

# Securities Board of Nepal

Regulation Department

Debenture Approved

Fiscal Year 2080/81

As on 2080/06/02

| S.N.         | Name of Company  | Sector          | From | To        | No. of Unit Registered | Rate  | Amount of Debenture Registered | Public Issue Amount  | Private Placement Amount | Issue Manager              | Date of Approval |
|--------------|--|-----------------|------|-----------|------------------------|-------|--------------------------------|----------------------|--------------------------|----------------------------|------------------|
| 1            | Citizens Bank International Limited (10Yrs, 10% Citizens Bank Bond 2080) | Commercial Bank | 1    | 3,000,000 | 3,000,000              | 1,000 | 3,000,000,000                  | 1,200,000,000        | 1,800,000,000            | Himalayan Capital Limited. | 2080/05/29       |
| <b>Total</b> |  |                 |      |           | <b>3,000,000</b>       |       | <b>3,000,000,000</b>           | <b>1,200,000,000</b> | <b>1,800,000,000</b>     |                            |                  |