report
12	Hotel Ichchha Limited (For General Public)	Par	3,500,000	350,000,000	Himalayan Capital Limited	2082/10/20	—	—	Along with Compliance Report
13	Athiti Resort & Spa Limited (For general Public)	Par	1,625,000	162,500,000	Prabhu Capital Limited	2082/10/20	—	—	Compliance report along with updates received on 2083/05/31
14	Asian Hotel Limited (For General Public)	Par	4,200,000	420,000,000	Muktinath Capital Limited	2082/10/20	—	—	Application along with Compliance Report
15	Hotel Park Land Limited (For General Public)	Par	1,500,000	150,000,000	Citizens Capital Limited	2082/11/05	—	—	Along with Compliance Report
16	Budhanilkantha Heritage Limited (For General Public)	Par	4,950,000	495,000,000	Global IME Capital Limited	2082/12/16	—	—	Application along with Compliance Report
17	Doleswor Village Resort and Farm House Limited (For General Public)	Par	1,620,000	162,000,000	Citizens Capital Limited	2083/01/14	—	—	Application along with Compliance Report
18	KTM Hospitality Limited (For General Public)	Par	1,550,000	155,000,000	RBB Merchant Banking Limited	2083/01/14	—	—	Compliance Report along with updates received on 2083.06.29
19	Hotel Siraichuli Limited (For General Public)	Par	1,500,000	150,000,000	Nabil Investment Banking Limited	2083/06/07	—	—	Application along with Compliance Report
	Total		59,713,930	6,601,393,000					

Hydropower

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks	Commercial Operation Date (COD)
1	Sanima Hydropower Company Limited (For Local and General Public)	Par	1,470,000	147,000,000	Sanima Capital Limited	2080/02/10	2080/04/15, 2083/06/27	2080/05/06, 2080/06/30	Compliance report along with updated prospectus received on 2083/07/13	2061/12/11
2	Richet Jalbidhyut Company Limited (For Local and General Public)	Par	1,689,500	168,950,000	NIMB Ace Capital Limited	2080/05/29	2080/08/12	2080/08/24	Updates received on 2083/05/31	2078/04/28
3	Him River Power Ltd. (For local and General Public)	Par	3,962,500	396,250,000	Siddhartha Capital Limited	2080/10/28	2082/10/27	2082/11/27	Compliance report and updates received on 2083/05/17 Date of Reply: multiple dates recorded (2082/11/27, 2083/03/29) — kept earliest.	—
4	Lower Erkhuwa Hydropower Company Ltd. (For local and General Public)	Par	2,805,750	280,575,000	Muktinath Capital Limited	2080/11/11	2082/03/32	2082/04/12	Updates and compliance report received on 2082.02.20	—
5	Apex Makalu Hydropower Limited	Par	2,400,000	240,000,000	Sanima Capital Limited	2080/12/18	—	—	Updates along with compliance report received on 2082.03.11	—
6	Gaurishankar Power Development Limited (For local and General Public)	Par	2,400,000	240,000,000	Nabil Investment Banking Limited	2080/12/21	—	—	Compliance report received on 2082/03/10 and letter sent on 2082.05.20 for updates	—
7	Siuri Nyadi Power Limited (For local and General Public)	Par	30,360,784	3,036,078,400	NMB Capital Limited	2081/01/18	2082/09/08	2082/09/14	Compliance report along with updates received on 2083/05/30	—
8	Hilton Hydro Energy Limited (For local and General Public)	Par	1,700,000	170,000,000	Sanima Capital Limited	2081/02/24	2083/01/11	2083/02/07	Compliance report and updates received on 2082/04/09 along with increase in issue size to 20% of issued capital	2081/12/02
9	Puwa Khola- One Hydropower Limited (For Local and General Public)	Par	2,070,000	207,000,000	Laxmi Sunrise Capital Limited	2081/03/05	2082/10/26	2082/12/06	Re-application received on 2082/05/29 after the net worth per share exceeded 90 rupees	2074/06/23
10	Madame Khola Hydropower Limited (For Local and General Public)	Par	2,600,000	260,000,000	Muktinath Capital Limited	2081/04/13	2083/01/11	2083/02/08	Updates received on 2082/08/10 regarding increase in issue size to 20% of capital	2082/09/12
11	Nilgiri Khola Hydropower Company Limited (For Local and General Public)	Par	7,920,000	792,000,000	Prabhu Capital Limited	2081/04/22	2083/01/11	2083/05/18	Updates received on 2082/10/23 regarding increase in issue size to 20% of capital	2080/12/14
12	Peoples Energy Limited (For Local and General Public)	Par	6,600,000	660,000,000	Sanima Capital Limited	2081/04/23	2083/01/11	2083/03/31	Compliance report along with updates received on 2082.10.18	—
13	Champawati Hydropower Ltd. (For Local and General Public)	Par	1,600,000	160,000,000	RBB Merchant Banking Limited	2081/07/04	2083/02/08	2083/03/22	Compliance report along with updates received on 2083.06.29	2081/03/25
14	Century Energy Limited (For Local and General Public)	Par	510,000	51,000,000	NIMB Ace Capital Limited	2081/08/14	2083/07/18	—	Compliance report received on 2082/12/01 and updates received on 2083/05/17	2077/05/12

