

Securities Board of Nepal

Regulation Department

Debenture Approved

Fiscal Year 2080/81

As on 2080/09/05

S.N.	Name of Company	Sector	From	To	No. of Unit Registered	Rate	Amount of Debenture Registered	Public Issue Amount	Private Placement Amount	Issue Manager	Date of Approval
1	Citizens Bank International Limited (10Yrs, 10% Citizens Bank Bond 2080)	Commercial Bank	1	3,000,000	3,000,000	1,000	3,000,000,000	1,200,000,000	1,800,000,000	Himalayan Capital Limited.	2080/05/29
2	Kumari Bank Limited (10Yrs, 10% KBLM Debenture 2090)	Commercial Bank	1	5,000,000	5,000,000	1,000	5,000,000,000	2,000,000,000	3,000,000,000	Nabil Investment Banking Ltd.	2080/06/08
3	Nabil Bank Limited (7Yrs, 9% Nabil Debenture 2087)	Commercial Bank	1	3,000,000	3,000,000	1,000	3,000,000,000	1,200,000,000	1,800,000,000	Kumari Capital Limited	2080/08/10
4	Nepal Investment Mega Bank Limited (10 Yrs, 10%, NIMB Debenture 2090)	Commercial Bank	1	4,040,000	4,040,000	1,000	4,040,000,000	1,616,000,000	2,424,000,000	Prabhu Capital Limited	2080/09/02
Total					15,040,000		15,040,000,000	6,016,000,000	9,024,000,000		