

Securities Board of Nepal
Regulation Department
List of applications for Initial Public Offering (IPO)
Fiscal Year 2081/82

As on 2082.02.29

Commercial Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Development Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Salapa Bikas Bank Limited	IPO	1,723,880	172,388,000	Muktinath Capital Limited	2082/01/23			Compliance Report and Prospectus received on 2082.02.28
Total			1,723,880	172,388,000					

Finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Hotels and Tourism

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Hotel Forest Inn Ltd.	IPO	9,800,000	980,000,000	NIC Asia Capital Ltd.	2080/07/15	2080/09/01	2080/09/05	Reply received on 2080/09/05
2	Bandipur Cable Car and Tourism Ltd (For Local and General Public)	IPO	5,860,000	586,000,000	Nepal SBI Merchant Banking Limited	2081/02/22	2081/11/19	2081/12/05	Updates received on 2082.02.19 regarding an increase in the issue size to 20.7067% of capital
3	Akama Hotel Limited (For General Public @50)	IPO	4,500,000	225,000,000	Sanima Capital Limited	2081/03/26			
4	Varnabas Musuem Hotel Limited	IPO	3,960,000	396,000,000	Himalayan Capital Limited	2081/11/19			Updates received on 2082.01.02 regarding an increase in the issue size to 36% of capital
5	Mountain Glory Limited	IPO	4,000,000	400,000,000	Laxmi Sunrise Capital Limited	2081/12/26			
Total			28,120,000	2,587,000,000					

Hydropower

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Bhujung Hydropower Limited (For Local and General Public)	IPO	1,455,000.00	145,500,000.00	Kumari Capital Limited	2080/05/13	2080/06/24	2080/07/03	Reply received on 2080/07/03
2	Yambaling Hydropower Limited (For Local and General Public)	IPO	2,800,000.00	280,000,000.00	Muktinath Capital Limited	2080/06/10			Letter sent on 2082.02.08 for additional documents
3	Mabilung Energy Limited (For Local and General Public)	IPO	1,890,530.00	189,053,000.00	Laxmi Capital Market Ltd.	2080/06/14	2080/08/12	2080/09/17	Additional document received on 2082.02.26
4	Solu Hydropower Limited (For Local and General Public)	IPO	20,000,000.00	2,000,000,000.00	Nabil Investment Banking Limited	2080/06/23	2080/08/15	2080/08/19	Compliance report along with updates received on 2082/02/26
5	Taksar Pikhua Khola Hydropower Limited (For Local and General Public)	IPO	4,230,668.00	423,066,800.00	Prabhu Capital Limited	2080/06/26	2080/09/01	2080/09/17	Reply received on 2080/09/17
6	Ridge Line Energy Ltd. (For Local and General Public)	IPO	5,804,201.00	580,420,100.00	Prabhu Capital Ltd.	2080/08/25	2080/11/30	2081/02/20	Reply received on 2081/02/20
7	Kalinchowk Hydropower Ltd. (For local and General Public)	IPO	750,000.00	75,000,000.00	RBB Merchant Banking Ltd.	2080/10/22			Compliance report along with updates received on 2082/02/27
8	Him River Power Ltd. (For local and General Public)	IPO	1,330,000.00	133,000,000.00	Siddhartha Capital Ltd.	2080/10/28			Letter sent on 2081.11.09 regarding updates on Network
9	Lower Erkuwa Hydropower Company Ltd. (For local and General Public)	IPO	2,805,750.00	280,575,000.00	Muktinath Capital Limited	2080/11/11			updates and compliance report received on 2082.02.20
10	Bungal Hydro Limited (For local and General Public)	IPO	2,905,000.00	290,500,000.00	Himalayan Capital Limited	2080/12/06	2081/11/19	2081/11/28	Compliance report and updated prospectus received on 2082.02.16
11	Kalanga Hydro Limited (For local and General Public)	IPO	4,900,000.00	490,000,000.00	Sanima Capital Limited	2080/12/06			updates and compliance report received on 2082.02.22
12	Sanigad Hydro Limited (For local and General Public)	IPO	8,550,000.00	855,000,000.00	LS Capital Limited	2080/12/06			updates and compliance report received on 2082.02.20

