

Securities Board of Nepal
Regulation Department
Right Share Pipeline Status
Fiscal Year 2080/81

As on 2080/08/24

Under Preliminary Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|--------------------------------------|--------------------|--------|-------------------|----------------------|----------------------------------|---------------------|-----------------|---------------|-------------------|
| 1 | Liberty Energy Company Limited | Hydropower | 1:0.5 | 7,500,000.00 | 750,000,000 | Prabhu Capital Limited | 2080/05/21 | | | |
| 2 | Ngadi Group Power Limited | Hydropower | 1:1 | 18,512,792.23 | 1,851,279,223 | Siddhartha Capital Limited | 2080/05/21 | | | |
| 3 | Akhukhola Jalbidhyut Company Limited | Hydropower | 1:1.5 | 12,000,000.00 | 1,200,000,000 | Nabil Investment Banking Limited | 2080/05/21 | | | |
| 4 | Barun Hydropower Company Limited | Hydropower | 1:1 | 5,358,150.00 | 535,815,000 | RBB Merchant Banking Limited | 2080/05/22 | | | |
| 5 | NLG Insurance Company Limited | Non-Life Insurance | 10:6.6 | 9,631,220.22 | 963,122,022 | Laxmi Capital Market Limited | 2080/07/02 | | | |
| Total | | | | 53,002,162 | 5,300,216,245 | | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|--|----------------|-------------|----------------------|-------------------------|------------------------------------|---------------------|-----------------|---------------|-------------------|
| 1 | Life Insurance Corporation Nepal Limited | Life Insurance | 1:0.8845168 | 23,468,000.00 | 2,346,800,000 | Nepal SBI Merchant Banking Limited | 2080/06/29 | 2080/08/22 | | |
| 2 | Himalaya Urja Bikas Company Limited | Hydropower | 1:1 | 9,900,000.00 | 990,000,000 | Nabil Investment Banking Limited | 2080/03/31 | 2080/08/24 | | |
| Total | | | | 33,368,000.00 | 3,336,800,000.00 | | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|--|------------------|-------|----------------------|-------------------------|----------------------------|---------------------|-----------------|---------------|---|
| 1 | Narayani Development Bank Ltd | Development Bank | 1:1 | 2,624,676 | 262,467,600 | Global IME Capital Ltd. | 2079/05/09 | 2079/08/27 | 2080/03/05 | Additional documents and revised prospectus submitted on 2080/05/19 |
| 2 | Singati Hydro Energy Limited | Hydropower | 1:1 | 14,500,000.00 | 1,450,000,000 | Kumari Capital Limited | 2080/03/27 | 2080/07/16 | 2080/07/20 | |
| 3 | Arun Valley Hydropower Development Company Limited | Hydropower | 1:1 | 9,900,000.00 | 990,000,000 | Mukthinath Capital Limited | 2080/04/24 | 2080/07/16 | 2080/07/22 | |
| 4 | Ridi Power Company Limited | Hydropower | 1:0.5 | 7,744,506.00 | 774,450,600 | Mukthinath Capital Limited | 2080/04/24 | 2080/07/20 | 2080/08/05 | |
| 5 | Chhyangdi Hydropower Limited | Hydropower | 1:1 | 3,869,775.00 | 386,977,500 | BOK Capital Market Limited | 2080/02/22 | 2080/07/21 | 2080/08/06 | |
| Total | | | | 38,638,957.00 | 3,863,895,700.00 | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------------|-----------------|--------|-------|--------------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | | | | | | | | |
| Grand Total | | | | | | | | | | |