# Securities Board of Nepal 

Regulation Department
Right Share Pipeline Status
Fiscal Year 2079/80
Under Preliminary Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Synergy Power Development Limited | Hydropower | 2:1 | 4,032,875 | 403,287,500.00 | Sanima Capital Limited | 2079/11/05 |  |  | Additional documents received on 2079/12/03 <br> Letter sent for additional documents on 2080/01/24 <br> Additional documents and revised prospectus submitted on 2080/02/18 |
| 2 | Chhyangdi Hydropower Limited | Hydropower | 1:1 | 3,869,775 | 386,977,500 | BOK Capital Market Limited | 2080/02/22 |  |  |  |
|  |  |  | Total | 20,566,012 | 2,056,601,200 |  |  |  |  |  |

## Reviewed and Comment Sent

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of <br> Application | Date of <br> comment | Date of <br> Reply |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Multipurpose Finance Limited | Finance | $1: 0.35$ | $1,582,000$ | $158,200,000.00$ | Muktinath Capital <br> Limited | 2079/1/29 | 2080/02/24 |  |
|  |  |  | Total | $\mathbf{1 , 5 8 2 , 0 0 0 . 0 0}$ | $\mathbf{1 5 8 , 2 0 0 , 0 0 0 . 0 0}$ |  |  |  |  |

## Replied and Under Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Upper Tamakoshi Hydropower Limited | Hydropower | 1:1 | 105,900,000 | 10,590,000,000 | Sunrise Capital Limited | 2079/11/18 | 2080/01/27 | 2080/02/29 |  |
| 2 | Narayani Development Bank Ltd | Development Bank | 1:1 | 2,624,676 | 262,467,600 | Global IME Capital Itd. | 2079/05/09 | 2079/08/27 | 2080/03/05 |  |
|  |  |  | Total | 108,524,676.00 | 10,852,467,600.00 |  |  |  |  |  |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue ManagerDate of <br> Application |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
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