

Securities Board of Nepal
Regulation Department
Right Share Pipeline Status
Fiscal Year 2079/80

As on 2080/03/04

Under Preliminary Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-----------------------------------|------------|-------|-------------------|----------------------|----------------------------|---------------------|-----------------|---------------|--|
| 1 | Synergy Power Development Limited | Hydropower | 2:1 | 4,032,875 | 403,287,500.00 | Sanima Capital Limited | 2079/11/05 | | | Additional documents received on 2079/12/03 Letter sent for additional documents on 2080/01/24 Additional documents and revised prospectus submitted on 2080/02/18 |
| 2 | Chhyangdi Hydropower Limited | Hydropower | 1:1 | 3,869,775 | 386,977,500 | BOK Capital Market Limited | 2080/02/22 | | | |
| Total | | | | 20,566,012 | 2,056,601,200 | | | | | |

Reviewed and Comment Sent

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|-------------------------------|------------------|--------|---------------------|-----------------------|---------------------------|---------------------|-----------------|---------------|-------------------|
| 1 | Narayani Development Bank Ltd | Development Bank | 1:1 | 2,624,676 | 262,467,600 | Global IME Capital Ltd. | 2079/05/09 | 2079/08/27 | | |
| 2 | Multipurpose Finance Limited | Finance | 1:0.35 | 1,582,000 | 158,200,000.00 | Muktinath Capital Limited | 2079/11/29 | 2080/02/24 | | |
| Total | | | | 4,206,676.00 | 420,667,600.00 | | | | | |

Replied and Under Review

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|--------------|------------------------------------|------------|--------|-----------------------|--------------------------|------------------------------|---------------------|--------------------------|--|--|
| 1 | Arun Kabeli Power Ltd. | Hydropower | 1:1 | 18,552,105 | 1,855,210,500 | Nabil Investment Banking Ltd | 2078/07/28 | 2079/08/27 2079/12/23 | 2079/10/29 2079/12/29 2080/02/28 | Pre approval from Electricity Regulatory Commission have been submitted on 2079/05/12 Letter sent for additional documents and revised prospectus on 2080-02-05 |
| 2 | Upper Tamakoshi Hydropower Limited | Hydropower | 1:1 | 105,900,000 | 10,590,000,000 | Sunrise Capital Limited | 2079/11/18 | 2080/01/27 | 2080/02/29 | |
| 3 | Api Power Company Limited | Hydropower | 1:0.40 | 16,533,137 | 1,653,313,700 | Muktinath Capital Limited | 2079/12/06 | 2080/02/29 | 2080/02/32 | |
| Total | | | | 140,985,242.00 | 14,098,524,200.00 | | | | | |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | Ratio | No. of share | Amount of Issue | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|-------------|-----------------|--------|-------|--------------|-----------------|---------------|---------------------|-----------------|---------------|-------------------|
| Total | | | | | | | | | | |
| Grand Total | | | | | | | | | | |