

Regulation Department
Initial Public Offering (IPO) Approved
Fiscal Year 2080/81

As on 2080/07/02

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Sonapur Minerals and Oil Ltd. (Local and employees @ Rs. 225 (along with Premium @ Rs.125) and General public @ Rs. 237.58 (along with Premium @ Rs. 137.58)	Manufacturing and Processing	1	30,750,500	30,750,500	100	3,075,050,000	12,300,200	1,666,149,738	40%	1,408,900,262	60%		2080/04/17
2	Vision Lumbini Urja Company Ltd.	Hydro	1	19,125,000	19,125,000	100	1,912,500,000	3,825,000	382,500,000	20%	1,530,000,000	80%	Muktinath Capital Ltd.	2080/05/05
3	Muktinath Krishi Company Ltd. (General Public)	Others	1	7,000,000	7,000,000	100	700,000,000	1,400,000	140,000,000	20%	560,000,000	80%	NIMB Ace Capital Ltd.	2080/06/10
4	Nepal Warehousing Company Ltd	Others	1	6,875,000	6,875,000	100	687,500,000	1,375,000	137,500,000	20%	550,000,000	80%	Himalayan Capital Ltd	2080/06/10
5	Sarbottam Cement Ltd. (For Qualified Institutional Investors, 40%) The price range is from Rs. 401.00 to Rs.601.50	Manufacturing and Processing	1	42,900,000	42,900,000	100	4,290,000,000	2,400,000		5%	4,050,000,000	87%	Global IME Capital Ltd	2080/07/01
6	Himalayan Re-insurance Limited (For General Public along with Premium @ Rs.206)	Others	1	100,000,000	100,000,000	100	10,000,000,000	30,000,000	6,180,000,000	30%	7,000,000,000	70%	NMB Capital Limited	2080/07/01
Total					206,650,500		20,665,050,000	51,300,200	8,506,149,738		15,098,900,262			