13	Apex Makalu Hydropower Limited	IPO	2,400,000.00	240,000,000.00	Sanima Capital Limited	2080/12/18	Letter sent on 2082.01.15 regarding updates on Networth
14	Appolo Hydropwer Limited (For local and General Public)	IPO	1,410,000.00	141,000,000.00	Himalayan Capital Limited	2080/12/20	Letter sent on 2082.01.15 regarding updates on Networth
15	Gaurishankar Power Development Limited (For local and General Public)	IPO	2,400,000.00	240,000,000.00	Nabil Investment Banking Ltd.	2080/12/21	Letter sent on 2082.01.15 regarding updates on Networth
16	Shikhar Power Development Ltd. (For local and General Public)	IPO	2,160,000.00	216,000,000.00	Global IME Capital Ltd.	2080/12/30	Compliance report and updated prospectus received on 2082.02.14 Letter sent on 2082.01.15 regarding updates on Networth
17	Siuri Nyadi Power Limited (For local and General Public)	IPO	30,360,784.00	3,036,078,400.00	NMB Capital Limited	2081/01/18	
18	Super Khudi Hydropower Limited (For local and General Public)	IPO	7,595,000.00	759,500,000.00	Global IME Capital Ltd.	2081/01/30	
19	Mount Everest Power Development Limited (For local and General Public)	IPO	2,580,000.00	258,000,000.00	NIMB Ace Capital Limited	2081/02/06	
20	Aasutosh Energy Limited (For local and General Public)	IPO	1,200,000.00	120,000,000.00	NMB Capital Limited	2081/02/21	Updates on networth received on 2082/01/19
21	Hilton Hydro Energy Limited (For local and General Public)	IPO	1,375,000.00	137,500,000.00	Sanima Capital Limited	2081/02/24	Updates on networth received on 2082/01/19
22	Snow Rivers Limited (For local and General Public)	IPO	1,625,000.00	162,500,000.00	Sanima Capital Limited	2081/02/24	Updates on networth received on 2082/01/19
23	Suryakunda Hydro Electric Limited (For Local and General Public)	IPO	1,379,350.00	137,935,000.00	Kumari Capital Limited	2081/03/04	~
24	Madame Khola Hydropower Limited	IPO	3,250,000.00	325,000,000.00	Muktinath Capital Limited	2081/04/13	
25	Nilgiri Khola Hydropower Company Limited (For Local and General Public)	IPO	4,320,000.00	432,000,000.00	Prabhu Capital Limited	2081/04/22	
26	Peoples Energy Limited (For Local and General Public)	IPO	6,600,000.00	660,000,000.00	Sanima Capital Limited	2081/04/23	
27	Champawati Hydropower Ltd. (For Local and General Public)	IPO	1,600,000.00	160,000,000.00	RBB Merchant Banking Ltd.	2081/07/04	
28	Him Parbat Hydropower Limited (For Local and General Public)	IPO	5,915,000.00	591,500,000.00	Citizens Capital Limited	2081/08/05	
29	Century Energy Limited (For Local and General Public along with premium@275.11)	IPO	300,000.00	82,533,000.00	NIMB Ace Capital Limited	2081/08/14	
30	Habitat Power Company Limited (For Local and General Public)	IPO	1,100,000.00	110,000,000.00	Muktinath Capital Limited	2081/08/21	
31	Numbur Himalaya Hydropower Limited (For Local and General Public along with premium@218)	IPO	3,006,202.00	655,352,036.00	LS Capital Limited	2081/09/07	
32	United Mewa Khola Hydropower Limited	IPO	12,300,000.00	1,230,000,000.00	Citizens Capital Limited	2081/09/11	
33	Aarati Power Company Limited	IPO	3,600,000.00	360,000,000.00	Global IME Capital Ltd.	2081/11/09	
34	Mewa Developers Limited	IPO	11,200,000.00	1,120,000,000.00	Himalayan Capital Limited	2081/11/09	
35	Myagdi Hydropower Limited	IPO	4,745,000.00	474,500,000.00	NMB Capital Limited	2081/12/27	
36	Orbit Energy Limited	IPO	5,000,000.00	500,000,000.00	Kumari Capital Limited	2082/01/22	
Total			174,842,485	17,891,513,336			

Investment

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Barun Investment Ltd. (For General Public)	IPO	2,475,000	247,500,000	Global IME Capital Ltd.	2080/09/25	2082/01/24	2082/02/20	
2	Seed Energy Limited (For General Public)	IPO	2,475,375	247,537,500	NMB Capital Limited	2080/12/04			updates and compliance report received on 2082.02.22
3	Shivam Holdings Limited (For General Public along with premium @210)	IPO	11,600,000	2,436,000,000	Siddhartha Capital Ltd.	2081/02/29			
Total			16,550,375	2,931,037,500					

Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total									

Manufacturing and processing

Total

Others

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Dish Media Network Ltd. (For General Public)	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12			Update received on 2082/01/15
2	IME Limited (For General Public)	IPO	1,250,667	125,066,700	Prabhu Capital Ltd.	2080/03/29	2080/06/21 2081/03/09	2080/06/30	Update received on 2081/11/08
3	Hospital For Advanced Medicine and Surgery Ltd. (HAMS Hospital) For General Public along with premium @288)	IPO	1,125,000	324,000,000	Muktinath Capital Limited	2080/09/06			
4	Nepal Broadcasting Channel Limited (For General Public @50)	IPO	1,000,000	50,000,000	NIMB Ace Capital Limited	2081/02/21			
5	Kailash Helicopter Services Limited (For General Public along with premium @327)	IPO	350,000	114,450,000	Muktinath Capital Limited	2081/02/29			
6	Jhapa Energy Limited (For local and General Public)	IPO	950,475	95,047,500	Himalayan Capital Limited	2081/02/30	2082/01/24	2082/02/21	
7	Chhaya Devi Complex Limited (along with premium @400)	IPO	1,437,500	575,000,000	Prabhu Capital Limited	2081/05/02			
8	Business Interest Group of Industries Limited (For General Public)	IPO	4,500,000	450,000,000	Kumari Capital Limited	2081/03/02			
9	G.I. Solar Limited	IPO	1,363,360	136,336,000	RBB Merchant Limited	2081/09/28			
10	Solar Farm Limited	IPO	1,928,572	192,857,200	Kumari Capital Limited	2082/01/07			
Total			27,490,529	3,421,252,900					
Total IPO Issue Size			368,729,401	52,481,613.232					