

Securities Board of Nepal
Regulation Department
Right Share Pipeline Status
Fiscal Year 2081/82

As on 2082/02/20

Under Preliminary Review

S.N.	Name of Company			Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barahi Limited	Hydropower	Public	Hydropower	1:1	2,500,000.00	250,000,000	Muktinath Capital Limited	2081/02/24			Letter sent on 2081/04/01 regarding completion of 2 years from public issue date
2	Shiva Limited	Shree	Hydropower	Hydropower	1:1	14,764,000.00	1,476,400,000	Citizens Capital Limited	2081/03/24			
3	Sanima GIC Insurance Ltd			Non-Life Insurance	10:2.5	5,000,000.00	500,000,000	Citizen Capital Limited	2081/07/30			
4	CEDB Holdings Limited			Investment	1:0.545	5,636,591.98	563,659,198	Muktinath Capital Limited	2081/08/20			
5	Buddha Bhumii Power Co. Ltd	Nepal Hydro		Hydropower	1:1	4,000,000.00	400,000,000	NIC Asia Capital	2081/11/12			
6	Nepal Lube Oil Limited			Manufacturing and Processing	1:2	1,457,253.60	145,725,360	NIMB Ace Capital Limited	2081/12/27			
7	Maikholaa Hydropower Limited			Hydropower	1:1	3,921,568.00	392,156,800	Prabhu Capital	2082/02/09			
8	City Hotel Limited			Hotel and Tourism	1:0.80	13,392,000.00	1,339,200,000	Prabhu Capital	2/11/2082			
Total						50,671,414	5,067,141,358					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Mahalaxmi Insurance Limited	Life	Life Insurance	1:0.17	7,303,200.00	730,320,000	Siddhartha Capital Limited	2080/11/22	2081/06/07	Letter received on 2081.08.21 regarding change in right share ratio to 1:0.07
				Total	7,303,200.00	730,320,000.00				

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Joshi Hydropower Development Company Limited	Hydropower	1:0.65	2,414,100.00	241,410,000	Laxmi Capital Market Limited	2080/08/20	2081/06/07	2081 / 06 / 21	1. Letter sent for additional documents and revised prospectus on 2081/08/25 2. Additional document received and revised prospectus received on 2081/11/11
2	Khani Khola Company Limited	Hydropower	1:1	4,657,143.00	465,714,300	Citizens Capital Limited	2080/11/17	2081/06/10	2081/08/17	1. Additional document received and revised prospectus received on 2082/01/21
3	Prabhu Insurance Limited	Non-Life Insurance	1:0.5015	8,350,135.44	835,013,544	NIC Asia Capital Limited	2081/03/19	2081/07/12	2081/11/15	1. Letter sent on 2082.02.05 for additional documents
4	United Ajod Insurance Limited	Non-Life Insurance	1:0.15	3,150,000.00	315,000,000	Laxmi Sunrise Capital Limited	2081 / 06 / 04	2081/11/04	2081/11/27	1 Letter sent on 2082.02.08 for additional documents
5	River Falls Power Limited	Hydropower	1:1	7,000,000.00	700,000,000	Prabhu Capital Limited	2081/03/12	2081/10/04	2081/12/11	
Total				25,571,378.44	2,557,137,844.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total										