

Securities Board of Nepal
Regulation Department
Initial Public Offering (IPO) Pipeline Status
Fiscal Year 2080/81

As on 2080/10/29

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status / Remarks	
1	Dish Media Network Ltd. (For General Public)	Others	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12	Letter sent on 2080/08/25 for additional documents.	
2	Yambaling Hydropower Limited (For Local and General Public)	Hydro	IPO	2,800,000	280,000,000	Muktinath Capital Limited	2080/06/10	Letter sent on 2080/08/12 for additional documents.	
3	Apex Hospitality Limited (For General Public)	Other	IPO	2,400,000	240,000,000	Himalayan Capital Limited	2080/06/12	Letter sent on 2080/09/20 for additional documents.	
4	SY Panel Nepal Limited (For General Public)	Manufacturing and processing	IPO	5,232,548	523,254,800	Prabhu Capital Limited	2080/06/19	Letter sent on 2080/09/20 for additional documents.	
5	Orchid Holdings Ltd. (For General Public)	Hotels and Tourism	IPO	11,500,000	1,150,000,000	Laxmi Capital Market Ltd.	2080/08/13		
6	Bikash Hydropower Company Ltd. (For Local and General Public)	Hydro	IPO	4,454,596	445,459,600	Prabhu Capital Ltd.	2080/08/19		
7	Ridge Line Energy Ltd. (For Local and General Public)	Hydro	IPO	5,804,201	580,420,100	Prabhu Capital Ltd.	2080/08/25		
8	Laughing Buddha Power Nepal Ltd. (For Local and General Public)	Hydro	IPO	6,577,000	657,700,000	Nabil Investment Banking Ltd.	2080/09/02		
9	Hospital For Advanced Medicine and Surgery Ltd. (HAMS Hospital) For General Public along with premium @288)	Other	IPO	1,125,000	324,000,000	Muktinath Capital Limited	2080/09/06		
10	Shaurya Cement Industries Ltd. (For Local and General Public along with premium @264.51)	Manufacturing and processing	IPO	15,981,500	4,227,266,565	Nabil Investment Banking Ltd.	2080/09/12		
11	Annapurna Cable Car (For local and General Public)	Other	IPO	3,100,000	310,000,000	Muktinath Capital Limited	2080/09/16		
12	Barun Investment Ltd. (For General Public)	Investment	IPO	2,475,000	247,500,000	Global IME Capital Ltd.	2080/09/25		
13	Maruti Cements Ltd. (For Local and General Public along with premium @377)	Manufacturing and processing	IPO	11,600,000	4,373,200,000	Nabil Investment Banking Ltd.	2080/09/26		
14	Kalinchowk Hydropower Ltd. (For local and General Public)	Hydro	IPO	750,000	75,000,000	RBB Merchant Banking Ltd.	2080/10/22		
15	Reliance Spinning Mills Ltd. (For General Public, 60% @ 820.80)	Manufacturing and processing	IPO	1,155,960	948,811,968	Global IME Capital Ltd.	2080/10/23		
16	Swastik Laghubitta Bittiya Sanstha Limited	Micro finance	IPO	80,000	8,000,000	Nabil Investment Banking Ltd.	2080/10/24		
				88,620,760	15,749,108,533				

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Remarks
1	Beni Hydropower Project Ltd. (For Local and General Public)	Hydro	IPO	2,080,000	208,000,000	NMB Capital Limited	2080/06/05	2080/09/20	Comment sent on 2080/09/20
Total				2,080,000	208,000,000				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Accord Pharmaceuticals limited	Others	IPO	706,909	70,690,900	Global IME Capital Ltd	2079/09/04	2079/11/04 2080/02/22 2080/04/24	2079/12/09 2080/03/15 2080/06/25	1. Comments sent on 2079/11/04 2. Reply received on 2079/12/09. 3. Comments sent on 2080/02/22. 4. Reply received on 2080/03/15 5. Letter sent on 2080/04/24 6. Replv received on 2080/06/25
2	Trade Tower Ltd. (For General Public)	Others	IPO	1,158,980	115,898,000	Laxmi Capital Market Ltd.	2079/03/14	2079/06/06 2080/02/22 2080/04/19	2080/03/28 2080/05/01	1. Comment sent on 2080/02/22 2. Reply received on 2080/03/28 3. Comment sent on 2080/04/19. 4. Reply received on 2080/05/01.
3	Sanima Hydropower Ltd. (For Local and General Public)	Hydro	IPO	1,470,000	147,000,000	Sanima Capital Ltd	2080/02/26	2080/04/15	2080/05/06	1. Comment sent on 2080/04/15 2. Reply received on 2080/05/06 3. Further documents and revised prospectus received on 2080/06/30

