

**Securities Board of Nepal**  
Regulation Department  
**Debenture Pipeline Status**  
Fiscal Year 2083/84

*As on 2083/04/15*

**Under Preliminary Review**

| S.N. | Name of Company                            | Sector          | No. of Units     | Amount of Issue      | Public Issue Units | Private Placement Units | Issue Manager              | Date of Application | Remarks                                                                                                            |
|------|--------------------------------------------|-----------------|------------------|----------------------|--------------------|-------------------------|----------------------------|---------------------|--------------------------------------------------------------------------------------------------------------------|
| 1    | NMB Bank Ltd. (7 yrs, 7% NMB Power Bond 1) | Commercial Bank | 5,000,000        | 5,000,000,000        | 2,000,000          | 3,000,000               | Siddhartha Capital Limited | 2082/01/11          | Letter received on 2082/12/19 to submit revised prospectus and other document after receiving approval from NRB on |
|      | <b>Total</b>                               |                 | <b>5,000,000</b> | <b>5,000,000,000</b> | <b>2,000,000</b>   | <b>3,000,000</b>        |                            |                     |                                                                                                                    |

## Reviewed and Comment Sent

| S.N. | Name of Company                                                      | Sector          | No. of Units     | Amount of Issue      | Public Issue Units | Private Placement Units | Issue Manager              | Date of Application | Date of Comment | Processing Status |
|------|----------------------------------------------------------------------|-----------------|------------------|----------------------|--------------------|-------------------------|----------------------------|---------------------|-----------------|-------------------|
| 1    | Everest Bank Ltd. (6 yrs, 6.25% Everest Bank Limited Debenture 2088) | Commercial Bank | 3,000,000        | 3,000,000,000        | 1,200,000          | 1,800,000               | Laxmi Sunrise Capital Ltd. | 2082/12/24          | 2083/04/15      |                   |
|      | <b>Total</b>                                                         |                 | <b>3,000,000</b> | <b>3,000,000,000</b> | <b>1,200,000</b>   | <b>1,800,000</b>        |                            |                     |                 |                   |

## Replied and Under Review

| S.N.         | Name of Company                                                                        | Sector          | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager                | Date of Application | Date of Comment | Date of Reply            | Processing Status                                                                                      |
|--------------|----------------------------------------------------------------------------------------|-----------------|--------------|-----------------|--------------------|-------------------------|------------------------------|---------------------|-----------------|--------------------------|--------------------------------------------------------------------------------------------------------|
| 1            | Citizens Bank International Limited<br>( 10yrs,7.5% Citizens Bank<br>Debenture, 2091)  | Commercial Bank | 3,000,000    | 3,000,000,000   | 1,200,000          | 1,800,000               | Himalayan<br>Capital Limited | 2080/10/12          | 2080/12/09      | 2080/12/20<br>2082/03/12 | Updated prospectus received<br>on 2082/03/12 along with<br>revised interest rate from 8.5%<br>to 7.5%. |
| 2            | Guheswori Merchant Banking and<br>Finance Ltd. (8 yrs, 8% Guheswori<br>Debenture 2090) | Finance         | 260,000      | 260,000,000     | 104,000            | 156,000                 | NIMB Ace<br>Capital Limited  | 2081/12/03          | 2082/08/15      | 2082/10/25               | Additional document received on<br>2082/12/02, 2083/03/30,<br>2083/04/07                               |
| 3            | Rastriya Baniyya Bank Ltd. (7 yrs,<br>6% RBBL Debenture 2089)                          | Commercial Bank | 3,000,000    | 3,000,000,000   | 1,200,000          | 1,800,000               | Kumari Capital<br>Ltd.       | 2082/12/23          | 2083/02/13      | 2083/03/30               | Additional documents received<br>on 2083/04/04                                                         |
| <b>Total</b> |                                                                                        |                 | 6,260,000    | 6,260,000,000   | 2,504,000          | 3,756,000               |                              |                     |                 |                          |                                                                                                        |

## Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-------------------|
|------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-------------------|

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