

Securities Board of Nepal
Regulation Department
List of applications for Initial Public Offering (IPO)
Fiscal Year 2081/82

As on 2082.02.05

Commercial Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Development Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Salapa Bikas Bank Limited	IPO	1,723,880	172,388,000	Muktinath Capital Limited	2082/01/23			
Total			1,723,880	172,388,000					

Finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Hotels and Tourism

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Hotel Forest Inn Ltd.	IPO	9,800,000	980,000,000	NIC Asia Capital Ltd.	2080/07/15	2080/09/01	2080/09/05	Reply received on 2080/09/05
2	Bandipur Cable Car and Tourism Ltd (For local and General Public)	IPO	3,060,000	306,000,000	Nepal SBI Merchant Banking Limited	2081/02/22	2081/11/19	2081/12/05	Additional document received on 2082/01/22
3	Akama Hotel Limited (For General Public @50)	IPO	4,500,000	225,000,000	Sanima Capital Limited	2081/03/26			
4	Varnabas Musuem Hotel Limited	IPO	3,960,000	396,000,000	Himalayan Capital Limited	2081/11/19			Updates received on 2082.01.02 regarding an increase in the issue size to 36% of capital
5	Mountain Glory Limited	IPO	4,000,000	400,000,000	Laxmi Sunrise Capital Limited	2081/12/26			
Total			25,320,000	2,307,000,000					

Hydropower

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Him Star Urja Company Ltd. (For Local and General Public)	IPO	1,119,000.00	111,900,000.00	NIC Asia Capital Ltd	2080/02/31	2080/06/15	2080/08/21	Updates received on 2082/01/28
2	Daramkhola Hydro Energy Ltd. (For Local and General Public)	IPO	3,950,000.00	395,000,000.00	Laxmi Capital Market Ltd.	2080/05/05	2080/08/12 2082/01/28	2080/09/18 2081/12/15	Comment sent for additional updates on 2082/01/28
3	Bhujung Hydropower Limited (For Local and General Public)	IPO	1,455,000.00	145,500,000.00	Kumari Capital Limited	2080/05/13	2080/06/24	2080/07/03	Reply received on 2080/07/03
4	Yambaling Hydropower Limited (For Local and General Public)	IPO	2,800,000.00	280,000,000.00	Muktinath Capital Limited	2080/06/10			
5	Mabilung Energy Limited (For Local and General Public)	IPO	1,890,530.00	189,053,000.00	Laxmi Capital Market Ltd.	2080/06/14	2080/08/12	2080/09/17	Updates received on 2081/12/10
6	Solu Hydropower Limited (For Local and General Public)	IPO	20,000,000.00	2,000,000,000.00	Nabil Investment Banking Limited	2080/06/23	2080/08/15	2080/08/19	Reply received on 2080/08/19
7	Taksar Pikhwa Kholo Hydropower Limited (For Local and General Public)	IPO	4,230,668.00	423,066,800.00	Prabhu Capital Limited	2080/06/26	2080/09/01	2080/09/17	Reply received on 2080/09/17
8	Ridge Line Energy Ltd. (For Local and General Public)	IPO	5,804,201.00	580,420,100.00	Prabhu Capital Ltd.	2080/08/25	2080/11/30	2081/02/20	Reply received on 2081/02/20
9	Kalinchowk Hydropower Ltd. (For local and General Public)	IPO	750,000.00	75,000,000.00	RBB Merchant Banking Ltd.	2080/10/22			Updates on networth received on 2081/11/18
10	Him River Power Ltd. (For local and General Public)	IPO	1,330,000.00	133,000,000.00	Siddhartha Capital Ltd.	2080/10/28			Letter sent on 2081.11.09 regarding updates on Networth
11	Lower Erkuwa Hydropower Company Ltd. (For local and General Public)	IPO	2,805,750.00	280,575,000.00	Muktinath Capital Limited	2080/11/11			Letter sent on 2081.11.09 regarding updates on Networth
12	Bungal Hydro Limited (For local and General Public)	IPO	2,905,000.00	290,500,000.00	Himalayan Capital Limited	2080/12/06	2081/11/19	2081/11/28	
13	Kalanga Hydro Limited (For local and General Public)	IPO	4,900,000.00	490,000,000.00	Sanima Capital Limited	2080/12/06			Updates received 2081/10/11

