

Securities Board of Nepal
Regulation Department
Debt Pipeline Status
Fiscal Year 2082/83

As on 2083/03/10

Under Preliminary Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Remarks |
|--------------|--|-----------------|------------------|----------------------|--------------------|-------------------------|----------------------------|---------------------|--|
| 1 | NMB Bank Ltd. (7 yrs, 7% NMB Power Bond 1) | Commercial Bank | 5,000,000 | 5,000,000,000 | 2,000,000 | 3,000,000 | Siddhartha Capital Limited | 2082/01/11 | Letter received on 2082/12/19 to submit revised prospectus and other document after receiving approval from NRB on revised |
| 2 | Everest Bank Ltd. (6 yrs, 6.25% Everest Bank Limited Debenture 2088) | Commercial Bank | 3,000,000 | 3,000,000,000 | 1,200,000 | 1,800,000 | Laxmi Sunrise Capital Ltd. | 2082/12/24 | |
| Total | | | 8,000,000 | 8,000,000,000 | 3,200,000 | 4,800,000 | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Processing Status |
|--------------|--|-----------------|------------------|----------------------|--------------------|-------------------------|---------------------|---------------------|-----------------|-------------------|
| 1 | Rastriya Banijya Bank Ltd. (7 yrs, 6% RBBL Debenture 2089) | Commercial Bank | 3,000,000 | 3,000,000,000 | 1,200,000 | 1,800,000 | Kumari Capital Ltd. | 2082/12/23 | 2083/02/13 | |
| Total | | | 3,000,000 | 3,000,000,000 | 1,200,000 | 1,800,000 | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue Units | Private Placement Units | Issue Manager | Date of Application | Date of Comment | Date of Reply | Processing Status |
|--------------|--|-----------------|------------------|----------------------|--------------------|-------------------------|---------------------------|---------------------|-----------------|--------------------------|---|
| 1 | Citizens Bank International Limited (10yrs,7.5% Citizens Bank Debenture, 2091) | Commercial Bank | 3,000,000 | 3,000,000,000 | 1,200,000 | 1,800,000 | Himalayan Capital Limited | 2080/10/12 | 2080/12/09 | 2080/12/20 2082/03/12 | Updated prospectus received on 2082/03/12 along with revised interest rate from 8.5% to 7.5%. |
| 2 | Guheswori Merchant Banking and Finance Ltd. (8 yrs, 8% Guheswori Debenture 2090) | Finance | 260,000 | 260,000,000 | 104,000 | 156,000 | NIMB Ace Capital Limited | 2081/12/03 | 2082/08/15 | 2082/10/25 | Additional document received on 2082/12/02. |
| Total | | | 3,260,000 | 3,260,000,000 | 1,304,000 | 1,956,000 | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Units | Amount of Issue | Public Issue | Private Placement | Issue Manager | Date of Application | Processing Status |
|------|-----------------|--------|--------------|-----------------|--------------|-------------------|---------------|---------------------|-------------------|
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