4	Kantipur Television Network Ltd. (General Public)	Others	IPO	750,000	75,000,000	Sanima Capital Ltd	2080/02/28	2080/04/15	2080/05/13	1. Comment sent on 2080/04/15 2. Reply received on 2080/05/13
5	IME Limited (For General Public)	Others	IPO	1,000,000	100,000,000	Prabhu Capital Ltd.	2080/03/29	2080/06/21	2080/06/30	1. Comment sent on 2080/06/21 2. Reply received on 2080/06/30
6	Bhujung Hydropower Limited (For Local and General Public)	Hydro	IPO	1,455,000	145,500,000	Kumari Capital Limited	2080/05/13	2080/06/24	2080/07/03	1. Comment sent on 2080/6/24 2. Reply received on 2080/07/03
7	Jagdamba Steels Limited (For Local and General Public along with premium @300)	Manufacturing	IPO	20,070,000	6,021,000,000	Siddhartha Capital Limited	2080/06/17	2080/08/12 2080/09/20	2080/08/18	1. Comment sent on 2080/08/12 2. Reply received on 2080/08/18 3. Comment sent on 2080/09/20
8	Solu Hydropower Limited (For Local and General Public)	Hydro	IPO	20,000,000	2,000,000,000	Nabil Investment Banking Limited	2080/06/23	2080/08/15	2080/08/19	1. Comment sent on 2080/08/15 2. Reply received on 2080/08/19
9	Sanvi Energy Limited (For Local and General Public)	Hydro	IPO	3,790,000	379,000,000	Nepal SBI Merchant Banking Limited	2080/05/27	2080/08/12	2080/08/21	1. Comment sent on 2080/08/12 2. Reply received on 2080/08/21
10	Him Star Urja Company Ltd. (For Local and General Public)	Hydro	IPO	1,119,000	111,900,000	NIC Asia Capital Ltd	2080/02/31	2080/06/15	2080/08/21	1. Comment sent on 2080/06/15 2. Reply received on 2080/08/21
11	Richet Jalbhidhut Company Limited (For Local and General Public)	Hydro	IPO	1,176,450	117,645,000	NIMB Ace Capital Limited	2080/05/29	2080/08/12	2080/08/24	1. Comment sent on 2080/08/12 2. Reply received on 2080/08/24
12	Hotel Forest Inn Ltd.	Hotels and Tourism	IPO	9,800,000	980,000,000	NIC Asia Capital Ltd.	2080/07/15	2080/09/01	2080/09/05	1. Comment sent on 2080/09/01 2. Reply received on 2080/09/05
13	Mabilung Energy Limited (For Local and General Public)	Hydro	IPO	1,890,530	189,053,000	Laxmi Capital Market Ltd.	2080/06/14	2080/08/12	2080/09/17	1. Comment sent on 2080/08/12 2. Reply received on 2080/09/17
14	Taksar Pikhua Khola Hydropower Limited (For Local and General Public)	Hydro	IPO	4,230,668	423,066,800	Prabhu Capital Limited	2080/06/26	2080/09/01	2080/09/17	1. Comment sent on 2080/09/01 2. Reply received on 2080/09/17
15	Daramkhola Hydro Energy Ltd. (For Local and General Public)	Hydro	IPO	3,950,000	395,000,000	Laxmi Capital Market Ltd.	2080/05/05	2080/08/12	2080/09/18	1. Comment sent on 2080/08/12 2. Reply received on 2080/09/18
Total				72,567,537	11,270,753,700					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
Total									