

Securities Board of Nepal
Regulation Department
Debenture Pipeline Status
Fiscal Year 2080/81

As on 2081/03/12

Under Preliminary Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
1	Nepal SBI Bank Limited (10 yrs, 7% Nepal SBI Bank Debenture,2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Nabil Investment Banking Limited	2081/02/02		
2	Rastriya Banijya Bank Limited (7 yrs, 8% RBBL Debenture,2087)	Commercial Bank	2,500,000	2,500,000,000	1,000,000	1,500,000	Sanima Capital Limited	2079/05/14	2079/08/11	Revised Prospectus along with revised interest rate and documents received on 2081/03/06
Total			5,500,000	5,500,000,000	2,200,000	3,300,000				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Processing Status
Total										

Replied and Under Review

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue Units	Private Placement Units	Issue Manager	Date of Application	Date of Comment	Date of Reply	Processing Status
1	Citizens Bank International Limited (10yrs,8.5% Citizens Bank Debenture, 2090)	Commercial Bank	3,000,000	3,000,000,000	1,200,000	1,800,000	Himalayan Capital Limited	2080/10/12	2080/12/09	2080/12/20	
Total			3,000,000	3,000,000,000	1,200,000	1,800,000					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	No. of Units	Amount of Issue	Public Issue	Private Placement	Issue Manager	Date of Application	Processing Status
Total									