

Securities Board of Nepal

Regulation Department

Debenture Approved

Fiscal Year 2079/80

As on 2079/11/19

S.N.	Name of Company	Sector	From	To	No. of Unit Registered	Rate	Amount of Debenture Registered	Public Issue Amount	Private Placement Amount	Issue Manager	Date of Approval
1	Everest Bank Ltd.(6yrs,10.5%, Everest Bank Ltd Rinpatra 2085)	Commercial Bank	1	2,000,000	2,000,000	1,000	2,000,000,000	800,000,000	1,200,000,000	Laxmi Capital Market Ltd	2079/04/02
2	Everest Bank Ltd.(10yrs,5.5%, Everest Bank Ltd Urja Rinpatra 2089)	Commercial Bank	1	2,000,000	2,000,000	1,000	2,000,000,000	800,000,000	1,200,000,000	Laxmi Capital Market Ltd	2079/04/02
3	Bank of Kathmandu Ltd.(7 yrs,10.5% BOK Debenture 2086)	Commercial Bank	1	1,100,000	1,100,000	1,000	1,100,000,000	440,000,000	660,000,000	NIBL Ace Capital Ltd	2079/04/13
4	Himalayan Bank Ltd.(7 yrs,10.5%,Himalayan Bank Ltd Bond 2086)	Commercial Bank	1	2,500,000	2,500,000	1,000	2,500,000,000	1,000,000,000	1,500,000,000	Nabil Investment Banking Ltd.	2079/04/13
5	Kumari Bank Ltd.(10Yrs,11% KBL Debenture 2089)	Commercial Bank	1	3,000,000	3,000,000	1,000	3,000,000,000	1,200,000,000	1,800,000,000	Siddhartha Capital Ltd.	2079/05/01
6	Nepal Infrastructure Bank Ltd. (7Yrs,7%, NIFRA Urja Rinpatra 2085/86)	Infrastructure Bank	1	5,000,000	5,000,000	1,000	5,000,000,000	2,000,000,000	3,000,000,000	NIBL Ace Capital Ltd	2079/07/24
7	Standard Chartered Bank Nepal Ltd. (5 yrs, 10.30%% Standard Chartered Bank Nepal Ltd Rinpatra)	Commercial Bank	1	2,400,000	2,400,000	1,000	2,400,000,000	960,000,000	1,440,000,000	NIBL Ace Capital Ltd	2079/08/29
8	Global Ime Bank (5 years, 11.25%,"Global IME Bank Debenture 2084/85"	Commercial Bank	1	5,000,000	5,000,000	1,000	5,000,000,000	2,000,000,000	3,000,000,000	Sunrise Capital Ltd	2079/09/28
9	NMB Bank Ltd (10 Years, 10.75%, ' NMB Debenture 10.75%- 2089/2090")	Commercial Bank	1	4,000,000	4,000,000	1,000	4,000,000,000	1,600,000,000	2,400,000,000	NIBL Ace Capital Ltd	2079/11/18
Total					27,000,000		27,000,000,000	10,800,000,000	16,200,000,000		