

Securities Board of Nepal
Regulation Department
Initial Public Offering (IPO) Approved
Fiscal Year 2079/80

As on 2080/03/19

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Size	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Eastern Hydropower Ltd. (For Local and General Public)	Hydropower	1	6,200,000	6,200,000	100	620,000,000	1,240,000	124,000,000	20%	496,000,000	80%	NMB Capital Ltd.	2079/04/09
2	Khaptad Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	400,000	400,000	100	40,000,000	132,000	13,200,000	33%	26,800,000	67%	Prabhu Capital Ltd.	2079/04/10
3	Srijanshil Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,093,750	1,093,750	100	109,375,000	393,750	39,375,000	36%	70,000,000	64%	Sunrise Capital Ltd.	2079/04/18
4	Peoples Hydropower Company Ltd. (For Local and General Public)	Hydropower	1	32,000,000	32,000,000	100	3,200,000,000	8,000,000	800,000,000	25%	2,400,000,000	75%	Sanima Capital Ltd	2079/05/21
5	Barahi Hydropower Public Ltd. (For Local and General Public)	Hydropower	1	2,500,000	2,500,000	100	250,000,000	700,000	70,000,000	28%	180,000,000	72%	NIBL Ace Capital	2079/06/23
6	Kalinchowk Darsan Limited (For Local and General Public)	Others	1	6,000,000	6,000,000	100	600,000,000	1,200,000	120,000,000	20%	480,000,000	80%	Nabil Investment Banking limited	2079/07/23
7	Asian Hydropower Ltd. (For Local and General Public)	Hydropower	1	3,400,000	3,400,000	100	340,000,000	1,180,000	118,000,000	34.71%	222,000,000	65.29%	NMB Capital Ltd.	2079/07/29
8	Supermai Hydropower Ltd. (For Local and General Public)	Hydropower	1	5,000,000	5,000,000	100	500,000,000	1,000,000	100,000,000	20%	400,000,000	80%	Sanima Capital Ltd.	2079/08/01
9	Super Madi Hydropower Ltd. (For Local and General Public)	Hydropower	1	21,000,000	21,000,000	100	2,100,000,000	3,150,000	315,000,000	15%	1,785,000,000	85%	Sanima Capital Ltd.	2079/08/01
10	Maya Khola Hydropower Co. Ltd. (For Local and General Public)	Hydropower	1	10,000,000	10,000,000	100	1,000,000,000	3,400,000	340,000,000	34%	660,000,000	66%	Prabhu Capital Ltd.	2079/08/01
11	Shuvam Power Ltd. (For General Public)(16,00,000 units of shares already registered on 2074.12.28)	Hydropower	1,600,001	2,000,000	400,000	100	40,000,000	580,580	58,058,000	29.029%	-	-	Muktinath Capital Ltd	2079/08/01
12	Molung Hydropower Company Ltd.(For Local and Public)	Hydropower	1	8,025,000	8,025,000	100	802,500,000	3,531,000	353,100,000	44%	449,400,000	56%	Sunrise Capital Ltd.	2079/08/15
13	Makar Jitumaya Suri Hydropower Ltd. (For Local and General Public)	Hydropower	1	7,600,000	7,600,000	100	760,000,000	2,280,000	228,000,000	30%	532,000,000	70%	Prabhu Capital Ltd.	2079/09/07
14	Sanima Middle Tamor Hydropower Ltd. (For Local and General Public)	Hydropower	1	33,325,000	33,325,000	100	3,332,500,000	8,331,250	833,125,000	25%	2,499,375,000	75%	Sanima Capital Ltd.	2079/09/07
15	BPW Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	300,000	300,000	100	30,000,000	97,000	9,700,000	32.33%	20,300,000	67.67%	Mega Capital Markets Ltd.	2079/09/04
16	Sagarmatha Jalbidhyut Company Ltd. (For Local and General Public)	Hydropower	1	11,200,000	11,200,000	100	1,120,000,000	5,488,000	548,800,000	49.00%	571,200,000	51.00%	Prabhu Capital Ltd.	2079/09/17
17	Aatmanirbhar Laghubitta Bittiya Sanstha (For General Public)	Microfinance	1	623,380	623,380	100	62,338,000	203,380	20,338,000	32.625%	42,000,000	67.375%	Sunrise Capital Ltd.	2079/09/17
18	Dolti Power Company Ltd.(For Local and General Public)	Hydropower	1	5,364,860	5,364,860	100	536,486,000	1,609,458	160,945,800	30.00%	375,540,200	70.00%	NIC Asia Capital Ltd	2079/10/16
19	Bhugol Energy Development Co. Ltd. (For Local and General Public)	Hydropower	1	5,440,534	5,440,534	100	544,053,400	1,632,160	163,216,000	30.00%	380,837,400	70.00%	NIC Asia Capital Ltd	2079/10/16
20	Menchhiyam Hydro Power Ltd. (For Local and General Public)	Hydropower	1	5,425,833	5,425,833	100	542,583,300	1,627,750	162,775,000	30.00%	379,808,300	70.00%	NIC Asia Capital Ltd	2079/10/19
21	Ingwa Hydropower Ltd. (For Local and General Public)	Hydropower	1	6,000,000	6,000,000	100	600,000,000	1,800,000	180,000,000	30.00%	420,000,000	70.00%	Nepal SBI Merchant Banking Ltd	2079/11/02