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks	Commercial Operation Date (COD)
15	Habitat Power Company Limited (For Local andGeneral Public)	Par	2,000,000	200,000,000	Muktinath Capital Limited	2081/08/21	2083/02/08	2083/02/11	Compliance report received on 2082.04.27 and Updates received on 2083/02/11 regarding increase in issue size to 20% of capital	—
16	Numbur Himalaya Hydropower Limited (For Local and General Public along with premium@218)	Premium	3,006,202	655,352,036	Laxmi Sunrise Capital Limited	2081/09/07	—	—	Compliance report received on 2082.04.27	2078/10/25
17	United Mewa Khola Hydropower Limited	Par	12,300,000	1,230,000,000	Citizens Capital Limited	2081/09/11	—	—	—	—
18	Aarati Power Company Limited	Par	3,600,000	360,000,000	Global IME Capital Limited	2081/11/09	2083/02/08	2083/04/01	Compliance report along with updates received on 2082.03.06	—
19	Mewa Developers Limited	—	11,200,000	1,120,000,000	Himalayan Capital Limited	2081/11/09	—	—	Compliance report along with updates received on 2082.09.24	Not Applicable
20	Myagdi Hydropower Limited	Par	4,745,000	474,500,000	NMB Capital Limited	2081/12/27	—	—	Compliance report received on 2082.04.09 and updates received on 2082.10.13	2080/05/04
21	LC Energy Limited (For Local and General Public)	Par	600,000	60,000,000	Prabhu Capital Limited	2082/01/07	—	—	Along with Compliance Report	—
22	Jhyamolongma Hydropower Development Company Ltd.	Par	5,100,000	510,000,000	Laxmi Sunrise Capital Limited	2082/01/21	—	—	Compliance report along with updates received on 2082.04.29	2082/01/19
23	Orbit Energy Limited	Par	4,000,000	400,000,000	Kumari Capital Limited	2082/01/22	—	—	Updates received on 2083/05/11	—
24	Vision Energy & Power Ltd.	Par	8,300,000	830,000,000	NIMB Ace Capital Limited	2082/03/30	—	—	Compliance report received on 2082/03/30 and updates received on 2083/06/02	—
25	White Lotus Power Ltd.	Par	1,219,000	121,900,000	Nepal SBI Merchant Banking Ltd.	2082/03/31	—	—	Compliance report along with updates received on 2083.05.05	2083/03/12
26	Electro Power Company Limited (For Local and General Public)	Par	8,125,000	812,500,000	NIMB Ace Capital Limited	2082/08/01	—	—	Compliance Report received on 2082/08/01 and updates received on 2083/05/29	—
27	Kabeli Hydropower Company Limited (For Local and General Public)	Par	4,125,000	412,500,000	NMB Capital Limited	2082/08/08	—	—	Along with Compliance Report	2082/05/08
28	Doodhpokhari Chepe Hydropower Limited (For Local and General Public)	Par	2,020,000	202,000,000	Muktinath Capital Limited	2082/10/20	—	—	Compliance Report received on 2082/10/20 and updates received on 2083/05/26	—
29	Samyukta Urja Limited (Local and General Public)	Par	4,160,000	416,000,000	Laxmi Sunrise Capital Limited	2082/11/05	—	—	Along with Compliance Report	2082/05/09
30	Global Hydropower Associate Limited (For Local and General Public)	Par	5,830,000	583,000,000	Laxmi Sunrise Capital Limited	2082/11/15	—	—	Application along with Compliance Report	2080/04/15

