

Securities Board of Nepal

Regulation Department

Debenture Approved

Fiscal Year 2081/82

As on 2082/03/08

S.N.	Name of Company	Sector	From	To	No. of Unit Registered	Rate	Amount of Debenture Registered	Public Issue Amount Amount	Private Placement Amount Amount	Issue Manager	Date of Approval
1	ICFC Finance Limited (7 yrs, 9% ICFC Finance Limited Debenture, 2088)	Finance Company	1	300,000	300,000	1,000	300,000,000	120,000,000	180,000,000	Kumari Capital Limited	2081/09/16
2	Everest Bank Limited (10 yrs, 7.50% Everest Bank Limited Debenture, 2091)	Commercial Bank	1	3,000,000	3,000,000	1,000	3,000,000,000	1,200,000,000	1,800,000,000	Laxmi Sunrise Capital Limited	2081/10/15
3	Rastriya Baniya Bank Ltd.(7 yrs, 7% RBBL Debenture 2088)	Commercial Bank	1	2,500,000	2,500,000	1,000	2,500,000,000	1,500,000,000	1,000,000,000	Sanima Capital Limited	2081/12/08
4	NIC Asia Bank Ltd.(10 yrs, 7% NIC Asia Debenture)	Commercial Bank	1	5,000,000	5,000,000	1,000	5,000,000,000	2,000,000,000	3,000,000,000	Prabhu Capital Limited	2081/12/12
5	Nepal Infrastructure Bank Limited (7 yrs, 6% Nifra Harit Urja Debenture 6%-2088/89)	Infrastructure Bank	1	5,000,000	5,000,000	1,000	5,000,000,000	2,000,000,000	3,000,000,000	NIMB Ace Capital Limited	2082/01/30
6	Nepal SBI Bank Limited (10 yrs, 7% Nepal SBI Bank Debenture,2090)	Commercial Bank	1	3,000,000	3,000,000	1,000	3,000,000,000	1,200,000,000	1,800,000,000	Nabil Investment Banking Limited	2082/02/07
7	Shine Resunga Development Bank Limited (10 yrs, 8% Shine Resunga Debenture)	Development Bank	1	1,000,000	1,000,000	1,000	1,000,000,000	400,000,000	600,000,000	NIMB Ace Capital Limited	2082/02/07
8	Siddhartha Bank Limited (10 yrs, 7.25%, SBL Debenture 2091)	Commercial Bank	1	2,500,000	2,500,000	1,000	2,500,000,000	100,000,000	150,000,000	NMB Capital Limited	2082/03/06
Total					22,300,000		22,300,000,000	8,520,000,000	11,530,000,000		