

Securities Board of Nepal
Regulation Department
Initial Public Offering (IPO) Pipeline
Fiscal Year 2081/82

As on 2082.01.04

Commercial Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Development Banks

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Hotels and Tourism

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Apex Hospitality Limited (For General Public)	IPO	2,400,000	240,000,000	Himalayan Capital Limited	2080/06/12			
2	Hotel Forest Inn Ltd.	IPO	9,800,000	980,000,000	NIC Asia Capital Ltd.	2080/07/15	2080/09/01	2080/09/05	Reply received on 2080/09/05
3	Orchid Holdings Ltd. (For General Public)	IPO	11,500,000	1,150,000,000	Laxmi Capital Market Ltd.	2080/08/13			
4	Annapurna Cable Car (For local and General Public)	IPO	3,100,000	310,000,000	Muktinath Capital Limited	2080/09/16			
5	Bandipur Cable Car and Tourism Ltd (For local and General Public)	IPO	3,060,000	306,000,000	Nepal SBI Merchant Banking Limited	2081/02/22	2081/11/19	2081/12/05	
6	Akama Hotel Limited (For General Public @50)	IPO	4,500,000	225,000,000	Sanima Capital Limited	2081/03/26			
7	Thamel Plaza Hotel and Suites Ltd. (For General Public)	IPO	1,000,000	100,000,000	Nepal SBI Merchant Banking Limited	2081/07/21			
8	Varnabas Musuem Hotel Limited	IPO	3,960,000	396,000,000	Himalayan Capital Limited	2081/11/19			Updates received on 2082.01.02 regarding an increase in the issue size to 36% of capital
9	Mountain Glory Limited	IPO	4,000,000	400,000,000	Laxmi Sunrise Capital Limited	2081/12/26			
Total			43,320,000	4,107,000,000					

Hydropower

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Sanima Hydropower Ltd. (For Local and General Public)	IPO	1,470,000	147,000,000	Sanima Capital Ltd	2080/02/26	2080/04/15	2080/05/06 2080/06/30	Reply received on 2080/06/30
2	Him Star Urja Company Ltd. (For Local and General Public)	IPO	1,119,000	111,900,000	NIC Asia Capital Ltd	2080/02/31	2080/06/15	2080/08/21	Reply received on 2080/08/21
3	Daramkhola Hydro Energy Ltd. (For Local and General Public)	IPO	3,950,000	395,000,000	Laxmi Capital Market Ltd.	2080/05/05	2080/08/12	2080/09/18 2081/12/15	Reply received on 2081/12/15
4	Bhujung Hydropower Limited (For Local and General Public)	IPO	1,455,000	145,500,000	Kumari Capital Limited	2080/05/13	2080/06/24	2080/07/03	Reply received on 2080/07/03
5	Richet Jalbidhyut Company Limited (For Local and General Public)	IPO	1,176,450	117,645,000	NIMB Ace Capital Limited	2080/05/29	2080/08/12	2080/08/24	Reply received on 2080/08/24
6	Beni Hydropower Project Ltd. (For Local and General Public)	IPO	2,080,000	208,000,000	NMB Capital Limited	2080/06/05	2080/09/20	2080/11/13	Reply received on 2080/11/13