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks	Commercial Operation Date (COD)
31	Sabhapokhari Hydropower Limited (For Local and General Public)	Par	1,075,000	107,500,000	RBB Merchant Banking Limited	2082/12/16	—	—	Application along with Compliance Report	2081/10/24
32	Super Hewa Power Company Limited (For Local and General Public)	Par	1,925,000	192,500,000	Laxmi Sunrise Capital Limited	2083/02/07	—	—	Application along with Compliance Report	2082/01/01
33	Raghuganga Hydropower Limited (For Local and General Public)	Par	15,000,000	1,500,000,000	NIC Asia Capital Limited	2083/02/08	—	—	Application along with Compliance Report	—
34	Makarigad Hydropower Limited (For Local and General Public)	Par	2,227,500	222,750,000	Sanima Capital Limited	2083/04/22	—	—	Application along with Compliance Report	2079/11/27
35	Sasha Engineering Hydropower Limited (For Local and General Public)	Par	3,100,000	310,000,000	NIMB Ace Capital Limited	2083/06/07	—	—	Application along with Compliance Report	—
36	Peace Energy Company Limited (For Local and General Public)	Par	3,200,000	320,000,000	Machhapuchchhre Capital Limited	2083/06/07	—	—	Application along with Compliance Report	—
37	Unitech Hydropower Company Limited (For Local and General Public)	Par	1,970,000	197,000,000	Laxmi Sunrise Capital Limited	2083/06/07	—	—	Application along with Compliance Report	2081/01/08
38	Moonlight Hydropower Company Limited (For Local and General Public)	Par	9,241,426	924,142,600	Laxmi Sunrise Capital Limited	2083/06/16	—	—	Application along with Compliance Report	—
39	Tenx Hydro Holding Limited (For Local and General Public)	Par	800,000	80,000,000	Muktinath Capital Limited	2083/07/11	—	—	Application along with Compliance report	2081/05/01
	Total		186,957,662	19,050,498,036						

Investment

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Barun Investment Ltd. (For General Public)	Par	2,475,000	247,500,000	Global IME Capital Limited	2080/09/25	2082/01/24	2082/02/20	Compliance report and updated prospectus received on 2083/07/17
2	Seed Energy Limited (For General Public)	Par	2,475,375	247,537,500	NMB Capital Limited	2080/12/04	2082/04/16	2082/09/14	Compliance report received on 2082.02.22 and Reply received on 2082.09.14
3	Shivam Holdings Limited (For General Public)	Par	11,600,000	1,160,000,000	Siddhartha Capital Limited	2081/02/29	—	—	Compliance report and updates received on 2083/06/20 regarding change in par value @ 100
4	Shiva Shankar Hydro Investment Ltd. (For General Public)	Par	2,100,000	210,000,000	Laxmi Sunrise Capital Limited	2082/01/25	—	—	Compliance report along with updates received on 2082.11.28

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
5	Eastern Sahara Company Limited (For General Public)	Par	4,400,000	440,000,000	Global IME Capital Limited	2082/12/16	—	—	Compliance report received on 2082/12/16 and Updates received on 2083/06/05 regarding increase in issue size to 20% of capital
6	Team Ventures Limited (For General Public)	Par	2,518,287	251,828,700	Siddhartha Capital Limited	2083/04/22	—	—	Application along with Compliance Report
7	Kalinchowk Investment Company Ltd. (For General Public)	Par	2,400,000	240,000,000	Nabil Investment Banking Limited	2083/04/29	—	—	—
8	Nexgen Management and Equity Solutions Limited (For General Public)	Par	1,250,000	125,000,000	Laxmi Sunrise Capital Limited	2083/05/04	—	—	Compliance report received on 2083-07-17
9	Baidik Investment Company Limited (For General Public)	Par	2,835,000	283,500,000	Muktinath Capital Limited	2083/05/05	—	—	Application along with Compliance Report
	Total		32,053,662	3,205,366,200					

Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
	Total		-	-					

Manufacturing and Processing

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Jagdamba Steels Limited (For Local and General Public along with premium @330)	Premium	20,070,000	6,623,100,000	Siddhartha Capital Limited	2080/06/17	2080/08/12	2080/08/18	Compliance report and updates received on 2082/08/16 regarding change in premium value @330 and increase in the issue size to 30% of capital Date of Comment: multiple dates recorded (2080/08/12, 2080/09/20) — kept earliest.
2	Shaurya Cement Industries Ltd. (For Local and General Public along with premium @333)	Premium	15,981,500	5,321,839,500	Nabil Investment Banking Limited	2080/09/12	2080/11/30	2080/12/08	Compliance report and updates received on 2082/09/09 regarding change in premium value @ 333 and increase in the issue size to 35% of capital
3	Maruti Cements Ltd. (For Local and General Public along with premium @426)	Premium	11,600,000	4,941,600,000	Nabil Investment Banking Limited	2080/09/26	—	—	Compliance report and updates received on 2082/09/29 regarding change in premium value @ 426 and increase in the issue size to 24.37% of capital
4	Laxmi Technoplast Ltd (For General Public)	Par	1,000,000	100,000,000	Nepal SBI Merchant Banking Ltd.	2081/02/21	2082/12/18	2082/12/24	Compliance report received on 2082/09/09 and Updates & additional documents received on 2082/12/24
5	Shree Distillery Limited (For Local and General Public)	Par	1,512,000	151,200,000	Prabhu Capital Limited	2081/03/01	—	—	Compliance report received on 2082.12.10 and updates received on 2083/05/25

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
6	Bhugarva Cement Ltd. (For Local and General Public)	Par	2,020,000	202,000,000	Nabil Investment Banking Limited	2081/05/13	2082/12/08	2082/12/16	Compliance report received on 2082.03.19 and updates on increase in the issue size to 20% of issued capital
7	Riddhisiddhi Cement Ltd. (For Local and General Public along with premium @246)	Premium	12,171,500	2,994,189,000	NIMB Ace Capital Limited	2081/06/18	—	—	Compliance report and updates received on 2082/09/03 regarding change in premium value @ 246 and increase in the issue size to 27% of capital
8	Ambe Steels Ltd. (For local and General Public along with premiun @303)	Premium	11,192,727	3,391,396,281	Nabil Investment Banking Limited	2081/07/07	—	—	—
9	Mahashakti Cement limited (For local and General Public)	Par	17,850,857	1,785,085,700	Laxmi Sunrise Capital Limited	2081/11/26	2083/01/25	—	Compliance report and updates received on 2082/11/14
10	Shubhashree Agni Cement Udhyog Limited (For local and General Public)	Par	20,210,000	2,021,000,000	Machhapuchchhre Capital Limited	2082/03/02	2083/01/29	—	Along with compliance report
11	Hulas Infra Ltd. (For Local and General Public along with premium @333.56)	Premium	3,547,188	1,183,200,029	Nabil Investment Banking Limited	2082/03/24	—	—	—
12	Daunne Agro Farm Limited (For General Public)	Par	1,300,000	130,000,000	Citizens Capital Limited	2082/05/06	2083/01/29	2083/03/17	Compliance report received on 2083/03/17 and Updates received on 2083/05/30 with increase in the issue size to 20% of issued capital
13	Godawari Steel Limited (For General Public)	Par	14,685,000	1,050,000,000	Sanima Capital Limited	2082/05/15	2083/01/29	2083/05/03	Compliance report and Updates received on 2083/05/03 with increase in the issue size to 33% of issued capital
14	Jasmine Paints Ltd. (For General Public)	Par	1,000,000	100,000,000	Sanima Capital Limited	2082/05/18	2083/02/22	—	Along with compliance report
15	NC Agro Tech Industries Limited (For General Public)	Par	2,531,250	253,125,000	Global IME Capital Limited	2082/07/24	2083/05/29	2083/06/13	Compliance report received on 2082/08/05 and Updates received on 2083/03/11 with increase in the issue size to 25% of issued capital
16	K.B. Agro and Research Company Limited (For Local and General Public)	Par	1,097,250	109,725,000	Himalayan Capital Limited	2082/07/27	—	—	Along with compliance report
17	Nivix Pharmaceuticals Limited (For General Public)	Par	1,375,000	137,500,000	Nepal SBI Merchant Banking Ltd.	2082/07/30	—	—	Along with compliance report
18	Saarathi Cable Industries Limited (For General Public)	Par	1,400,000	140,000,000	Citizens Capital Limited	2082/08/05	—	—	Compliance report along with updates received on 2083/06/14
19	Supreme Healthcare Limited (For General Public)	Par	1,400,000	140,000,000	Global IME Capital Limited	2082/10/06	—	—	Compliance report along with updates received on 2083/06/21
20	Asian Batteries Limited (For General Public)	Par	1,300,000	130,000,000	Himalayan Capital Limited	2082/10/20	—	—	Along with compliance report
21	Hulas Iron Industries Limited (For Local and General Public along with premium @255)	Premium	9,750,000	2,486,250,000	Kumari Capital Limited	2082/10/20	—	—	Along with compliance report

