

**Securities Board of Nepal**  
Regulation Department  
**Initial Public Offering (IPO) Pipeline Status**  
Fiscal Year 2080/81

As on 2080/11/03

**Under Preliminary Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status / Remarks	
1	Dish Media Network Ltd. (For General Public)	Others	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12	Letter sent on 2080/08/25 for additional documents.	
2	Yambaling Hydropower Limited (For Local and General Public)	Hydro	IPO	2,800,000	280,000,000	Muktinath Capital Limited	2080/06/10	Letter sent on 2080/08/12 for additional documents.	
3	Apex Hospitality Limited (For General Public)	Other	IPO	2,400,000	240,000,000	Himalayan Capital Limited	2080/06/12	Letter sent on 2080/09/20 for additional documents.	
4	SY Panel Nepal Limited (For General Public)	Manufacturing and processing	IPO	5,232,548	523,254,800	Prabhu Capital Limited	2080/06/19	Letter sent on 2080/09/20 for additional documents.	
5	Orchid Holdings Ltd. (For General Public)	Hotels and Tourism	IPO	11,500,000	1,150,000,000	Laxmi Capital Market Ltd.	2080/08/13		
6	Bikash Hydropower Company Ltd. (For Local and General Public)	Hydro	IPO	4,454,596	445,459,600	Prabhu Capital Ltd.	2080/08/19		
7	Ridge Line Energy Ltd. (For Local and General Public)	Hydro	IPO	5,804,201	580,420,100	Prabhu Capital Ltd.	2080/08/25		
8	Laughing Buddha Power Nepal Ltd. (For Local and General Public)	Hydro	IPO	6,577,000	657,700,000	Nabil Investment Banking Ltd.	2080/09/02		
9	Hospital For Advanced Medicine and Surgery Ltd. ( HAMS Hospital) For General Public along with premium @288)	Other	IPO	1,125,000	324,000,000	Muktinath Capital Limited	2080/09/06		
10	Shaurya Cement Industries Ltd. ( For Local and General Public along with premium @264.51)	Manufacturing and processing	IPO	15,981,500	4,227,266,565	Nabil Investment Banking Ltd.	2080/09/12		
11	Annapurna Cable Car (For local and General Public)	Other	IPO	3,100,000	310,000,000	Muktinath Capital Limited	2080/09/16		
12	Barun Investment Ltd. (For General Public)	Investment	IPO	2,475,000	247,500,000	Global IME Capital Ltd.	2080/09/25		
13	Maruti Cements Ltd. ( For Local and General Public along with premium @377)	Manufacturing and processing	IPO	11,600,000	4,373,200,000	Nabil Investment Banking Ltd.	2080/09/26		
14	Kalinchowk Hydropower Ltd. (For local and General Public)	Hydro	IPO	750,000	75,000,000	RBB Merchant Banking Ltd.	2080/10/22		
15	Reliance Spinning Mills Ltd. (For General Public, 60% @ 820.80)	Manufacturing and processing	IPO	1,155,960	948,811,968	Global IME Capital Ltd.	2080/10/23		
16	Swastik Laghubitta Bittiya Sanstha Limited	Micro finance	IPO	80,000	8,000,000	Nabil Investment Banking Ltd.	2080/10/24		
17	Him River Power Ltd.	Hydro	IPO	1,330,000	133,000,000	Siddhartha Capital Ltd.	2080/10/28		
18	Pure Energy Ltd.	Others	IPO	1,600,000	160,000,000	Nabil Investment Banking Ltd.	2080/10/29		
				<b>91,550,760</b>	<b>16,042,108,533</b>				

**Reviewed and Comment Sent**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Remarks
1	Beni Hydropower Project Ltd. (For Local and General Public)	Hydro	IPO	2,080,000	208,000,000	NMB Capital Limited	2080/06/05	2080/09/20	Comment sent on 2080/09/20
<b>Total</b>				<b>2,080,000</b>	<b>208,000,000</b>				

**Replied and Under Review**

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Accord Pharmaceuticals limited	Others	IPO	706,909	70,690,900	Global IME Capital Ltd	2079/09/04	2079/11/04 2080/02/22 2080/04/24	2079/12/09 2080/03/15 2080/06/25	1. Comments sent on 2079/11/04 2. Reply received on 2079/12/09. 3. Comments sent on 2080/02/22. 4. Reply received on 2080/03/15 5. Letter sent on 2080/04/24 6. Reply received on 2080/06/25