7	Yambaling Hydropower Limited (For Local and General Public)	IPO	2,800,000	280,000,000	Muktinath Capital Limited	2080/06/10			
8	Mabilung Energy Limited (For Local and General Public)	IPO	1,890,530	189,053,000	Laxmi Capital Market Ltd.	2080/06/14	2080/08/12	2080/09/17	Reply received on 2080/09/17
9	Solu Hydropower Limited (For Local and General Public)	IPO	20,000,000	2,000,000,000	Nabil Investment Banking Limited	2080/06/23	2080/08/15	2080/08/19	Reply received on 2080/08/19
10	Taksar Pikhwa Khola Hydropower Limited (For Local and General Public)	IPO	4,230,668	423,066,800	Prabhu Capital Limited	2080/06/26	2080/09/01	2080/09/17	Reply received on 2080/09/17
11	Bikash Hydropower Company Ltd. (For Local and General Public)	IPO	4,454,596	445,459,600	Prabhu Capital Ltd.	2080/08/19	2080/11/30	2081/01/23	Reply received on 2081/01/23
12	Ridge Line Energy Ltd. (For Local and General Public)	IPO	5,804,201	580,420,100	Prabhu Capital Ltd.	2080/08/25	2080/11/30	2081/02/20	Reply received on 2081/02/20
13	Laughing Buddha Power Nepal Ltd. (For Local and General Public)	IPO	6,577,000	657,700,000	Nabil Investment Banking Ltd.	2080/09/02			
14	Kalinchowk Hydropower Ltd. (For local and General Public)	IPO	750,000	75,000,000	RBB Merchant Banking Ltd.	2080/10/22			
15	Him River Power Ltd. (For local and General Public)	IPO	1,330,000	133,000,000	Siddhartha Capital Ltd.	2080/10/28			
16	Lower Erkuwa Hydropower Company Ltd. (For local and General Public)	IPO	2,805,750	280,575,000	Muktinath Capital Limited	2080/11/11			
17	Bungal Hydro Limited (For local and General Public)	IPO	2,905,000	290,500,000	Himalayan Capital Limited	2080/12/06	2081/11/19		
18	Kalanga Hydro Limited (For local and General Public)	IPO	4,900,000	490,000,000	Sanima Capital Limited	2080/12/06			
19	Sanigad Hydro Limited (For local and General Public)	IPO	8,550,000	855,000,000	LS Capital Limited	2080/12/06			
20	Apex Makalu Hydropower Limited	IPO	2,400,000	240,000,000	Sanima Capital Limited	2080/12/18			
21	Appolo Hydropwer Limited (For local and General Public)	IPO	1,410,000	141,000,000	Himalayan Capital Limited	2080/12/20			
22	Gaurishankar Power Development Limited (For local and General Public)	IPO	2,400,000	240,000,000	Nabil Investment Banking Ltd.	2080/12/21			
23	Shikhar Power Development Ltd. (For local and General Public)	IPO	2,160,000	216,000,000	Global IME Capital Ltd.	2080/12/30			
24	Siuri Nyadi Power Limited (For local and General Public)	IPO	30,360,784	3,036,078,400	NMB Capital Limited	2081/01/18			
25	Super Khudi Hydropower Limited (For local and General Public)	IPO	7,595,000	759,500,000	Global IME Capital Ltd.	2081/01/30			
26	Mount Everest Power Development Limited (For local and General Public)	IPO	2,580,000	258,000,000	NIMB Ace Capital Limited	2081/02/06			
27	Unique Hydel Co. Ltd	IPO	2,200,000	220,000,000	Global IME Capital Ltd.	2081/02/16			
28	Aasutosh Energy Limited (For local and General Public)	IPO	1,200,000	120,000,000	NMB Capital Limited	2081/02/21			
29	Hilton Hydro Energy Limited (For local and General Public)	IPO	1,375,000	137,500,000	Sanima Capital Limited	2081/02/24			
30	Snow Rivers Limited (For local and General Public)	IPO	1,625,000	162,500,000	Sanima Capital Limited	2081/02/24			
31	Suryakunda Hydro Electric Limited (For Local and General Public)	IPO	1,379,350	137,935,000	Kumari Capital Limited	2081/03/04			
32	Puwa Khola- One Hydropower Limited (For Local and General Public)	IPO	1,946,660	194,666,000	Laxmi Sunrise Capital Market Ltd.	2081/03/05			
33	Madame Khola Hydropower Limited	IPO	3,250,000	325,000,000	Muktinath Capital Limited	2081/04/13			
34	Nilgiri Khola Hydropower Company Limited (For Local and General Public)	IPO	4,320,000	432,000,000	Prabhu Capital Limited	2081/04/22			
35	Peoples Energy Limited (For Local and General Public)	IPO	6,600,000	660,000,000	Sanima Capital Limited	2081/04/23			
36	Champawati Hydropower Ltd. (For Local and General Public)	IPO	1,600,000	160,000,000	RBB Merchant Banking Ltd.	2081/07/04			
37	Him Parbat Hydropower Limited (For Local and General Public)	IPO	5,915,000	591,500,000	Citizens Capital Limited	2081/08/05			
38	Century Energy Limited (For Local and General Public along with premium@275.11)	IPO	300,000	82,533,000	NIMB Ace Capital Limited	2081/08/14			
39	Habitat Power Company Limited (For Local and General Public)	IPO	1,100,000	110,000,000	Muktinath Capital Limited	2081/08/21			
40	Numbur Himalaya Hydropower Limited (For Local and General Public along with premium@218)	IPO	3,006,202	655,352,036	LS Capital Limited	2081/09/07			

