

**Securities Board of Nepal**  
**Regulation Department**  
List of applications for Initial Public Offering (IPO)  
Fiscal Year 2082/83

**As on 2082/07/25**

**Commercial Banks**

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
<b>Total</b>			-	-					

**Development Banks**

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Salapa Bikas Bank Limited	IPO	1,723,880	172,388,000	Muktinath Capital Limited	2082/01/23	2082.03.06	2082.03.29	Reply received on 2082.03.29
<b>Total</b>			<b>1,723,880</b>	<b>172,388,000</b>					

**Finance**

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
<b>Total</b>			-	-					

**Hotels and Tourism**

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Hotel Forest Inn Ltd.	IPO	4,000,000	400,000,000	NIC Asia Capital Ltd.	2080/07/15	2080/09/01	2080/09/05	Compliance report received on 2082.05.09 and letter sent on 2082.05.20 for updates and additional documents
2	Akama Hotel Limited (For General Public )	IPO	2,250,000	225,000,000	Sanima Capital Limited	2081/03/26			Change in par value @ 100 and Compliance report along with updated prospectus received on 2082.03.06
3	Varnabas Musuem Hotel Limited	IPO	3,960,000	396,000,000	Himalayan Capital Limited	2081/11/19			Updates received on 2082.01.02 regarding an increase in the issue size to 36% of capital
4	Mountain Glory Limited	IPO	4,000,000	400,000,000	Laxmi Sunrise Capital Limited	2081/12/26			
<b>Total</b>			<b>14,210,000</b>	<b>1,421,000,000</b>					

**Hydropower**

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Bhujung Hydropower Limited (For Local and General Public)	IPO	2,000,000	200,000,000.00	Kumari Capital Limited	2080/05/13	2080/06/24	2080/07/03	Updates received on 2082.04.06
2	Yambaling Hydropower Limited (For Local and General Public)	IPO	2,800,000	280,000,000.00	Muktinath Capital Limited	2080/06/10			Letter sent on 2082.02.08 for additional documents
3	Taksar Pikhwa Kholu Hydropower Limited (For Local and General Public)	IPO	4,230,668	423,066,800.00	Prabhu Capital Limited	2080/06/26	2080/09/01	2080/09/17	Compliance report along with updates received on 2082/04/22
4	Ridge Line Energy Ltd. (For Local and General Public)	IPO	2,607,000	260,700,000.00	Prabhu Capital Ltd.	2080/08/25	2080/11/30	2081/02/20	Updates received on 2082/03/10 along with decrease in issue size to 22% of issued capital
5	Kalinchock Hydropower Ltd. (For local and General Public)	IPO	825,000	82,500,000.00	RBB Merchant Banking Ltd.	2080/10/22	2082/03/32	2082/04/09	Updates received on 2082.04.04 regarding an increase in the issue size to 20% of capital
6	Him River Power Ltd. (For local and General Public)	IPO	1,330,000	133,000,000.00	Siddhartha Capital Ltd.	2080/10/28			Letter sent on 2081.11.09 regarding updates on Networth
7	Lower Erkuwa Hydropower Company Ltd. (For local and General Public)	IPO	2,805,750	280,575,000.00	Muktinath Capital Limited	2080/11/11	2082/03/32	2082/04/12	updates and compliance report received on 2082.02.20
8	Kalanga Hydro Limited (For local and General Public)	IPO	4,900,000	490,000,000.00	Sanima Capital Limited	2080/12/06			updates and compliance report received on 2082.02.22
9	Sanigad Hydro Limited (For local and General Public)	IPO	8,550,000	855,000,000.00	LS Capital Limited	2080/12/06			updates and compliance report received on 2082.02.20
10	Apex Makalu Hydropower Limited	IPO	2,400,000	240,000,000.00	Sanima Capital Limited	2080/12/18			Updates along with compliance report received on 2082.03.11

