

Securities Board of Nepal
Regulation Department
Debenture Pipeline Status
Fiscal Year 2081/82

As on 2082/02/07

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Remarks
1	Guheswori Merchant Banking and Finance Ltd. (8 yrs, 9% Guheswori Debenture 2089)	Finance	260,000	260,000,000	104,000	156,000	NIBL Ace Capital Limited	2081/12/03	
2	NMB Bank Ltd. (7 yrs, 7% NMB Power Bond 1)	Commercial Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	Siddhartha Capital Limited	2082/01/11	
Total			5,260,000	5,260,000,000	2,104,000	3,156,000			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
Total			-	-	-	-				

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Citizens Bank International Limited (10yrs,8.5% Citizens Bank Debenture, 2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Himalayan Capital Limited	2080/10/12	2080/12/09	2080/12/20	Letter received on 2081/03/19 mentioning updated prospectus along with revised interest rate will be submitted after approval from NRB
2	Nabil Bank Limited (8 yrs, 7% Nabil Debenture, 2089)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nepal SBI Merchant Banking Limited	2081/03/14	2081/05/18 2082/01/08	2081/11/18	1. Reply received on 2081/11/18.(Interest rate revised from 8% to 7%) 2. Letter sent on 2082-01-08
3	Siddhartha Bank Limited (10 yrs, 7.25%, SBL Debenture 2091)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	NMB Capital Limited	2081/11/11	2082/01/04	2082/01/14	Reply received on 2082/01/14
4	Prime Bank Limited (10 yrs, 8%, Prime Debenture 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Sanima Capital Ltd	2081/04/02	2082/01/11	2082/02/01	Reply received on 2082/02/01
Total			11,500,000	11,500,000,000	4,600,000	6,900,000					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
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