41	United Mewa Khola Hydropower Limited	IPO	12,300,000	1,230,000,000	Citizens Capital Limited	2081/09/11			
42	Aarati Power Company Limited	IPO	3,600,000	360,000,000	Global IME Capital Ltd.	2081/11/09			
43	Mewa Developers Limited	IPO	11,200,000	1,120,000,000	Himalayan Capital Limited	2081/11/09			
44	Myagdi Hydropower Limited	IPO	4,745,000	474,500,000	NMB Capital Limited	2081/12/27			
Total			194,816,191	19,888,883,936					

Investment

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Barun Investment Ltd. (For General Public)	IPO	2,475,000	247,500,000	Global IME Capital Ltd.	2080/09/25			
2	Seed Energy Limited (For General Public)	IPO	2,475,375	247,537,500	NMB Capital Limited	2080/12/04			Updates received on 2081.12.31 regarding an increase in the issue size to 20% of the capital
3	Shivam Holdings Limited (For General Public along with premium @210)	IPO	11,600,000	2,436,000,000	Siddhartha Capital Ltd.	2081/02/29			
Total			16,550,375	2,931,037,500					

Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Manufacturing and processing

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Accord Pharmaceuticals Limited	IPO	706,909	70,690,900	Global IME Capital Ltd	2079/09/04	2079/11/04 2080/02/22 2080/04/24	2079/12/09 2080/03/15 2080/06/25	Reply received on 2080/06/25
2	Jagdamba Steels Limited (For Local and General Public along with premium @300)	IPO	20,070,000	6,021,000,000.00	Siddhartha Capital Limited	2080/06/17	2080/08/12 2080/09/20	2080/08/18	Comment sent on 2080/09/20
3	SY Panel Nepal Limited (For General Public)	IPO	5,232,548	523,254,800.00	Prabhu Capital Limited	2080/06/19	2081/08/27	2081/09/12	Reply received on 2081/09/12
4	Shaurya Cement Industries Ltd. (For Local and General Public along with premium @264.51)	IPO	15,981,500	4,227,266,565.00	Nabil Investment Banking Ltd.	2080/09/12	2080/11/30	2080/12/8	Reply received on 2080/12/8
5	Maruti Cements Ltd. (For Local and General Public along with premium @377)	IPO	11,600,000	4,373,200,000.00	Nabil Investment Banking Ltd.	2080/09/26			
6	Smart Doors Limited (For General Public)	IPO	306,000	30,600,000.00	Muktinath Capital Limited	2081/01/03			
7	Palpa Cement Industries Limited (For local and General Public)	IPO	7,500,000	750,000,000.00	Nabil Investment Banking Ltd.	2081/01/23			
8	Laxmi Technoplast Ltd (For General Public)	IPO	1,000,000	100,000,000.00	Nepal SBI Merchant Banking Limited	2081/02/21			
9	Shree Distillery Limited	IPO	960,000	96,000,000.00	Prabhu Capital Limited	2081/03/01			
10	Sopan Pharmaceuticals Limited (For General Public)	IPO	1,100,000	110,000,000.00	NMB Capital Limited	2081/03/30			
11	Bhugarva Cement Ltd. (For Local and General Public)	IPO	1,262,500	126,250,000.00	Nabil Investment Banking Ltd.	2081/05/13			
12	Riddhisiddhi Cement Ltd. (For Local and General Public along with premium @214.10)	IPO	12,171,500	2,605,918,150.00	NIMB Ace Capital Limited	2081/06/18			
13	Sagar Distillery Ltd. (For General Public)	IPO	1,452,000	145,200,000.00	Muktinath Capital Limited	2081/06/21			Updates received on 2081.11.28 regarding an increase in the issue size to 20% of capital