14	Sanigad Hydro Limited (For local and General Public)	IPO	8,550,000.00	855,000,000.00	LS Capital Limited	2080/12/06	Updates received 2081/10/21
15	Apex Makalu Hydropower Limited	IPO	2,400,000.00	240,000,000.00	Sanima Capital Limited	2080/12/18	Letter sent on 2082.01.15 regarding updates on Network
16	Appolo Hydropwer Limited (For local and General Public)	IPO	1,410,000.00	141,000,000.00	Himalayan Capital Limited	2080/12/20	Letter sent on 2082.01.15 regarding updates on Network
17	Gaurishankar Power Development Limited (For local and General Public)	IPO	2,400,000.00	240,000,000.00	Nabil Investment Banking Ltd.	2080/12/21	Letter sent on 2082.01.15 regarding updates on Network
18	Shikhar Power Development Ltd. (For local and General Public)	IPO	2,160,000.00	216,000,000.00	Global IME Capital Ltd.	2080/12/30	Letter sent on 2082.01.15 regarding updates on Network
19	Siuri Nyadi Power Limited (For local and General Public)	IPO	30,360,784.00	3,036,078,400.00	NMB Capital Limited	2081/01/18	Letter sent on 2082.01.15 regarding updates on Network
20	Super Khudi Hydropower Limited (For local and General Public)	IPO	7,595,000.00	759,500,000.00	Global IME Capital Ltd.	2081/01/30	Letter sent on 2082.01.15 regarding updates on Network
21	Mount Everest Power Development Limited (For local and General Public)	IPO	2,580,000.00	258,000,000.00	NIMB Ace Capital Limited	2081/02/06	Updates on network received on 2082/01/30
22	Asutosh Energy Limited (For local and General Public)	IPO	1,200,000.00	120,000,000.00	NMB Capital Limited	2081/02/21	Updates on network received on 2082/01/19
23	Hilton Hydro Energy Limited (For local and General Public)	IPO	1,375,000.00	137,500,000.00	Sanima Capital Limited	2081/02/24	Updates on network received on 2082/01/19
24	Snow Rivers Limited (For local and General Public)	IPO	1,625,000.00	162,500,000.00	Sanima Capital Limited	2081/02/24	Updates on network received on 2082/01/19
25	Suryakunda Hydro Electric Limited (For Local and General Public)	IPO	1,379,350.00	137,935,000.00	Kumari Capital Limited	2081/03/04	Letter sent on 2082.01.15 regarding updates on Network
26	Madame Khola Hydropower Limited	IPO	3,250,000.00	325,000,000.00	Mukthinath Capital Limited	2081/04/13	
27	Nilgiri Khola Hydropower Company Limited (For Local and General Public)	IPO	4,320,000.00	432,000,000.00	Prabhu Capital Limited	2081/04/22	
28	Peoples Energy Limited (For Local and General Public)	IPO	6,600,000.00	660,000,000.00	Sanima Capital Limited	2081/04/23	
29	Champawati Hydropower Ltd. (For Local and General Public)	IPO	1,600,000.00	160,000,000.00	RBB Merchant Banking Ltd.	2081/07/04	
30	Him Parbat Hydropower Limited (For Local and General Public)	IPO	5,915,000.00	591,500,000.00	Citizens Capital Limited	2081/08/05	
31	Century Energy Limited (For Local and General Public along with premium@275.11)	IPO	300,000.00	82,533,000.00	NIMB Ace Capital Limited	2081/08/14	
32	Habitat Power Company Limited (For Local and General Public)	IPO	1,100,000.00	110,000,000.00	Mukthinath Capital Limited	2081/08/21	
33	Numbur Himalaya Hydropower Limited (For Local and General Public along with premium@218)	IPO	3,006,202.00	655,352,036.00	LS Capital Limited	2081/09/07	
34	United Mewa Khola Hydropower Limited	IPO	12,300,000.00	1,230,000,000.00	Citizens Capital Limited	2081/09/11	
35	Aarati Power Company Limited	IPO	3,600,000.00	360,000,000.00	Global IME Capital Ltd.	2081/11/09	
36	Mewa Developers Limited	IPO	11,200,000.00	1,120,000,000.00	Himalayan Capital Limited	2081/11/09	
37	Myagdi Hydropower Limited	IPO	4,745,000.00	474,500,000.00	NMB Capital Limited	2081/12/27	
38	Orbit Energy Limited	IPO	5,000,000.00	500,000,000.00	Kumari Capital Limited	2081/01/22	
Total			179,911,485	18,398,413,336			

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Barun Investment Ltd. (For General Public)	IPO	2,475,000	247,500,000	Global IME Capital Ltd.	2080/09/25	2082/01/24		
2	Seed Energy Limited (For General Public)	IPO	2,475,375	247,537,500	NMB Capital Limited	2080/12/04			Updates received on 2081.12.31 regarding an increase in the issue size to 20% of the capital
3	Shivam Holdings Limited (For General Public along with premium @210)	IPO	11,600,000	2,436,000,000	Siddhartha Capital Ltd.	2081/02/29			
Total			16,550,375	2,931,037,500					

