

Securities Board of Nepal
Regulation Department
Right Share Pipeline Status
Fiscal Year 2081/82

As on 2081/09/09

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Barahi Hydropower Public Limited	Hydropower	1:1	2,500,000.00	250,000,000	Muktinath Capital Limited	2081/02/24			Letter sent on 2081/04/01 regarding completion of 2 years from public issue date
2	River Falls Power Limited	Hydropower	1:1	7,000,000.00	700,000,000	Prabhu Capital Limited	2081/03/12			Letter sent on 2081/04/01 regarding completion of 2 years from public issue date
3	Sun Nepal Life Insurance Company Limited	Life Insurance	1:0.27	10,696,320.00	1,069,632,000	Nepal SBI Merchant Banking Limited	2081/03/23			
4	Shiva Shree Hydropower Limited	Hydropower	1:1	14,764,000.00	1,476,400,000	Citizens Capital Limited	2081/03/24			
5	Nepal Insurance Company Limited	Non-Life Insurance	10:4	6,576,937.76	657,693,776	NIMB Ace Capital Limited	2081/03/24			
6	United Ajod Insurance Limited	Non-Life Insurance	1:0.15	3,150,000.00	315,000,000	Laxmi Sunrise Capital Limited	2081/06/04			
7	Sanima GIC Insurance Ltd	Non-Life Insurance	10:2.5	5,000,000.00	500,000,000	Citizen Capital Limited	2081/07/30			
8	CEDB Holdings Limited	Investment	1:0.545	5,636,591.98	563,659,198	Muktinath Capital Limited	2081/08/20			
Total				55,323,850	5,532,384,974					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Prabhu Mahalaxmi Life Insurance Limited	Life Insurance	1:0.17	7,303,200.00	730,320,000	Siddhartha Capital Limited	2080/11/22	2081/06/07		Letter received on 2081.08.21 regarding change in right share ratio to 1:0.07
2	Asian Life Insurance Company Limited	Life Insurance	1:0.42	14,279,312.48	1,427,931,248	Muktinath Capital Limited	2081/02/23	2081/07/12		
3	Prabhu Insurance Limited	Non-Life Insurance	1:0.5015	8,350,135.44	835,013,544	NIC Asia Capital Limited	2081/03/19	2081/07/12		
4	People's Power Limited	Hydropower	1:0.5	3,163,000.00	316,300,000	Prabhu Capital Limited	2081/02/24	2081/07/12		
Total				33,095,647.92	3,309,564,792					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Chhyangdi Limited	Hydropower	1:1	3,869,775.00	386,977,500	BOK Capital Market Limited	2080/02/22	2080/07/21	2080/08/06	1. Letter sent for additional documents and revised prospectus on 2081/02/31 2. Additional documents and revised prospectus on 2081/03/13 3. Additional documents and revised prospectus on 2081/08/14

2	Barun Hydropower Company Limited	Hydropower	1:1	5,358,150.00	535,815,000	RBB Merchant Banking Limited	2080/05/22	2081/04/31	2081/05/13	1. Letter sent for additional documents and revised prospectus on 2081/06/22 2. Additional documents and revised prospectus received on 2081/07/12 3. Additional documents and revised prospectus received on 2081/08/25
3	Joshi Hydropower Development Company Limited	Hydropower	1:0.65	2,414,100.00	241,410,000	Laxmi Capital Market Limited	2080/08/20	2081/06/07	2081/06/21	1. Letter sent for additional documents and revised prospectus on 2081/08/25
4	Rapti Hydro and General Construction Limited	Hydropower	1:1	6,127,938.00	612,793,800	Muktinath Capital Limited	2081/03/11	2081/08/04	2081/08/07	
5	Dordi Khola Jal Bidyut Company Limited	Hydropower	1:1	10,542,604.00	1,054,260,400	Sanima Capital Limited	2081/03/09	2081/08/04	2081/08/09	
6	Khani Khola Hydropower Company Limited	Hydropower	1:1	4,657,143.00	465,714,300	Citizens Capital Limited	2080/11/17	2081/06/10	2081/08/17	
7	Terhathum Power Company Limited	Hydropower	1:1	4,000,000.00	400,000,000	Nabil Investment Banking Limited	2080/12/07	2081/06/22	2081/09/02	
Total				36,969,710.00	3,696,971,000.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total										

Grand Total										
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2081/09/09