Securities Board of Nepal
Regulation Department
Debenture Pipeline Status
Fiscal Year 2083/84

As on 2083/07/13

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Remarks
1	NMB Bank Ltd. (7 yrs, 7% NMB Power Bond 1)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Siddhartha Capital Limited	2082/01/11	Letter received on 2082/12/19 to submit revised prospectus and other document after receiving approval from NRB on
2	Nirdhan Utthan Laghubitta Bittiya Sanstha Ltd. (10 yrs, 7% Nirdhan Utthan Rinpatra 2092/93	Micro finance	1,000,000	1,000,000,000	400,000	600,000	NIMB Ace Capital Limited	2083/06/29	
	Total		**6,000,000**	**6,000,000,000**	**2,400,000**	**3,600,000**			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Everest Bank Ltd. (6 yrs, 6.25% Everest Bank Limited Debenture 2088)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Laxmi Sunrise Capital Ltd.	2082/12/24	2083/04/15	
2	Nabil Bank Ltd. (10 yrs, 5.5% Nabil Debenture 2093)	Commercial Bank	4,000,000	4,000,000,000	1,600,000	2,400,000	Global IME Capital Limited	2083/06/28	2083/07/13	
	Total		**7,000,000**	**7,000,000,000**	**2,800,000**	**4,200,000**				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Citizens Bank International Limited (10yrs,7.5% Citizens Bank Debenture, 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Himalayan Capital Limited	2080/10/12	2080/12/09	2080/12/20 2082/03/12	Updated prospectus received on 2082/03/12 along with revised interest rate from 8.5% to 7.5%. Letter received on 2083/04/21 requesting to submit prospectus and other related documents by revising interest rate.
2	Guheswori Merchant Banking and Finance Ltd. (8 yrs, 8% Guheswori Debenture 2090)	Finance	260,000	260,000,000	104,000	156,000	NIMB Ace Capital Limited	2081/12/03	2082/08/15	2082/10/25	Additional document received on 2082/12/02, 2083/03/30, 2083/04/07
	Total		3,260,000	3,260,000,000	1,304,000	1,956,000					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status