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
22	National Bio Tech Limited (Local and General Public)	Par	1,000,000	100,000,000	NIMB Ace Capital Limited	2082/12/16	—	—	Application along with compliance report
23	Shanta Plywood Limited (For General Public)	Par	2,150,000	215,000,000	Himalayan Capital Limited	2082/12/18	—	—	Application along with compliance report
24	Bhagawati Steel Industries Limited (For Local and General Public along with premium @233)	Premium	1,500,000	349,500,000	Nabil Investment Banking Limited	2083/01/14	—	—	Application along with compliance report
25	Asian Concreto Limited (For Local and General Public)	Par	1,062,500	106,250,000	Nabil Investment Banking Limited	2083/01/14	—	—	Application along with compliance report
26	Rajesh Metal Crafts Limited (For Local and General Public)	Par	6,000,000	600,000,000	Nabil Investment Banking Limited	2083/02/07	—	—	Compliance report along with updates received on 2083/06/08
27	Annapurna Machha Dana Udhyog Limited (For Local and General Public)	Par	1,009,531	100,953,100	Laxmi Sunrise Capital Limited	2083/02/07	—	—	Application along with compliance report
28	Yuwarani Agro Industries Limited (For General Public)	Par	1,650,000	165,000,000	Prabhu Capital Limited	2083/02/07	—	—	Application along with compliance report
29	Premier Distillery Limited (For Local and General Public)	Par	2,250,000	225,000,000	Siddhartha Capital Limited	2083/02/08	—	—	Application along with compliance report
30	Indreni Mushroom Farm Limited (For General Public)	Par	875,000	87,500,000	Muktinath Capital Limited	2083/04/22	—	—	Application along with compliance report
31	Time Pharmaceuticals Limited (For Qualified Insitutional Investors, 40%) The price range is from Rs. 451.00 to Rs. 676.50)	Book Building	434,600	0	Nabil Investment Banking Limited	2083/04/22	—	—	Compliance report received on 2083/04/22 and updates received on 2083-07-16
32	Saurya Krishi Company Limited (For General Public)	Par	2,000,000	200,000,000	NIC Asia Capital Limited	2083/05/18	—	—	Application along with compliance report
	Total		172,925,903	35,540,413,610					

Micro Finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
	Total		-	-					

Micro Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks

1	Protective Micro Insurance Limited (For General Public)	Par	2,250,000	225,000,000	NIMB Ace Capital Limited	2081/06/20	2082/04/30	2082/05/10	Compliance report received on 2082/04/22 and updates received on 2082/12/03
2	Star Micro Insurance Company Limited	Par	2,250,000	225,000,000	NIMB Ace Capital Limited	2081/08/09	—	—	Compliance report along with updates received on 2082/03/16
3	Liberty Micro Life Insurance	Par	2,250,000	225,000,000	NIMB Ace Capital Limited	2081/08/20	—	—	Compliance report along with updates received on 2082/03/29
	Total		6,750,000	675,000,000					

