

Securities Board of Nepal
Regulation Department
Initial Public Offering (IPO) Approved
 Fiscal Year 2082/83

As on 2082/11/17

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital	Promoter Share Registered	% of Issued Capital	Issue Manager	Date of Approval
1	Sagar Distillery Limited (For General Public)	Manufacturing and Processing	1	7,260,000	7,260,000	100	726,000,000	1,452,000	145200000	20%	5,808,000	80%	Mukthinath Capital Limited	2082/04/12
2	Shreenagar Agritech Industries Ltd. (For Local and General public)	Manufacturing and Processing	1	16,312,500	16,312,500	100	1,631,250,000	3,262,500	326250000	20%	13,050,000	80%	Nabil Investment Banking Ltd.	2082/04/13
3	SY Panel Nepal Limited (For General Public)	Manufacturing and Processing	1	13,081,371	13,081,371	100	1,308,137,100	5,232,548	523254800	40%	7,848,823	60%	Prabhu Capital Limited	2082/05/17
4	Solu Hydropower Limited (For Local and General Public)	Hydropower	1	100,000,000	100,000,000	100	10,000,000,000	20,000,000	2000000000	20%	80,000,000	80%	Nabil Investment Banking Ltd. and Himalayan Capital Ltd.	2082/07/24
5	Salapa Bikas Bank Limited (For General Public)	Development Banks	1	5,223,880	5,223,880	100	522,388,000	1,723,880	172388000	33%	3,500,000	67%	Mukthinath Capital Limited	2082/08/08
6	Bhujung Hydropower Limited (For Local and General Public)	Hydropower	1	10,000,000	10,000,000	100	1,000,000,000	2,000,000	200000000	20%	8,000,000	80%	Kumari Capital Ltd.	2082/08/11
7	Ridge Line Energy Ltd. (For Local and General Public)	Hydropower	1	11,850,000	11,850,000	100	1,185,000,000	2,607,000	260700000	20%	9,243,000	80%	Prabhu Capital Limited	2082/08/22
8	Suryakunda Hydro Electric Limited (For Local and General Public)	Hydropower	1	6,896,744	6,896,744	100	689,674,400	1,379,350	137935000	20%	5,517,394	80%	Kumari Capital Ltd.	2082/08/25
9	Super Khudi Hydropower Limited (For local and General Public)	Hydropower	1	15,500,000	15,500,000	100	1,550,000,000	3,100,000	310000000	20%	12,400,000	80%	Global IME Capital Limited	2082/09/06
10	Palpa Cement Industries Limited (For Local and General Public)	Manufacturing and Processing	1	37,500,000	37,500,000	100	3,750,000,000	7,500,000	750000000	20%	30,000,000	80%	Nabil Investment Banking Limited	2082/09/09
11	Shikhar Power Development Limited (For local and General Public)	Hydropower	1	9,800,000	9,800,000	100	980,000,000	3,200,000	320000000	32.65%	6,600,000	67.35%	Global IME Capital Limited	2082/09/16
12	Hotel Forest Inn Limited (For General Public)	Hotels and Tourism	1	20,000,000	20,000,000	100	2,000,000,000	4,000,000	400000000	20.00%	16,000,000	80.00%	NIC Asia Capital Limited	2082/09/20
13	Snow Rivers Limited (For local and General Public)	Hydropower	1	9,375,000	9,375,000	100	937,500,000	1,875,000	187500000	20.00%	7,500,000	80.00%	Sanima Capital Limited	2082/10/18, 2082/11/17 (Re-approved)
14	Kalinchock Hydropower Limited (For local and General Public)	Hydropower	1	5,500,000	5,500,000	100	550,000,000	1,375,000	137500000	25.00%	4,125,000	75.00%	RBB Merchant Banking Limited	2082/10/19
15	Appolo Hydropwer Limited (For local and General Public)	Hydropower	1	4,700,000	4,700,000	100	470,000,000	1,410,000	141000000	30.00%	3,290,000	70.00%	Himalayan Capital Limited	2082/10/20
16	Beni Hydropower Project Limited (For Local and General Public)	Hydropower	1	10,400,000	10,400,000	100	1,040,000,000	2,080,000	208000000	20.00%	8,320,000	80.00%	NMB Capital Limited	2082/10/29
17	Taksar Pihuwa Khola Hydropower Limited (For Local and General Public)	Hydropower	1	12,000,000	12,000,000	100	1,200,000,000	4,230,668	423066800	35.26%	7,769,332	64.74%	Prabhu Capital Limited	2082/11/01

18	Yambaling Hydropower Limited (For Local and General Public)	Hydropower	1	7,000,000	7,000,000	100	700,000,000	2,800,000	280000000	40.00%	4,200,000	60.00%	Mukthinath Capital Limited	2082/11/17
19	Sopan Pharmaceuticals Limited (For General Public)	Manufacturing and Processing	1	17,160,000	17,160,000	100	1,716,000,000	4,290,000	429000000	25.00%	12,870,000	75.00%	NMB Capital Limited	2082/11/17
Total				319,559,495	31,955,949,500	100	73,517,946	7,351,794,600			246,041,549			