Regulation Department Initial Public Offering (IPO) Approved

Fiscal Year 2081/82

As on 2082/02/09

| S.N. | Name of Company | Sector | From | То | No. of Share Registered | Rate | Amount of Share Registered | Public Issue Size | Public Issue Amount | % of Issued Capital | Promoter Share Registered Amount | % of Issued Capital | Issue Manager | Date of Approval |
|------|--|------------------------------|------|-----------|----------------------------|------|-------------------------------|-------------------|----------------------|------------------------|--|---------------------------|---|---------------------|
| 1 | Guardian Micro Life Insurance Limited | Micro Insurance | 1 | 7,500,000 | 7,500,000 | 100 | 750,000,000 | 2,250,000 | 225,000,000 | 30% | 525,000,000 | 70% | Kumari Capital Limited | 2081/08/07 |
| 2 | Nepal Micro Insurance Company Limited (For General Public) | Micro Insurance | 1 | 7,500,000 | 7,500,000 | 100 | 750,000,000 | 2,250,000 | 225,000,000 | 30% | 525,000,000 | 70% | NIMB Ace Capital Ltd. | 2081/09/25 |
| 3 | Crest Micro Life Insurance Limited (For General Public) | Micro Insurance | 1 | 7,500,000 | 7,500,000 | 100 | 750,000,000 | 2,250,000 | 225,000,000 | 30% | 525,000,000 | 70% | NIMB Ace Capital Ltd. | 2081/10/03 |
| 4 | Om Megashree Pharmaceuticals Limited (For General Public) | Manufacturing and processing | 1 | 6,000,000 | 6,000,000 | 100 | 600,000,000 | 1,800,000 | 180,000,000 | 30% | 420,000,000 | 70% | Prabhu Capital Ltd. | 2081/10/03 |
| 5 | Pure Energy Ltd. (For local and General Public) | Others | 1 | 8,000,000 | 8,000,000 | 100 | 800,000,000 | 1,600,000 | 160,000,000 | 20% | 640,000,000 | 80% | Nabil Investment Banking Ltd. | 2081/11/02 |
| 6 | Sanvi Energy Limited (For Local and General Public) | Hydropower | 1 | 8,800,000 | 8,800,000 | 100 | 880,000,000 | 3,790,000 | 379,000,000 | 43.07% | 501,000,000 | 56.93% | Nepal SBI Merchant Banking Limited | 2081/12/11 |
| 7 | Trade Tower Ltd. (For General Public) | Others | 1 | 8,156,097 | 8,156,097 | 100 | 815,609,700 | 3,971,693 | 397,169,300 | 48.696% | 4,184,404 | 51.30% | Laxmi Sunrise Capital Limited | 2081/12/25 |
| 8 | Bikash Hydropower Company Ltd. (For Local and General Public) | Hydropower | 1 | 9,091,013 | 9,091,013 | 100 | 909,101,300 | 4,454,596 | 445,459,600 | 49.000% | 4,636,417 | 51.00% | Prabhu Capital Ltd. | 2082/01/16 |
| 9 | Him Star Urja Company Ltd. (For Local and General Public) | Hydropower | 1 | 3,730,000 | 3,730,000 | 100 | 373,000,000 | 1,119,000 | 111,900,000 | 30.000% | 2,611,000 | 70.00% | NIC Asia Capital | 2082/02/09 |
| | | | | Total | 66,277,110 | | 6,627,711,000 | 23,485,289 | 2,348,528,900 | | 3,144,820,821 | | | |