11	Appolo Hydropwer Limited (For local and General Public)	IPO	1,410,000	141,000,000.00	Himalayan Capital Limited	2080/12/20	2082/04/30	2082/05/13	Compliance report received on 2082.03.02 and reply received on 2082.05.13
12	Gaurishankar Power Development Limited (For local and General Public)	IPO	2,400,000	240,000,000.00	Nabil Investment Banking Ltd.	2080/12/21			Compliance report received on 2082/03/10 and letter sent on 2082.05.20 for updates
13	Shikhar Power Development Ltd. (For local and General Public)	IPO	3,200,000	320,000,000.00	Global IME Capital Ltd.	2080/12/30	2082/03/32	2082/04/07	Compliance report and updated prospectus received on 2082.02.14
14	Siuri Nyadi Power Limited (For local and General Public)	IPO	30,360,784	3,036,078,400.00	NMB Capital Limited	2081/01/18			Compliance report received on 2082.03.09 and letter sent on 2082.05.20 for updates
15	Super Khudi Hydropower Limited (For local and General Public)	IPO	3,100,000	310,000,000.00	Global IME Capital Ltd.	2081/01/30	2082/03/32	2082/04/05	updates and compliance report received on 2082.02.19
16	Mount Everest Power Development Limited (For local and General Public)	IPO	2,580,000	258,000,000.00	NIMB Ace Capital Limited	2081/02/06	2082/05/09		Compliance report along with updates received on 2082/03/13
17	Aasutosh Energy Limited (For local and General Public)	IPO	1,200,000	120,000,000.00	NMB Capital Limited	2081/02/21			Compliance report along with updates received on 2082/04/22
18	Hilton Hydro Energy Limited (For local and General Public)	IPO	1,700,000	170,000,000.00	Sanima Capital Limited	2081/02/24			Compliance report and updates received on 2082/04/09 along with increase in issue size to 20% of issued capital
19	Snow Rivers Limited (For local and General Public)	IPO	1,875,000	187,500,000.00	Sanima Capital Limited	2081/02/24	2082/05/09	2082/05/15	Compliance report received on 2082/04/06 and reply received on 2082/05/15
20	Suryakunda Hydro Electric Limited (For Local and General Public)	IPO	1,379,350	137,935,000.00	Kumari Capital Limited	2081/03/04	2082/05/09	2082/05/16	Compliance report received on 2082.02.29 and reply received on 2082.05.16
21	Madame Khola Hydropower Limited	IPO	3,250,000	325,000,000.00	Muktinath Capital Limited	2081/04/13			
22	Nilgiri Khola Hydropower Company Limited (For Local and General Public)	IPO	4,320,000	432,000,000.00	Prabhu Capital Limited	2081/04/22			Updates received on 2082.03.03
23	Peoples Energy Limited (For Local and General Public)	IPO	6,600,000	660,000,000.00	Sanima Capital Limited	2081/04/23			
24	Champawati Hydropower Ltd. (For Local and General Public)	IPO	1,600,000	160,000,000.00	RBB Merchant Banking Ltd.	2081/07/04			
25	Him Parbat Hydropower Limited (For Local and General Public)	IPO	5,915,000	591,500,000.00	Citizens Capital Limited	2081/08/05			Compliance report along with updates received on 2082.04.27
26	Century Energy Limited (For Local and General Public along with premium@275.11)	IPO	300,000	82,533,000.00	NIMB Ace Capital Limited	2081/08/14			
27	Habitat Power Company Limited (For Local and General Public)	IPO	1,420,000	142,000,000.00	Muktinath Capital Limited	2081/08/21			Compliance report and updates received on 2082.04.27 along with increase in issue size to 20% of issued capital
28	Numbur Himalaya Hydropower Limited (For Local and General Public along with premium@218)	IPO	3,006,202	655,352,036.00	LS Capital Limited	2081/09/07			Compliance report received on 2082.04.27
29	United Mewa Khola Hydropower Limited	IPO	12,300,000	1,230,000,000.00	Citizens Capital Limited	2081/09/11			
30	Aarati Power Company Limited	IPO	3,600,000	360,000,000.00	Global IME Capital Ltd.	2081/11/09			Compliance report along with updates received on 2082.03.06
31	Mewa Developers Limited	IPO	11,200,000	1,120,000,000.00	Himalayan Capital Limited	2081/11/09			
32	Myagdi Hydropower Limited	IPO	4,745,000	474,500,000.00	NMB Capital Limited	2081/12/27			Compliance report along with updates received on 2082.04.09
33	Jhyamolongma Hydropower Development Company Ltd.	IPO	5,100,000	510,000,000.00	Laxmi Sunrise Capital Limited	2082/01/21			Compliance report along with updates received on 2082.04.29
34	Orbit Energy Limited	IPO	4,000,000	400,000,000.00	Kumari Capital Limited	2082/01/22			Updates received on 2082/04/26 along with decrease in issue size to 20% of issued capital
35	Vision Energy & Power Ltd.	IPO	8,300,000	830,000,000.00	NIMB Ace Capital Limited	2082/03/30			
36	White Lotus Power Ltd.	IPO	1,219,000	121,900,000.00	Nepal SBI Merchant Banking Ltd.	2082/03/31			
<b>Total</b>			<b>158,528,754</b>	<b>16,260,140,236</b>					

