

Securities Board of Nepal
Regulation Department
Right Share Pipeline Status
Fiscal Year 2080/81

As on 2080/08/24

Under Preliminary Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Liberty Energy Company Limited	Hydropower	1:0.5	7,500,000.00	750,000,000	Prabhu Capital Limited	2080/05/21			
2	Ngadi Group Power Limited	Hydropower	1:1	18,512,792.23	1,851,279,223	Siddhartha Capital Limited	2080/05/21			
3	Akhukhola Jalbidhyut Company Limited	Hydropower	1:1.5	12,000,000.00	1,200,000,000	Nabil Investment Banking Limited	2080/05/21			
4	Barun Hydropower Company Limited	Hydropower	1:1	5,358,150.00	535,815,000	RBB Merchant Banking Limited	2080/05/22			
5	NLG Insurance Company Limited	Non-Life Insurance	10:6.6	9,631,220.22	963,122,022	Laxmi Capital Market Limited	2080/07/02			
Total				53,002,162	5,300,216,245					

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Life Insurance Corporation Nepal Limited	Life Insurance	1:0.8845168	23,468,000.00	2,346,800,000	Nepal SBI Merchant Banking Limited	2080/06/29	2080/08/22		
2	Himalaya Urja Bikas Company Limited	Hydropower	1:1	9,900,000.00	990,000,000	Nabil Investment Banking Limited	2080/03/31	2080/08/24		
Total				33,368,000.00	3,336,800,000.00					

Replied and Under Review

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Narayani Development Bank Ltd	Development Bank	1:1	2,624,676	262,467,600	Global IME Capital Ltd.	2079/05/09	2079/08/27	2080/03/05	Additional documents and revised prospectus submitted on 2080/05/19 Additional documents submitted on 2080/09/03
2	Singati Hydro Energy Limited	Hydropower	1:1	14,500,000.00	1,450,000,000	Kumari Capital Limited	2080/03/27	2080/07/16	2080/07/20	
3	Arun Valley Hydropower Development Company Limited	Hydropower	1:1	9,900,000.00	990,000,000	Muktinath Capital Limited	2080/04/24	2080/07/16	2080/07/22	
4	Ridi Power Company Limited	Hydropower	1:0.5	7,744,506.00	774,450,600	Muktinath Capital Limited	2080/04/24	2080/07/20	2080/08/05	
5	Chhyangdi Hydropower Limited	Hydropower	1:1	3,869,775.00	386,977,500	BOK Capital Market Limited	2080/02/22	2080/07/21	2080/08/06	
Total				38,638,957.00	3,863,895,700.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Ratio	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
Total										
Grand Total										