2	Trade Tower Ltd. (For General Public)	Others	IPO	1,158,980	115,898,000	Laxmi Capital Market Ltd.	2079/03/14	2079/06/06 2080/02/22 2080/04/19	2080/03/28 2080/05/01	1. Comment sent on 2080/02/22 2. Reply received on 2080/03/28 3. Comment sent on 2080/04/19. 4. Reply received on 2080/05/01.
3	Sanima Hydropower Ltd. ( For Local and General Public)	Hydro	IPO	1,470,000	147,000,000	Sanima Capital Ltd	2080/02/26	2080/04/15	2080/05/06	1. Comment sent on 2080/04/15 2. Reply received on 2080/05/06 3. Further documents and revised prospectus received on 2080/06/30
4	Kantipur Television Network Ltd. (General Public)	Others	IPO	750,000	75,000,000	Sanima Capital Ltd	2080/02/28	2080/04/15	2080/05/13	1. Comment sent on 2080/04/15 2. Reply received on 2080/05/13
5	IME Limited (For General Public)	Others	IPO	1,000,000	100,000,000	Prabhu Capital Ltd.	2080/03/29	2080/06/21	2080/06/30	1. Comment sent on 2080/06/21 2. Reply received on 2080/06/30
6	Bhujung Hydropower Limited (For Local and General Public)	Hydro	IPO	1,455,000	145,500,000	Kumari Capital Limited	2080/05/13	2080/06/24	2080/07/03	1. Comment sent on 2080/6/24 2. Reply received on 2080/07/03
7	Jagdamba Steels Limited ( For Local and General Public along with premium @300)	Manufacturing	IPO	20,070,000	6,021,000,000	Siddhartha Capital Limited	2080/06/17	2080/08/12 2080/09/20	2080/08/18	1. Comment sent on 2080/08/12 2. Reply received on 2080/08/18 3. Comment sent on 2080/09/20
8	Solu Hydropower Limited (For Local and General Public)	Hydro	IPO	20,000,000	2,000,000,000	Nabil Investment Banking Limited	2080/06/23	2080/08/15	2080/08/19	1. Comment sent on 2080/08/15 2. Reply received on 2080/08/19
9	Sanvi Energy Limited (For Local and General Public)	Hydro	IPO	3,790,000	379,000,000	Nepal SBI Merchant Banking Limited	2080/05/27	2080/08/12	2080/08/21	1. Comment sent on 2080/08/12 2. Reply received on 2080/08/21
10	Him Star Urja Company Ltd. (For Local and General Public)	Hydro	IPO	1,119,000	111,900,000	NIC Asia Capital Ltd	2080/02/31	2080/06/15	2080/08/21	1. Comment sent on 2080/06/15 2. Reply received on 2080/08/21
11	Richet Jalbidhyut Company Limited (For Local and General Public)	Hydro	IPO	1,176,450	117,645,000	NIMB Ace Capital Limited	2080/05/29	2080/08/12	2080/08/24	1. Comment sent on 2080/08/12 2. Reply received on 2080/08/24
12	Hotel Forest Inn Ltd.	Hotels and Tourism	IPO	9,800,000	980,000,000	NIC Asia Capital Ltd.	2080/07/15	2080/09/01	2080/09/05	1. Comment sent on 2080/09/01 2. Reply received on 2080/09/05
13	Mabilung Energy Limited (For Local and General Public)	Hydro	IPO	1,890,530	189,053,000	Laxmi Capital Market Ltd.	2080/06/14	2080/08/12	2080/09/17	1. Comment sent on 2080/08/12 2. Reply received on 2080/09/17
14	Taksar Pikhwa Khola Hydropower Limited (For Local and General Public)	Hydro	IPO	4,230,668	423,066,800	Prabhu Capital Limited	2080/06/26	2080/09/01	2080/09/17	1. Comment sent on 2080/09/01 2. Reply received on 2080/09/17
15	Daramkhola Hydro Energy Ltd. (For Local and General Public)	Hydro	IPO	3,950,000	395,000,000	Laxmi Capital Market Ltd.	2080/05/05	2080/08/12	2080/09/18	1. Comment sent on 2080/08/12 2. Reply received on 2080/09/18
<b>Total</b>				<b>72,567,537</b>	<b>11,270,753,700</b>					

### Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
<b>Total</b>				-	-				