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total									
			-	-					

Manufacturing and processing

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Jagdamba Steels Limited (For Local and General Public along with premium @300)	IPO	20,070,000	6,021,000,000.00	Siddhartha Capital Limited	2080/06/17	2080/08/12 2080/09/20	2080/08/18	Comment sent on 2080/09/20
2	SY Panel Nepal Limited (For General Public)	IPO	5,232,548	523,254,800.00	Prabhu Capital Limited	2080/06/19	2081/08/27	2081/09/12	Reply received on 2081/09/12
3	Shaurya Cement Industries Ltd. (For Local and General Public along with premium @264.51)	IPO	15,981,500	4,227,266,565.00	Nabil Investment Banking Ltd.	2080/09/12	2080/11/30	2080/12/8	Reply received on 2080/12/8
4	Maruti Cements Ltd. (For Local and General Public along with premium @377)	IPO	11,600,000	4,373,200,000.00	Nabil Investment Banking Ltd.	2080/09/26			
5	Shreenagar AgriTech Industries Ltd. (For Local and General public @100)	IPO	3,262,500	326,250,000.00	Nabil Investment Banking Ltd.	2080/12/25			Updates received on 2081.11.21 regarding an increase in capital and the issue size to 20% of capital
6	Smart Doors Limited (For General Public)	IPO	306,000	30,600,000.00	Muktinath Capital Limited	2081/01/03			
7	Palpa Cement Industries Limited (For local and General Public)	IPO	7,500,000	750,000,000.00	Nabil Investment Banking Ltd.	2081/01/23			Letter sent on 2082.01.15 regarding updates on Networth
8	Laxmi Technoplast Ltd (For General Public)	IPO	1,000,000	100,000,000.00	Nepal SBI Merchant Banking Limited	2081/02/21			Letter sent on 2082.01.15 regarding updates on Networth
9	Shree Distillery Limited	IPO	960,000	96,000,000.00	Prabhu Capital Limited	2081/03/01			Letter sent on 2082.01.15 regarding updates on Networth
10	Bhugarva Cement Ltd. (For Local and General Public)	IPO	1,262,500	126,250,000.00	Nabil Investment Banking Ltd.	2081/05/13			Letter sent on 2082.01.15 regarding updates on Networth
11	Riddhisiddhi Cement Ltd. (For Local and General Public along with premium @214.10)	IPO	12,171,500	2,605,918,150.00	NIMB Ace Capital Limited	2081/06/18			Letter sent on 2082.01.15 regarding updates on Networth
12	Sagar Distillery Ltd. (For General Public)	IPO	1,452,000	145,200,000.00	Muktinath Capital Limited	2081/06/21			Letter sent on 2082.01.15 regarding updates on Networth
13	Ambe Steels Ltd. (For local and General Public along with premium @303)	IPO	11,192,727	3,391,396,281.00	Nabil Investment Banking Ltd.	2081/07/07			
14	Everest Colour Limited (For General Public @ Rs 50)	IPO	780,000	39,000,000.00	Muktinath Capital Limited	2081/08/28			
15	Sarvottam Paints Industries Limited	IPO	850,000	85,000,000.00	Global IME Capital Ltd	2081/11/20			Updates received on 2081.12.27 regarding an increase in the issue size to 25% of capital
16	Mahashakti Cement limited (For local and General Public)	IPO	17,850,857	1,785,085,700.00	Laxmi Sunrise Capital Limited	2081/11/26			
Total			111,472,132	24,625,421,496					

Micro finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Swastik Laghubitta Bitiya Sanstha Limited (For General Public)	IPO	80,000	8,000,000	Nabil Investment Banking Ltd.	2080/10/24	2081/05/27	2081/09/07	
Total			80,000	8,000,000					

Micro Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Protective Micro Insurance Limited (For General Public)	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/06/20			
2	Star Micro Insurance Company Limited	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/08/09			
3	Liberty Micro Life Insurance	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/08/20			
Total			6,750,000	675,000,000					

Non-Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
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Total	-	-
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Others

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Dish Media Network Ltd. (For General Public)	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12			Update received on 2082/01/15
2	IME Limited (For General Public)	IPO	1,250,667	125,066,700	Prabhu Capital Ltd.	2080/03/29	2080/06/21 2081/03/09	2080/06/30	Update received on 2081/11/08
3	Hospital For Advanced Medicine and Surgery Ltd. (HAMS Hospital) For General Public along with premium @288)	IPO	1,125,000	324,000,000	Muktinath Capital Limited	2080/09/06			
4	Nepal Broadcasting Channel Limited (For General Public @50)	IPO	1,000,000	50,000,000	NIMB Ace Capital Limited	2081/02/21			
5	Kailash Helicopter Services Limited (For General Public along with premium @327)	IPO	350,000	114,450,000	Muktinath Capital Limited	2081/02/29			
6	Jhapa Energy Limited (For local and General Public)	IPO	950,475	95,047,500	Himalayan Capital Limited	2081/02/30	2082/01/24		
7	Chhaya Devi Complex Limited (along with premium @400)	IPO	1,437,500	575,000,000	Prabhu Capital Limited	2081/05/02			
8	Business Interest Group of Industries Limited (For General Public)	IPO	4,500,000	450,000,000	Kumari Capital Limited	2081/03/02			
9	G.I. Solar Limited	IPO	1,363,360	136,336,000	RBB Merchant Limited	2081/09/28			
10	Solar Farm Limited	IPO	1,928,572	192,857,200	Kumari Capital Limited	2082/01/07			
Total			27,490,529	3,421,252,900					
Total IPO Issue Size			369,298,401	52,538,513,232					