

Securities Board of Nepal

Regulation Department

Right Share Pipeline Status

Fiscal Year 2082/83

As on 2082/10/21

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barahi Hydropower Public Limited	Hydropower	1:1	2,500,000.00	250,000,000	Muktinath Capital Limited	2081/02/24			Additional documents and updates received on 2082/05/01
2	Sanima GIC Insurance Ltd	Non-Life Insurance	10:1.7	3,655,000.00	365,500,000	Citizen Capital Limited	2081/07/30	2082/05/02	2082/06/07	
3	CEDB Holdings Limited	Investment	1:0.545	5,636,591.98	563,659,198	Muktinath Capital Limited	2081/08/20			
4	Mandakini Hydropower Limited	Hydropower	1:0.664	4,294,242.50	429,424,250	Global IME Capital Limited	2081/10/13			
5	Nepal Lube Oil Limited	Manufacturing and Processing	1:2	1,457,253.60	145,725,360	NIMB Ace Capital Limited	2081/12/27			
6	Maikhola Hydropower Limited	Hydropower	1:1	3,921,568.00	392,156,800	Prabhu Capital	2082/02/09			
7	Sagarmatha Jalabidhyut Company Limited	Hydropower	1:1	11,732,000.00	1,173,200,000	NMB Capital	2082/02/22			
8	Himalayan Power Partner Ltd.	Hydropower	1:0.5	5,327,085.00	532,708,500	Global IME Capital Limited	2082/03/24			
9	Sayapatri Hydropower Limited	Hydropower	10:7.4186	2,225,589.891	222,558,989.10	NIMB Ace Capital Limited	2082/07/27			
10	Radhi Bidyut Company Limited	Hydropower	1:0.699	12,852,626.44	1,285,262,644	Muktinath Capital Limited	2082/08/02			
11	Panchthar Power Company Ltd.	Hydropower	1:1	9,625,000.00	962,500,000	Sanima Capital Limited	2082/08/17			
12	Dolti Power Company Limited	Hydropower	1:0.9618	5,159,860.00	515,986,000	NIC Asia Capital Limited	2082/08/25			
13	Oriental Hotels Limited	Hotels and Tourism	10:2.663	3,155,050.40	315,505,040	NIMB Ace Capital Limited	2082/08/29			
14	Bhugol Energy Development Company Limited	Hydropower	1:0.8866	4,823,840.00	482,384,000	NIC Asia Capital Limited	2082/09/09			
Total				76,365,708	7,636,570,781					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Mahalaxmi Life Insurance Limited	Life Insurance	1:0.17	7,303,200.00	730,320,000	Siddhartha Capital Limited	2080/11/22	2081/06/07		Letter received on 2081/08/21 regarding change in right share ratio to 1:0.07
	Total			7,303,200.00	730,320,000.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Insurance Limited	Non-Life Insurance	1:0.5015	8,350,135.44	835,013,544	NIC Asia Capital Limited	2081/03/19	2081/07/12	2081/11/15	1. Letter sent on 2082/02/05 for additional documents 2. Updates along with revised prospectus received on 2082/08/29
2	United Ajod Insurance Limited	Non-Life Insurance	10:01	2,310,000.00	231,000,000	Laxmi Sunrise Capital Limited	2081/06/04	2081/11/04	2081/11/27	1. Additional documents and updates received on 2082/06/05, and change in right share ratio to 10:0.1
	Total			10,660,135.44	1,066,013,544.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
	Total									