14	Ambe Steels Ltd. (For local and General Public along with premium @303)	IPO	11,192,727	3,391,396,281.00	Nabil Investment Banking Ltd.	2081/07/07	
15	Everest Colour Limited (For General Public @ Rs 50)	IPO	780,000	39,000,000.00	Muktinath Capital Limited	2081/08/28	
16	Sarvottam Paints Industries Limited	IPO	850,000	85,000,000.00	2081/11/20	2081/11/20	Updates received on 2081.12.27 regarding an increase in the issue size to 25% of capital
17	Mahashakti Cement limited (For local and General Public)	IPO	17,850,857	1,785,085,700.00	Laxmi Sunrise Capital Limited	2081/11/26	
Total			110,016,541	24,479,862,396			

Micro finance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Swastik Laghubitta Bittiya Sanstha Limited (For General Public)	IPO	80,000	8,000,000	Nabil Investment Banking Ltd.	2080/10/24	2081/05/27	2081/09/07	
Total			80,000	8,000,000					

Micro Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Protective Micro Insurance Limited (For General Public)	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/06/20			
2	Star Micro Insurance Company Limited	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/08/09			
3	Liberty Micro Life Insurance	IPO	2,250,000	225,000,000	NIMB Ace Capital Ltd.	2081/08/20			
Total			6,750,000	675,000,000					

Non-Life Insurance

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
Total			-	-					

Others

S.N	Name of Company	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Remarks
1	Kantipur Television Network Ltd. (General Public)	IPO	750,000	75,000,000	Sanima Capital Ltd	2080/02/28	2080/04/15	2080/05/13	Reply received on 2080/05/13
2	Dish Media Network Ltd. (For General Public)	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12			
3	IME Limited (For General Public)	IPO	1,250,667	125,066,700	Prabhu Capital Ltd.	2080/03/29	2080/06/21 2081/03/09	2080/06/30	Comment sent on 2081/03/09
4	Hospital For Advanced Medicine and Surgery Ltd. (HAMS Hospital) For General Public along with premium @288)	IPO	1,125,000	324,000,000	Muktinath Capital Limited	2080/09/06			
5	Nepal Broadcasting Channel Limited (For General Public @50)	IPO	1,000,000	50,000,000	NIMB Ace Capital Limited	2081/02/21			
6	Kailash Helicopter Services Limited (For General Public along with premium @327)	IPO	350,000	114,450,000	Muktinath Capital Limited	2081/02/29			
7	Jhapa Energy Limited (For local and General Public)	IPO	950,475	95,047,500	Himalayan Capital Limited	2081/02/30			

8	Chhaya Devi Complex Limited (along with premium @400)	IPO	1,437,500	575,000,000	Prabhu Capital Limited	2081/05/02	
9	Business Interest Group of Industries Limited (For General Public)	IPO	4,500,000	450,000,000	Kumari Capital Limited	2081/03/02	
10	G.I. Solar Limited	IPO	1,363,360	136,336,000	RBB Merchant Limited	2081/09/28	
11	Prabhu Helicopter Limited	IPO	6,125,000	612,500,000	Muktinath Capital Limited	2081/12/20	
Total			32,436,957	3,915,895,700			
Total IPO Issue Size under Pipeline			403,970,064	56,005,679,532			