22	Mai khola Hydropower Ltd. (For Local and General Public)	Hydropower	1	3,921,568	3,921,568	100	392,156,800	1,921,568	192,156,800	49.00%	200,000,000	51.00%	Prabhu Capital Ltd.	2079/11/03
23	Modi Energy Limited (For Local and General Public)	Hydropower	1	29,000,000	29,000,000	100	2,900,000,000	7,250,000	725,000,000	25.00%	2,175,000,000	75.00%	Sunrise Capital Ltd.	2079/11/02
24	Rawa Energy Development Limited (For Local and General Public)	Hydropower	1	2,800,000	2,800,000	100	280,000,000	840,000	84,000,000	30.00%	196,000,000	70.00%	Prabhu Capital Ltd.	2079/11/25
25	City Hotel Ltd. (For General Public)	Hotel	1	16,740,000	16,740,000	100	1,674,000,000	1,674,000	167,400,000	10.00%	1,506,600,000	90.00%	Global IME Capital Limited	2079/12/05
26	Three Star Hydropower Ltd. (For Local and General Public)	Hydropower	1	4,925,000	4,925,000	100	492,500,000	1,231,250	123,125,000	25.00%	369,375,000	75.00%	Himalayan Capital Limited	2079/12/17
27	Ghorahi Cement Industry Ltd. (For Local 3,97,190 kitta at Rs. 400/- and for general public 75,46,611 kitta at Rs. 435/- including premium)	Manufacturing and Processing	1	39,719,006	39,719,006	100	3,971,900,600	7,943,801	3,441,651,785	20.00%	3,177,520,500	80.00%	Himalayan Capital Limited and Nabil Investment Banking Ltd	2080/01/06
28	Nepal Republic Media Limited (For General Public)	Others	1	9,675,000	9,675,000	100	967,500,000	4,353,000	435,300,000	44.99%	532,200,000	55.01%	Mega Capital Markets Ltd.	2080/01/11
29	Upper Syange Hydropower Ltd. (For Local and General Public)	Hydropower	1	2,200,000	2,200,000	100	220,000,000	870,000	87,000,000	39.55%	133,000,000	60.45%	Siddhartha Capital Ltd	2080/01/13
30	Kutheli Bukhari Small Hydropower Ltd. (For Local and General Public)	Hydropower	1	1,218,675	1,218,675	100	121,867,500	243,675	24,367,500	20.00%	97,500,000	80.00%	NMB Capital Ltd.	2080/02/02
31	Upper Lohore Khola Hydropower Company Ltd. (For Local and General Public)	Hydropower	1	5,098,040	5,098,040	100	509,804,000	2,498,040	249,804,000	49.00%	260,000,000	51.00%	NIC Asia Capital Ltd	2080/02/23
32	IME Life Insurance Company Ltd. (For General public at Rs.236.91 including premium along with employee 6,00,000 kitta at par)	Insurance	1	40,000,000	40,000,000	100	4,000,000,000	12,000,000	2,760,774,000	30.00%	28,000,000	70.00%	Civil Capital Market Ltd.	2080/02/23
33	Manakamana Engineering Hydropower Limited (For Local and General Public)	Hydropower	1	8,000,000	8,000,000	100	800,000,000	2,800,000	280,000,000	35.00%	520,000,000	65.00%	B.O.K. Capital Market Ltd.	2080/03/05
34	Bhagwati Hydropower Development Co.Ltd (For local and general public @ Rs.116 (along with premium Rs. 16)	Hydropower	1	5,720,647	5,720,647	100	572,064,700	1,430,162	165,898,792	25.00%	429,048,500	75.00%	Siddhartha Capital Ltd	2080/03/06
35	Reliable Nepal Life Insurance Ltd. For general public @ Rs.257 (along with premium Rs. 157)	Insurance	1	40,000,000	40,000,000	100	4,000,000,000	12,000,000	2,989,800,000	30.00%	2,800,000,000	70.00%	Civil Capital Market Ltd.	2080/03/15
36	Hathway Investment Nepal Ltd. (For General Public)	Investment	1	23,400,000	23,400,000	50	1,170,000,000	2,925,000	146,250,000	12.50%	1,023,750,000	87.50%	Global IME Capital Limited	2080/03/17
37	Mid- Solu Hydropower Ltd (For Local and General Public)	Hydropower	1	7,484,000	7,484,000	100	748,400,000	1,496,800	149,680,000	20.00%	598,720,000	80.00%	NIC Asia Capital Ltd	2080/03/18
38	Mandu Hydropower Ltd (For local and general public @ Rs.206 (along with premium Rs. 106)	Hydropower	1	13,636,370	13,636,370	100	1,363,637,000	1,636,370	337,092,220	12.00%	1,200,000,000	88.00%	Prabhu Capital Ltd.	2080/03/18
39	Sun Nepal Life Insurance Company Ltd. (For General public at Rs.239 including premium along with employee 4,80,000 kitta at par)	Insurance	1	32,000,000	32,000,000	100	3,200,000,000	9,600,000	2,227,680,000	30.00%	2,240,000,000	70.00%	Nepal SBI Merchant Banking Ltd	2080/03/19
40	Citizen Life Insurance Company Ltd. (For General public at Rs.244 including premium along with employee 5,62,500 kitta at par)	Insurance	1	37,500,000	37,500,000	100	3,750,000,000	11,250,000	2,664,000,000	30.00%	2,625,000,000	70.00%	NIBL Ace Capital	2080/03/19
				Total	494,336,663		48,263,666,300	131,539,994	22,008,612,897		32,501,974,900			