

Securities Board of Nepal
Regulation Department
Debenture/ Preference Share Approved
Fiscal Year 2082/83

As on 2082/10/23

S.N.	Name of Company	Sector	Type of Instrument	Instrument type	From	To	No. of Unit Registered	Rate	Registered Amount	Public Issue Amount Amount	Private Placement Amount Amount	Issue Manager	Date of Approval
1	Nabil Bank Ltd. (Nabil 8% Perpetual Non cumulative Preference Share)	Commercial Bank	Perpetual Non cumulative Preference share (PNCPS)	Preference Share	1	50,000,000	50,000,000	100	5,000,000,000	-	5,000,000,000	NIC Asia Capital Limited	2082/08/05
2	Kamana Sewa Bikas Bank Ltd. (KSBBBL 9% Perpetual Non cumulative Preference Share)	Development Bank	Perpetual Non cumulative Preference share (PNCPS)	Preference Share	1	3,500,000	3,500,000	100	350,000,000	-	350,000,000	NIMB Ace Capital Limited	2082/08/15
3	NMB Bank Ltd. (NMB Pereptual Non cumulative Preference share 2081-82- 8.25%)	Commercial Bank	Perpetual Non cumulative Preference share (PNCPS)	Preference Share	1	30,000,000	30,000,000	100	3,000,000,000	-	3,000,000,000	Siddhartha Capital Limited	2082/09/09
4	Siddhartha Bank Ltd. (SBL 8.25% Perpetual Non cumulative Preference Share)			Preference Share	1	35,000,000	35,000,000	100	3,500,000,000	—	3,000,000,000	NMB Capital Limited	2082/09/21
5	Sanima Bank Limited (8.25% Sanima Perpetual Non cumulative Preference Share)			Preference Share	1	20,000,000	20,000,000	100	2,000,000,000	—	2,000,000,000	Muktinath Capital Limited	2082/10/21
5	ICFC Finance Ltd. (7 yrs,8% ICFC Finance Limited Debenture 2089)			Debenture	1	500,000	500,000	1,000	500,000,000	200,000,000	300,000,000	Kumari Capital Limited	2082/10/21
Total							139,000,000		14,350,000,000	200,000,000	13,650,000,000		