

Securities Board of Nepal
Regulation Department
Initial Public Offering (IPO) Pipeline Status
Fiscal Year 2080/81

As on 2080/08/25

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status / Remarks
1	Dish Media Network Ltd. (For General Public)	Others	IPO	13,584,955	1,358,495,500	Prabhu Capital Ltd.	2080/03/12	Letter sent on 2080/08/25 for additional documents.
2	Beni Hydropower Project Ltd. (For Local and General Public)	Hydro	IPO	2,080,000	208,000,000	NMB Capital Limited	2080/06/05	Letter sent on 2080/08/12 for additional documents.
3	Yambaling Hydropower Limited (For Local and General Public)	Hydro	IPO	2,800,000	280,000,000	Muktinath Capital Limited	2080/06/10	Letter sent on 2080/08/12 for additional documents.
4	Apex Hospitality Limited	Other	IPO	2,400,000	240,000,000	Himalayan Capital Limited	2080/06/12	
5	SY Panel Nepal Limited	Manufacturing	IPO	5,232,548	523,254,800	Prabhu Capital Limited	2080/06/19	
6	Taksar Pikhwa Khola Hydropower Limited (For Local and General Public)	Hydro	IPO	4,230,668	423,066,800	Prabhu Capital Limited	2080/06/26	
7	Hotel Forest Inn Ltd.	Hotels and Tourism	IPO	9,800,000	980,000,000	NIC Asia Capital Ltd.	2080/07/15	
8	Orchid Holdings Ltd.	Hotels and Tourism	IPO	11,500,000	1,150,000,000	Laxmi Capital Market Ltd.	2080/08/13	
9	Bikash Hydropower Company Ltd.	Hydro	IPO	4,454,596	445,459,600	Prabhu Capital Ltd.	2080/08/19	
				42,497,812	4,249,781,200			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Remarks
1	Daramkhola Hydro Energy Ltd. (For Local and General Public)	Hydro	IPO	3,950,000	395,000,000	Laxmi Capital Market Ltd.	2080/05/05	2080/08/12	Comment sent on 2080/08/12
2	Richet Jalbidhyut Company Limited (For Local and General Public)	Hydro	IPO	1,176,450	117,645,000	NIMB Ace Capital Limited	2080/05/29	2080/08/12	Comment sent on 2080/08/12
3	Mabilung Energy Limited (For Local and General Public)	Hydro	IPO	1,890,530	189,053,000	Laxmi Capital Market Ltd.	2080/06/14	2080/08/12	Comment sent on 2080/08/12
4	Sarbotam Cement Ltd. (For Local and General Public) <i>through book building method, @ Rs.360.90</i>	Manufacturing and Processing	IPO	3,600,000	1,299,240,000	Global IME Capital Ltd.	2080/08/18	2080/08/24	Comment sent on 2080/08/24
Total				10,616,980	2,000,938,000				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Reliance Spinning Mills Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 608.00 to Rs. 912.00	Manufacturing and Processing	IPO (Book Building)	770,640	-	Global IME Capital Ltd.	2079/03/31	2079/08/27 2079/12/09 2080/02/17 2080/04/26	2079/10/05 2080/01/31 2080/03/01 2080/05/04	1. Comments sent on 2079/08/27 2. Reply received on 2079/10/05. 3. Requested to review the Prospectus on 2079.12.09 4. Reviewed prospectus received on 2080/01/31 5. Letter sent on 2080/02/17. 6. Reply received on 2080/03/01 7. Comments sent on 2080/04/26 8. Reply received on 2080/05/04
2	Accord Pharmaceuticals limited	Others	IPO	706,909	70,690,900	Global IME Capital Ltd	2079/09/04	2079/11/04 2080/02/22 2080/04/24	2079/12/09 2080/03/15 2080/06/25	1. Comments sent on 2079/11/04 2. Reply received on 2079/12/09. 3. Comments sent on 2080/02/22. 4. Reply received on 2080/03/15 5. Letter sent on 2080/04/24 6. Reply received on 2080/06/25
3	Trade Tower Ltd. (For General Public)	Others	IPO	1,158,980	115,898,000	Laxmi Capital Market Ltd.	2079/03/14	2079/06/06 2080/02/22 2080/04/19	2080/03/28 2080/05/01	1. Comment sent on 2080/02/22 2. Reply received on 2080/03/28 3. Comment sent on 2080/04/19. 4. Reply received on 2080/05/01.
4	Sanima Hydropower Ltd. (For Local and General Public)	Hydro	IPO	1,470,000	147,000,000	Sanima Capital Ltd	2080/02/26	2080/04/15	2080/05/06	1. Comment sent on 2080/04/15 2. Reply received on 2080/05/06 3. Further documents and revised prospectus received on 2080/06/30
5	Kantipur Television Network Ltd. (General Public)	Others	IPO	750,000	75,000,000	Sanima Capital Ltd	2080/02/28	2080/04/15	2080/05/13	1. Comment sent on 2080/04/15 2. Reply received on 2080/05/13
6	IME Limited (For General Public)	Others	IPO	1,000,000	100,000,000	Prabhu Capital Ltd.	2080/03/29	2080/06/21	2080/06/30	1. Comment sent on 2080/06/21 2. Reply received on 2080/06/30
7	Bhujung Hydropower Limited (For Local and General Public)	Hydro	IPO	1,455,000	145,500,000	Kumari Capital Limited	2080/05/13	2080/06/24	2080/07/03	1. Comment sent on 2080/6/24 2. Reply received on 2080/07/03
8	Jagdamba Steels Limited (For Local and General Public along with premium @300)	Manufacturing	IPO	20,070,000	6,021,000,000	Siddhartha Capital Limited	2080/06/17	2080/08/12	2080/08/18	1. Comment sent on 2080/08/12 2. Reply received on 2080/08/18

9	Solu Hydropower Limited (For Local and General Public)	Hydro	IPO	20,000,000	2,000,000,000	Nabil Investment Banking Limited	2080/06/23	2080/08/15	2080/08/19	1. Comment sent on 2080/08/15 2. Reply received on 2080/08/19
10	Sanvi Energy Limited (For Local and General Public)	Hydro	IPO	3,790,000	379,000,000	Nepal SBI Merchant Banking Limited	2080/05/27	2080/08/12	2080/08/12	1. Comment sent on 2080/08/12 2. Reply received on 2080/08/21
11	Him Star Urja Company Ltd. (For Local and General Public)	Hydro	IPO	1,119,000	111,900,000	NIC Asia Capital Ltd	2080/02/31	2080/06/15	2080/08/21	1. Comment sent on 2080/06/15 2. Reply received on 2080/08/21
Total				52,290,529	9,165,988,900					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
Total				-	-				