Non -Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
	Total		-	-					

Others

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Dish Media Network Ltd. (For General Public)	Par	19,705,970	1,970,597,000	Prabhu Capital Limited	2080/03/12	2082/09/23	2082/09/30	Compliance report received on 2082.10.09
2	IME Limited (For General Public)	Par	1,250,667	125,066,700	Prabhu Capital Limited	2080/03/29	2080/06/21	2080/06/30	Compliance report and updates received on 2083/05/29
3	Hospital For Advanced Medicine and Surgery Ltd. (HAMS Hospital) (For General Public)	Par	2,400,000	240,000,000	Muktinath Capital Limited	2080/09/06	2083/02/22	2083/03/16	Updates received on 2082/08/14 regarding change in par value @ 100 and increase in the issue size to 20% of capital
4	Nepal Broadcasting Channel Limited (For General Public)	Par	900,000	90,000,000	NIMB Ace Capital Limited	2081/02/21	—	—	Compliance report received on 2082/11/05 and change in par value @ 100 and increase in the issue size to 20.22% of capital
5	Kailash Helicopter Services Limited (For General Public along with premium @327)	Premium	350,000	114,450,000	Muktinath Capital Limited	2081/02/29	—	—	—
6	Big Agro Group Limited (For General Public)	Par	7,420,000	742,000,000	Kumari Capital Limited	2081/03/02	2082/12/18, 2083/07/18	2082/12/19	Compliance report received on 2082/02/30 and updates received on 2083/06/22
7	Chhaya Devi Complex Limited (along with premium @400)	Premium	1,437,500	575,000,000	Prabhu Capital Limited	2081/05/02	—	—	—
8	Medicare Hospital Ltd.	Par	1,125,000	112,500,000	Sanima Capital Limited	2081/09/26	—	—	—
9	G.I. Solar Limited	Par	857,680	85,768,000	RBB Merchant Banking Limited	2081/09/28	—	—	Compliance report and Updates received on 2083/06/14 regarding decrease in the issue size to 20% of capital

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
10	Prabhu Helicopter Limited (For General Public)	Par	6,125,000	612,500,000	Muktinath Capital Limited	2081/12/20	—	—	Re-application received on 2082/05/19 after the net worth per share exceeded 90 rupees
11	Solar Farm Limited	Par	1,928,572	192,857,200	Kumari Capital Limited	2082/01/07	—	—	Compliance report along with updates received on 2082/03/29
12	Hulas Finserv Hire Purchase Limited (For General Public along with premium @358.85)	Premium	2,075,000	744,613,750	NMB Capital Limited	2082/09/08	—	—	Along with Compliance Report
13	Venture Hire Purchase Limited (For General Public)	Par	1,100,000	110,000,000	Global IME Capital Limited	2082/11/29	—	—	Compliance report along with updates received on 2083/05/25
14	Pashupati Renewables Limited (For General Public)	Par	1,440,000	144,000,000	NMB Capital Limited	2082/12/16	—	—	Application along with Compliance Report
15	Madhyapur Aspatal Limited (For General Public)	Par	2,800,000	280,000,000	Muktinath Capital Limited	2083/04/22	—	—	Application along with Compliance Report
	Total		50,915,389	6,139,352,650					
	Total IPO Issue Size		509,316,546	71,212,023,496					

माथि प्रस्तुत सूची धितोपत्र दर्ता तथा प्रारम्भिक सार्वजनिक निष्काशनको स्वीकृतिका लागि बोर्डमा प्राप्त निवेदनको सूची हो। निवेदक कम्पनीहरूले पेश गरेका कागजात, विवरण तथा विवरणपत्र, तोकिएको कानूनी व्यवस्था तथा नियामकीय मापदण्ड बमोजिम नभएसम्म धितोपत्रको दर्ता तथा निष्काशनको स्वीकृति प्रदान नगरिने भएकोले प्रस्तुत सूचीमा रहेको आधारमा निवेदक कम्पनीहरु प्रारम्भिक सार्वजनिक निष्काशनका लागि योग्य भएको मानिने छैन।