

**Securities Board of Nepal**  
Regulation Department  
**Debenture Pipeline Status**  
Fiscal Year 2081/82

*As on 2081/12/22*

**Under Preliminary Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Remarks
1	Prime Bank Limited (10 yrs, 8% Prime Debenture, 2091)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Sanima Capital Limited	2081/04/02	
2	Nepal Infrastructure Bank Limited (7 yrs, 6% Nifra Urja Debenture 6%-2088/89)	Infrastructure Bank	5,000,000	5,000,000,000	2,000,000	3,000,000	NIMB Ace Capital Limited	2081/07/14	Additional documents on 2081/12/22
3	Siddhartha Bank Limited (10 yrs, 7.25%, SBL Debenture 2091)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	NMB Capital Limited	2081/11/11	
4	Guheswori Merchant Banking and Finance Ltd. (8 yrs, 9% Guheswori Debenture 2089)	Finance	260,000	260,000,000	104,000	156,000	NIBL Ace Capital Limited	2081/12/03	
Total			10,760,000	10,760,000,000	4,304,000	6,456,000			

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
Total			-	-	-	-				

**Replied and Under Review**

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Citizens Bank International Limited ( 10yrs,8.5% Citizens Bank Debenture, 2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Himalayan Capital Limited	2080/10/12	2080/12/09	2080/12/20	Letter received on 2081/03/19 mentioning updated prospectus along with revised interest rate will be submitted after approval from NRB
2	Nepal SBI Bank Limited (10 yrs, 7% Nepal SBI Bank Debenture,2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nabil Investment Banking Limited	2081/02/02	2081/04/27	2081/05/23	Additional documents yet to be received
3	Nabil Bank Limited (8 yrs, 7% Nabil Debenture, 2089) (	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nepal SBI Merchant Banking Limited	2081/03/14	2081/05/18	2081/11/18	Reply received on 2081/11/18.( Interest rate revised from 8% to 7%)
4	Shine Resunga Development Bank Limited (10 yrs, 8% Shine Resunga Debenture)	Development Bank	1,000,000	1,000,000,000	400,000	600,000	NIMB Ace Capital Limited	2081/06/14	2081/11/15	2081/12/10	Reply received on 2081/12/10
Total			10,000,000	10,000,000,000	4,000,000	6,000,000					

## Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
------	-----------------	--------	--------------	-----------------	--------------	-------------------	---------------	---------------------	-------------------
