## Regulation Department <u>Initial Public Offering (IPO) Approved</u>

Fiscal Year 2081/82

## As on 2082/03/01

S.N.	Name of Company	Sector	From	То	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Guardian Micro Life Insurance Limited	Micro Insurance	1	7,500,000	7,500,000	100	750,000,000	2,250,000	225,000,000	30%	525,000,000	70%	Kumari Capital Limited	2081/08/07
2	Nepal Micro Insurance Company Limited (For General Public)	Micro Insurance	1	7,500,000	7,500,000	100	750,000,000	2,250,000	225,000,000	30%	525,000,000	70%	NIMB Ace Capital Ltd.	2081/09/25
3	Crest Micro Life Insurance Limited (For General Public)	Micro Insurance	1	7,500,000	7,500,000	100	750,000,000	2,250,000	225,000,000	30%	525,000,000	70%	NIMB Ace Capital Ltd.	2081/10/03
4	Om Megashree Pharmaceuticals Limited (For General Public)	Manufacturing and processing	1	6,000,000	6,000,000	100	600,000,000	1,800,000	180,000,000	30%	420,000,000	70%	Prabhu Capital Ltd.	2081/10/03
5	Pure Energy Ltd. (For local and General Public)	Others	1	8,000,000	8,000,000	100	800,000,000	1,600,000	160,000,000	20%	640,000,000	80%	Nabil Investment Banking Ltd.	2081/11/02
6	Sanvi Energy Limited (For Local and General Public)	Hydropower	1	8,800,000	8,800,000	100	880,000,000	3,790,000	379,000,000	43.07%	501,000,000	56.93%	Nepal SBI Merchant Banking Limited	2081/12/11
7	Trade Tower Ltd. (For General Public)	Others	1	8,156,097	8,156,097	100	815,609,700	3,971,693	397,169,300	48.696%	4,184,404	51.30%	Laxmi Sunrise Capital Limited	2081/12/25
8	Bikash Hydropower Company Ltd. (For Local and General Public)	Hydropower	1	9,091,013	9,091,013	100	909,101,300	4,454,596	445,459,600	49.000%	4,636,417	51.00%	Prabhu Capital Ltd.	2082/01/16
9	Him Star Urja Company Ltd. (For Local and General Public)	Hydropower	1	3,730,000	3,730,000	100	373,000,000	1,119,000	111,900,000	30.000%	2,611,000	70.00%	NIC Asia Capital	2082/02/09
10	Daramkhola Hydro Energy Ltd. (For Local and General Public)	Hydropower	1	10,305,000	10,305,000	100	1,030,500,000	3,950,000	395,000,000	38.330%	6,355,000	61.67%	Laxmi Sunrise Capital Limited	2082/02/20
11	Mabilung Energy Limited (For Local and General Public)	Hydropower	1	3,858,240	3,858,240	100	385,824,000	1,890,530	189,053,000	48.9998%	1,967,710	51.0002%	Laxmi Capital Market Ltd.	2082/03/01
				Total	80,440,350		8,044,035,000	29,325,819	2,932,581,900		3,155,754,531			