

Securities Board of Nepal
Regulation Department
Further Public Offering (FPO) Pipeline
Fiscal Year 2081/82

As on 2082/03/10

S.N.	Name of Company	Sector	No. of Share	Rate	Amount of Share	Issue Manager	Date of Application	Processing status
1	Butwal Power Company Limited	Hydro	10,000,000	206.3	2,062,900,000.00	Nabil Investment Banking Ltd.	2080/11/27	Additional documents submitted on 2080/12/18
2	Matribhumi Laghubitta Bittiya Sanstha Limited	Micro finance	1,149,982.598	100	114,998,259.76	Muktinath Capital Limited	2081/12/21	Merger between Kisan Laghubitta Bittiya Sanstha Limited and Jalpa Samudayik Laghubitta Bittiya Sanstha Limited
Total			11,149,983		2,177,898,260			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Share	Rate	Amount of Share	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	National Laghubitta Bittiya Sanstha Limited	Micro finance	669,900	100	66,990,027.00	RBB Merchant Banking Limited	2081/05/07	2082/01/24		Updates received on 2082.02.27 regarding issue FPO in Premium price @Rs.270.49 per share
2	Vijay Laghubitta Bittiya Sanstha Limited	Micro finance	466,817	100	46,681,700.00	NMB Capital Limited	2081/06/23	2082/01/24	2082.02.27	Reply received on 2082.02.27
3	Himalayan Bank Limited	Commercial Banks	9,250,469	169	1,563,329,261.00	Citizens Capital Limited	2081/10/28	2082/03/08		
Total			10,387,186		1,677,000,988					

Replied and Under Review

S.N.	Name of Company	Sector	No. of Share	Rate	Amount of Share	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total			-		-					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Share	Rate	Amount of Share	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total			-		-					