Securities Board of Nepal

Regulation Department Further Public Offering (FPO) Pipeline

Fiscal Year 2079/80

As on 2079/12/02

| S.N. | Name of Company | Sector | No. of Share | Rate | Amount of Share | Issue Manager | Date of Application | Processing status | | atus |
|------|--|------------------------------|----------------|-------------|-----------------|------------------------------------|--------------------------------|--|------------------------------|----------------------|
| 1 | Kisan Laghubitta Bittiya Sanstha | Micro finance | 1,298,259 | 125 | 162,282,436.25 | Muktinath Capital Ltd. | 2078/03/29 | Requested to | o submit furth 2078/05/15 | er documents |
| 2 | Mirmire Laghubitta Bittiya Sanstha Ltd. | Micro finance | 51,316 | 177.8 | 9,123,984.80 | Nepal SBI Merchant Banking Ltd. | 2078/07/23 | Requested to submit further docume 2078/05/15 Revised Prospectus and additionad documents received on 2079.11.2 | | |
| 3 | Unique Nepal Laghubitta Bittiya Sanstha Ltd. | Micro finance | 379,425 | 100 | 37,942,500.00 | Muktinath Capital Ltd. | 2078/12/17 | | | |
| 4 | Unnati Sahakarya Laghubitta Bittiya Sanstha | Micro finance | 178,451 | 159 | 28,373,737.67 | Siddhartha Capital Ltd. | 2078/12/25 | | | |
| 5 | Samata Gharelu Laghubitta Bittiya Sanstha Ltd | Micro finance | 289,440 | 159.07 | 46,041,220.80 | RBB Merchant Banking Ltd. | 2078/12/29 | | | |
| | | Total | 2,196,892 | | 283,763,879.52 | | | | | |
| | | | | | | | | | | |
| S.N. | Name of Company | ent Sent Sector | No. of Share F | Rate | Amount of Share | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
| | Name of Company Naya Sarathi Laghubitta | | No. of Share F | Rate | | Issue Manager NMB Capital Ltd. | Date of Application 2078/05/09 | | | • |
| | Name of Company Naya Sarathi Laghubitta Bittiya Sanstha Ltd. | Sector | | | | | | comment | | • |
| S.N. | Name of Company Naya Sarathi Laghubitta Bittiya Sanstha Ltd. | Sector Micro finance Total | 329,649 | | 38,239,284.00 | | | comment | | • |
| S.N. | Name of Company Naya Sarathi Laghubitta Bittiya Sanstha Ltd. | Sector Micro finance Total | 329,649 | 116 | 38,239,284.00 | | | comment | | • |

Waiting For Reply and Compliance

| S.N. | Name of Company | Sector | No. of Share Rate | Amount of Share | Issue Manager | Date of Application | Date of comment | Date of Reply | Processing Status |
|------|-----------------|--------|-------------------|-----------------|---------------|---------------------|-----------------|------------------|----------------------|
| | | | | | | | | | |