

Regulation Department
Initial Public Offering (IPO) Approved
Fiscal Year 2080/81

As on 2081/03/14

| S.N. | Name of Company | Sector | From | To | No. of Share Registered | Rate | Amount of Share Registered | Public Issue Size | Public Issue Amount | % of Issued Capital | Promoter Share Registered Amount | % of Issued Capital | Issue Manager | Date of Approval |
|--------------|--|------------------------------|------------|-------------|-------------------------|-------|----------------------------|-------------------|-----------------------|---------------------|----------------------------------|---------------------|------------------------|------------------|
| 1 | Sonapur Minerals and Oil Ltd. (Local and employees @ Rs. 225 (along with Premium @ Rs.125) and General public @ Rs. 237.58 (along with Premium @ Rs. 137.58) | Manufacturing and Processing | 1 | 30,750,500 | 30,750,500 | 100 | 3,075,050,000 | 12,300,200 | 1,666,149,738 | 40% | 1,408,900,262 | 60% | | 2080/04/17 |
| 2 | Vision Lumbini Urja Company Ltd. | Hydro | 1 | 19,125,000 | 19,125,000 | 100 | 1,912,500,000 | 3,825,000 | 382,500,000 | 20% | 1,530,000,000 | 80% | Muktinath Capital Ltd. | 2080/05/05 |
| 3 | Muktinath Krishi Company Ltd. (General Public) | Others | 1 | 7,000,000 | 7,000,000 | 100 | 700,000,000 | 1,400,000 | 140,000,000 | 20% | 560,000,000 | 80% | NIMB Ace Capital Ltd. | 2080/06/10 |
| 4 | Nepal Warehousing Company Ltd | Others | 1 | 6,875,000 | 6,875,000 | 100 | 687,500,000 | 1,375,000 | 137,500,000 | 20% | 550,000,000 | 80% | Himalayan Capital Ltd | 2080/06/10 |
| 5 | Sarbottam Cement Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 401.00 to Rs.601.50 | Manufacturing and Processing | 1 | 42,900,000 | 42,900,000 | 100 | 4,290,000,000 | 2,400,000 | | 5.16% | 4,050,000,000 | 87.09% | Global IME Capital Ltd | 2080/07/01 |
| 6 | Himalayan Re-insurance Limited (For General Public along with Premium @ Rs.206) | Others | 1 | 100,000,000 | 100,000,000 | 100 | 10,000,000,000 | 30,000,000 | 6,180,000,000 | 30% | 7,000,000,000 | 70% | NMB Capital Limited | 2080/07/01 |
| 7 | Sarbottam Cement Ltd. (For General Public, 60% @ Rs.360.90) | Manufacturing and Processing | 42,900,001 | 46,500,000 | 3,600,000 | 360.9 | 1,299,240,000 | 3,600,000 | 1,299,240,000 | 7.74% | 4,050,000,000 | 87.09% | Global IME Capital Ltd | 2080/09/03 |
| 8 | Reliance Spinning Mills Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 608.00 to Rs. 912.00 | Manufacturing and Processing | 1 | 17,844,040 | 17,844,040 | 100.0 | 17,844,040 | 770,640 | | 4.05% | 1,707,340,000 | 89.86% | Global IME Capital Ltd | 2080/09/19 |
| 9 | Reliance Spinning Mills Ltd. (For General Public, 60% @ Rs.820.80) | Manufacturing and Processing | 17,844,041 | 19,000,000 | 1,155,960 | 820.8 | 948,811,968 | 1,155,960 | 948,811,968 | 6.08% | 1,707,340,000 | 89.86% | Global IME Capital Ltd | 2081/03/12 |
| Total | | | | | 229,250,500 | | 22,930,946,008 | 44,526,600 | 10,754,201,706 | | 22,563,580,262 | | | |