

Securities Board of Nepal

Regulation Department

Right Share Pipeline Status

Fiscal Year 2081/82

As on 2082/02/22

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barahi Limited	Hydropower	1:1	2,500,000.00	250,000,000	Mukthinath Capital Limited	2081/02/24			Letter sent on 2081/04/01 regarding completion of 2 years from public issue date
2	Shiva Shree Limited	Hydropower	1:1	14,764,000.00	1,476,400,000	Citizens Capital Limited	2081/03/24	2082/02/22		
3	Sanima GIC Insurance Ltd	Non-Life Insurance	10:2.5	5,000,000.00	500,000,000	Citizen Capital Limited	2081/07/30			
4	CEDB Holdings Limited	Investment	1:0.545	5,636,591.98	563,659,198	Mukthinath Capital Limited	2081/08/20			
5	Buddha Bhumi Nepal Hydro Power Co. Ltd	Hydropower	1:1	4,000,000.00	400,000,000	NIC Asia Capital	2081/11/12			
6	Nepal Lube Oil Limited	Manufacturing and Processing	1:2	1,457,253.60	145,725,360	NIMB Ace Capital Limited	2081/12/27			
7	Maikhola Hydropower Limited	Hydropower	1:1	3,921,568.00	392,156,800	Prabhu Capital	2082/02/09			
8	City Hotel Limited	Hotel and Tourism	1:0.80	13,392,000.00	1,339,200,000	Prabhu Capital	2/11/2082			
Total				50,671,414	5,067,141,358					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Mahalaxmi Insurance Limited	Life Insurance	1:0.17	7,303,200.00	730,320,000	Siddhartha Capital Limited	2080/11/22	2081/06/07		Letter received on 2081.08.21 regarding change in right share ratio to 1:0.07
Total				7,303,200.00	730,320,000.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Joshi Hydropower Development Company Limited	Hydropower	1:0.65	2,414,100.00	241,410,000	Laxmi Capital Market Limited	2080/08/20	2081/06/07	2081/06/21	1. Letter sent for additional documents and revised prospectus on 2081/08/25 2. Additional document received and revised prospectus received on 2081/11/11
2	Khani Khola Hydropower Company Limited	Hydropower	1:1	4,657,143.00	465,714,300	Citizens Capital Limited	2080/11/17	2081/06/10	2081/08/17	1. Additional document received and revised prospectus received on 2082/01/21
3	Prabhu Insurance Limited	Non-Life Insurance	1:0.5015	8,350,135.44	835,013,544	NIC Asia Capital Limited	2081/03/19	2081/07/12	2081/11/15	1. Letter sent on 2082.02.05 for additional documents
4	United Ajod Insurance Limited	Non-Life Insurance	1:0.15	3,150,000.00	315,000,000	Laxmi Sunrise Capital Limited	2081/06/04	2081/11/04	2081/11/27	1 Letter sent on 2082.02.08 for additional documents
5	River Falls Power Limited	Hydropower	1:1	7,000,000.00	700,000,000	Prabhu Capital Limited	2081/03/12	2081/10/04	2081/12/11	
Total				25,571,378.44	2,557,137,844.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total										