

Securities Board of Nepal
Regulation Department
Debenture/ Preference Share Approved
Fiscal Year 2082/83

As on 2083/03/04

S.N.	Name of Company	Sector	Type of Instrument	From	To	No. of Unit Registered	Rate	Registered Amount	Public Issue Amount	Private Placement Amount	Issue Manager	Date of Approval
1	Nabil Bank Ltd. (Nabil 8% Perpetual Non cumulative Preference Share)	Commercial Bank	Perpetual Non cumulative Preference share (PNCPS)	1	50,000,000	50,000,000	100	5,000,000,000	-	5,000,000,000	NIC Asia Capital Limited	2082/08/05
2	Kamana Sewa Bikas Bank Ltd. (KSBBL 9% Perpetual Non cumulative Preference Share)	Development Bank	Perpetual Non cumulative Preference share (PNCPS)	1	3,500,000	3,500,000	100	350,000,000	-	350,000,000	NIMB Ace Capital Limited	2082/08/15
3	NMB Bank Ltd. (NMB Pereptual Non cumulative Preference share 2081-82- 8.25%)	Commercial Bank	Perpetual Non cumulative Preference share (PNCPS)	1	30,000,000	30,000,000	100	3,000,000,000	-	3,000,000,000	Siddhartha Capital Limited	2082/09/09
4	Siddhartha Bank Ltd. (SBL 8.25% Perpetual Non cumulative Preference Share)	Commercial Bank	Perpetual Non cumulative Preference share (PNCPS)	1	35,000,000	35,000,000	100	3,500,000,000	-	3,500,000,000	NMB Capital Limited	2082/09/21
5	Sanima Bank Limited (8.25% Sanima Perpetual Non cumulative Preference Share)	Commercial Bank	Perpetual Non cumulative Preference share (PNCPS)	1	20,000,000	20,000,000	100	2,000,000,000	-	2,000,000,000	Muktinath Capital Limited	2082/10/21
6	ICFC Finance Ltd. (7 yrs,8% ICFC Finance Limited Debenture 2089)	Finance Company	Debenture	1	500,000	500,000	1,000	500,000,000	200,000,000	300,000,000	Kumari Capital Limited	2082/10/21
7	Machhapuchchhre Bank Ltd. (8.25% Machhapuchchhre Pereptual Non Cumulative Preference Share)	Commercial Bank	Perpetual Non cumulative Preference share (PNCPS)	1	30,000,000	30,000,000	100	3,000,000,000	-	3,000,000,000	Laxmi Sunrise Capital Limited	2082/11/04
8	Prime Bank Ltd. (10 yrs, 6.25% Prime Bank Debenture 2093)		Debenture	1	3,000,000	3,000,000	1,000	3,000,000,000	1,200,000,000	1,800,000,000	Sanima Capital Limited	2083/03/03
Total						172,000,000		20,350,000,000	1,400,000,000	18,950,000,000		