#### Investment

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Barun Investment Ltd. (For General Public)	IPO	2,475,000	247,500,000	Global IME Capital Ltd.	2080/09/25	2082/01/24	2082/02/20	Compliance report and updated prospectus received on 2082.02.20
2	Seed Energy Limited (For General Public)	IPO	2,475,375	247,537,500	NMB Capital Limited	2080/12/04	2082/04/16		updates and compliance report received on 2082.02.22
3	Shivam Holdings Limited (For General Public along with premium @210)	IPO	11,600,000	2,436,000,000	Siddhartha Capital Ltd.	2081/02/29			Compliance report received on 2082/03/12



S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Protective Micro Insurance Limited (For General Public)	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/06/20	2082/04/30	2082/05/10	Compliance report along with updates received on 2082/04/22 and reply received on 2082/05/10
2	Star Micro Insurance Company Limited	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/08/09			Compliance report along with updates received on 2082/03/16
3	Liberty Micro Life Insurance	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/08/20			Compliance report along with updates received on 2082/03/29
<b>Total</b>			<b>6,750,000</b>	<b>675,000,000</b>					

#### Non-Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
<b>Total</b>			-	-					

#### Others

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Dish Media Network Ltd. (For General Public)	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12			Update received on 2082/01/15
2	IME Limited (For General Public)	IPO	1,250,667	125,066,700	Prabhu Capital Ltd.	2080/03/29	2080/06/21 2081/03/09	2080/06/30	Update received on 2081/11/08
3	Hospital For Advanced Medicine and Surgery Ltd. ( HAMS Hospital) For General Public along with premium @288)	IPO	1,125,000	324,000,000	Muktinath Capital Limited	2080/09/06			
4	Nepal Broadcasting Channel Limited (For General Public @50)	IPO	1,000,000	50,000,000	NIMB Ace Capital Limited	2081/02/21			
5	Kailash Helicopter Services Limited (For General Public along with premium @327)	IPO	350,000	114,450,000	Muktinath Capital Limited	2081/02/29			
6	Chhaya Devi Complex Limited (along with premium @400)	IPO	1,437,500	575,000,000	Prabhu Capital Limited	2081/05/02			
7	Business Interest Group of Industries Limited (For General Public)	IPO	4,500,000	450,000,000	Kumari Capital Limited	2081/03/02			Compliance report along with updates received on 2082/02/30
8	Medicare Hospital Ltd.	IPO	1,125,000	112,500,000	Sanima Capital Limited	2081/09/26			
9	G.I. Solar Limited	IPO	1,363,360	136,336,000	RBB Merchant Limited	2081/09/28			Compliance report received on 2082/03/19 and updates received on 2082/05/05
10	Solar Farm Limited	IPO	1,928,572	192,857,200	Kumari Capital Limited	2082/01/07			Compliance report along with updates received on 2082/03/29
<b>Total</b>			<b>27,665,054</b>	<b>3,438,705,400</b>					
<b>Total IPO Issue Size</b>			<b>354,520,335</b>	<b>52,153,187,861</b>					